

# Observational Cosmology

Lectures on the topic:

**Cosmology with galaxy clusters**

(K. Basu)

Course website:

<http://www.astro.uni-bonn.de/~kbasu/ObsCosmo>

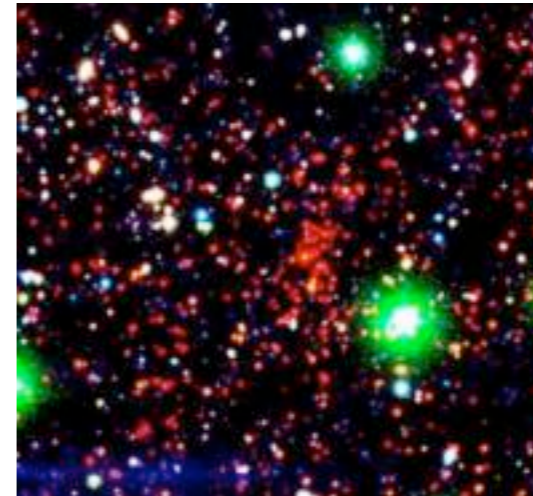
# Cluster mass and observables

# Cosmology with galaxy clusters

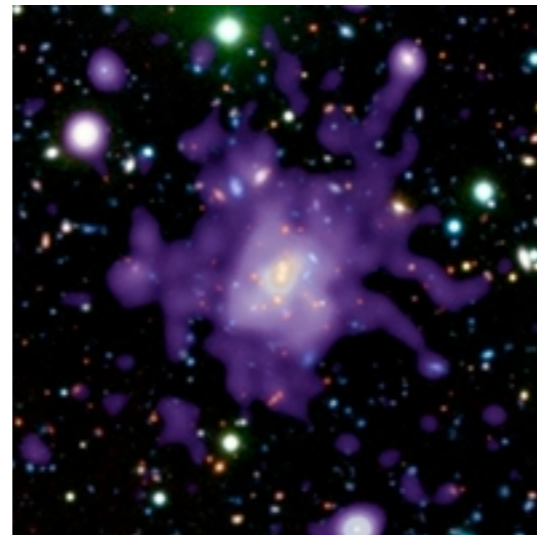
- Growth of cosmic structure from cluster number counts (use of halo mass function)
- Measuring the large-scale angular clustering of clusters (“clustering of clusters”)
- Measuring distances using clusters as standard candles (joint X-ray/SZE)
- Using the gas mass fraction in clusters to measure the cosmic baryon density
- Measuring the large-scale velocity fields in the universe from kinematic SZE
- Constraints from SZ effect power spectrum
- and many other..

# Windows to galaxy clusters

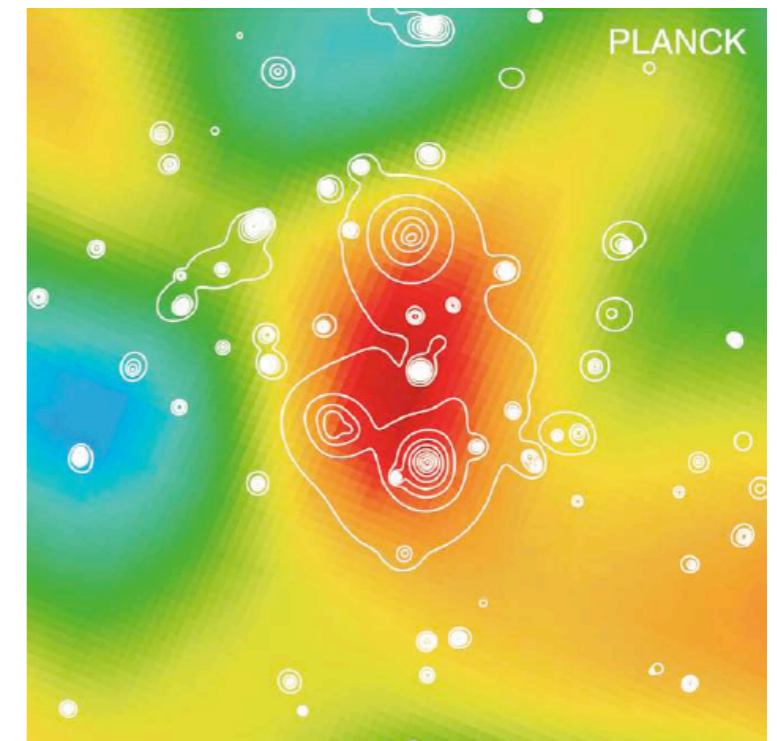
- Optical:  $\sigma_v$ ,  $N_{gal}$



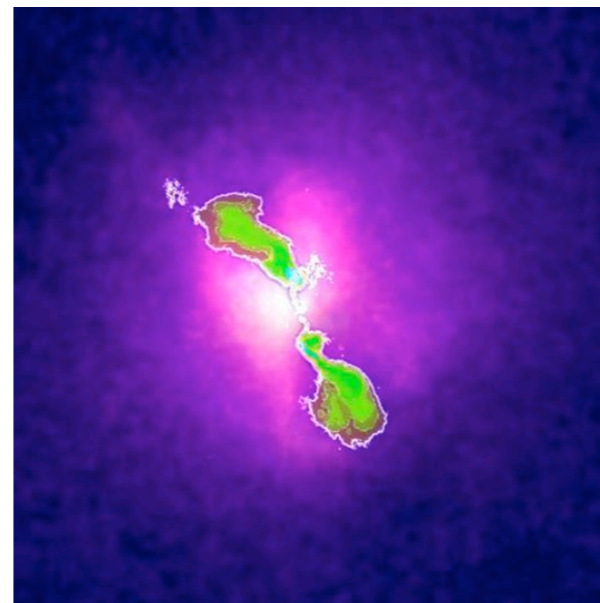
- X-ray:  $L_x$ ,  $T_x$



- Millimeter:  $Y_{sz}$



- Optical: Red sequence, lensing shear

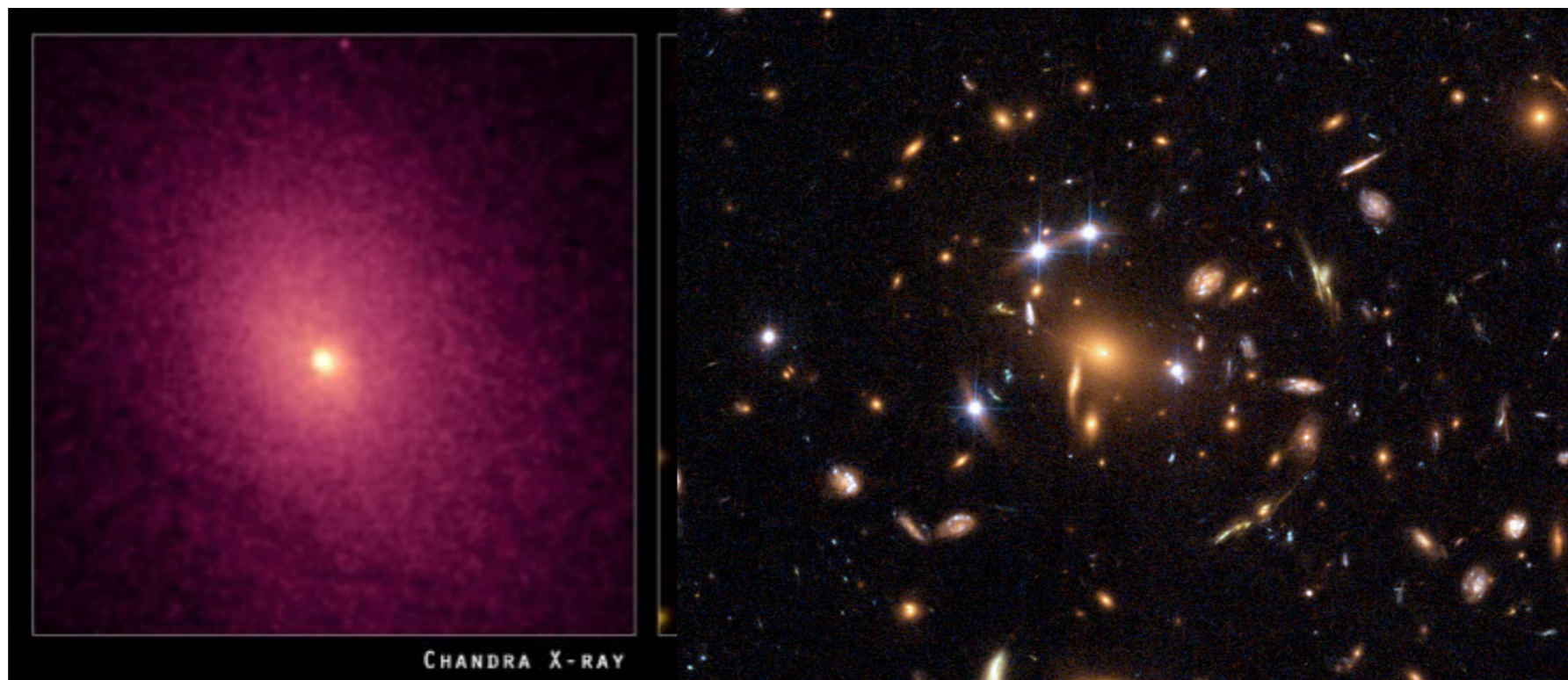


- Radio: halo, relic, etc.

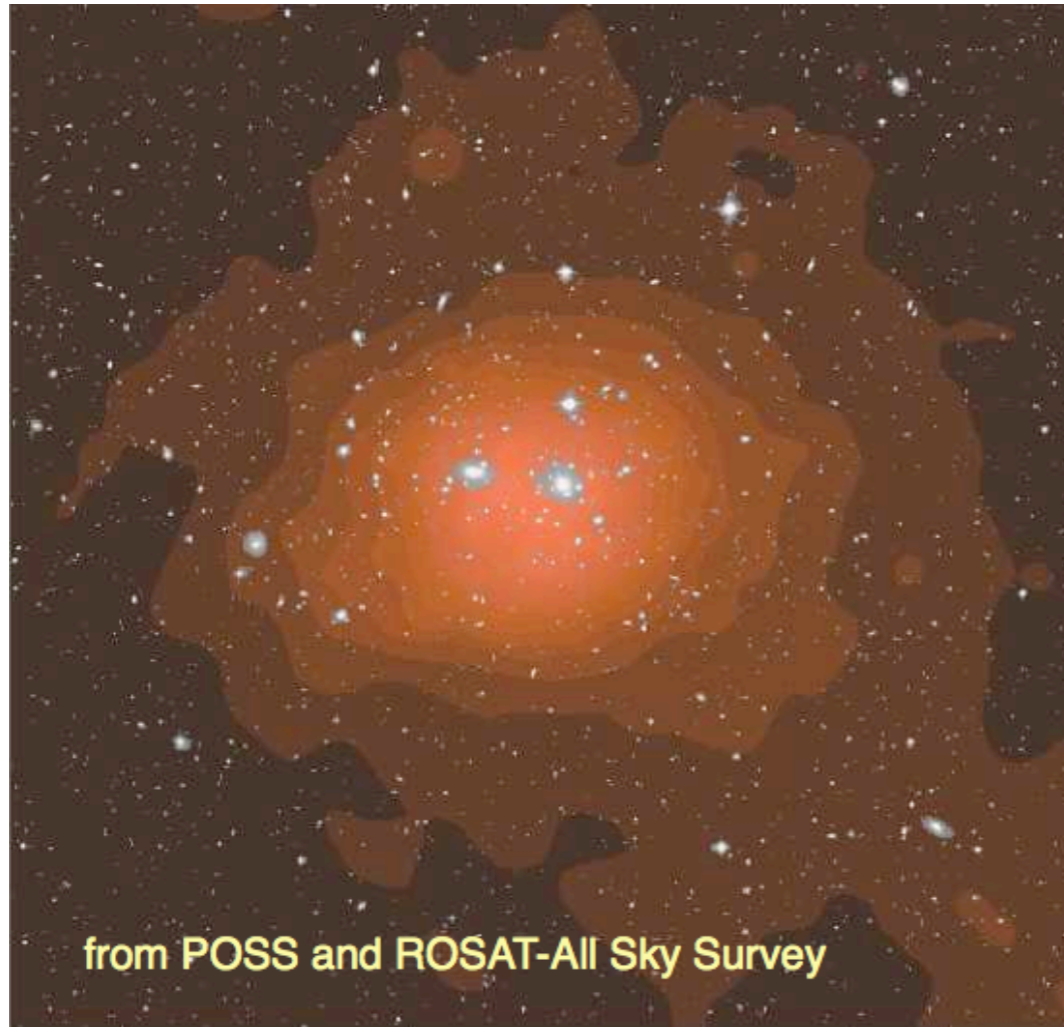
# Mass budget in galaxy clusters

*(The name “galaxy clusters” is a misnomer)*

- ~2% mass in galaxies
- ~13% in the hot, ionized intra-cluster plasma (baryon that didn't make it to the galaxies)
- ~85% dark matter



# Example: Coma cluster



The composition of galaxy clusters:

- 78 – 87% = Dark Matter
- 11 – 14% = hot gas
- 2 - 6% = galaxies (in total)

for  $H_0 = 70$

Table 1.1. *Mass Hierarchy in the Coma Cluster*

Component	$M(< 1.5 h^{-1} \text{ Mpc})$ ( $M_{\odot}$ )	$M/M_{\text{vis}}$
Total <sup>a</sup>	$1.3 \pm 0.3 \times 10^{15} h_{70}^{-1}$	$9.0 \pm 2.5$
Intracluster gas	$1.3 \pm 0.2 \times 10^{14} h_{70}^{-5/2}$	$0.90 \pm 0.02$
Galaxies	$1.4 \pm 0.3 \times 10^{13} h_{70}^{-1}$	$0.10 \pm 0.03$

<sup>a</sup>Estimated from gas dynamic simulations.

White et al. (1993)

# Discovery of Dark Matter



Fritz Zwicky (1898 - 1974)

Fritz Zwicky noted in 1933 that outlying galaxies in Coma cluster moving much faster than mass calculated for the visible galaxies would indicate

Virial Theorem:

$$2 \langle T \rangle = - \langle V \rangle$$

$$\frac{1}{2} m (3\sigma^2)$$

$$\text{KE}_{\text{avg}} = -\frac{1}{2} \text{GPE}_{\text{avg}}$$

$$G \frac{M_{\text{tot}}(r)m}{r}$$

$$M \sim \frac{3R\sigma_v^2}{G} = 10^{15} h^{-1} \text{Mpc} \left( \frac{R}{1.5 h^{-1} \text{Mpc}} \right) \left( \frac{\sigma_v}{1000 \text{ km s}^{-1}} \right)^2$$

# Virial theorem

The virial theorem (for gravitational force) states that, for a stable, self-gravitating, spherical distribution of equal mass objects (stars, galaxies, etc), the total kinetic energy of the objects is equal to minus 1/2 times the total gravitational potential energy.

Suppose that we have a gravitationally bound system that consists of  $N$  individual objects (stars, galaxies, globular clusters, etc.) that have the same mass  $m$  and some average velocity  $v$ . The overall system has a mass  $M_{\text{tot}} = N \cdot m$  and a radius  $R_{\text{tot}}$ .

The kinetic energy of each object is  $K.E.(\text{object}) = 1/2 m v^2$

while the kinetic energy of the total system is  $K.E.(\text{system}) = 1/2 m N v^2 = 1/2 M_{\text{tot}} v^2$

$$P.E.(\text{system}) \simeq -\frac{1}{2} G \frac{N^2 m^2}{R_{\text{tot}}} = -\frac{1}{2} G \frac{M_{\text{tot}}^2}{R_{\text{tot}}}$$

$$\frac{1}{2} M_{\text{tot}} v^2 = +\frac{1}{4} G \frac{M_{\text{tot}}^2}{R_{\text{tot}}}$$

$$M_{\text{tot}} \simeq 2 \frac{R_{\text{tot}} v^2}{G}$$



# Virial theorem and hydrostatic equilibrium condition

The virial theorem is more restrictive than the hydrostatic equilibrium condition, because it assumes the self-gravitating system has reached *equipartition between its kinetic energy and potential energy!*

The application of hydrostatic equilibrium, on the other hand, only requires us to assume the net acceleration of the gas at any point (resulting from the sum of gravitational and hydrostatic forces) is zero.

$$\begin{aligned}\frac{dv}{dt} &= -\frac{\nabla P}{\rho} + g + F \\ \frac{dv}{dt}; F &\rightarrow 0 \quad (\text{equilibrium}) \\ -\frac{\nabla P}{\rho} &\rightarrow -\frac{1}{\rho} \frac{\partial \mathcal{P}}{\partial r} \quad (\text{spherical symmetry}) \\ \Rightarrow \frac{\partial \mathcal{P}}{\partial r} &= -\frac{Gm\rho}{r^2}\end{aligned}$$

The virial theorem is then derived from the HE equation under suitable boundary conditions.

# Discovery of Dark Matter



Fritz Zwicky (1898 - 1974)

F. Zwicky, *Astrophysical Journal*, vol. 86, p.217 (1937)

$$M > 9 \times 10^{46} \text{gr.} \quad (35)$$

The Coma cluster contains about one thousand nebulae. The average mass of one of these nebulae is therefore

$$\bar{M} > 9 \times 10^{43} \text{gr} = 4.5 \times 10^{10} M_{\odot}. \quad (36)$$

the average mass of nebulae in the Coma cluster. This result is somewhat unexpected, in view of the fact that the luminosity of an average nebula is equal to that of about  $8.5 \times 10^7$  suns. According

The mass of a self-gravitating system in equilibrium:

$$M = R v^2 / G$$

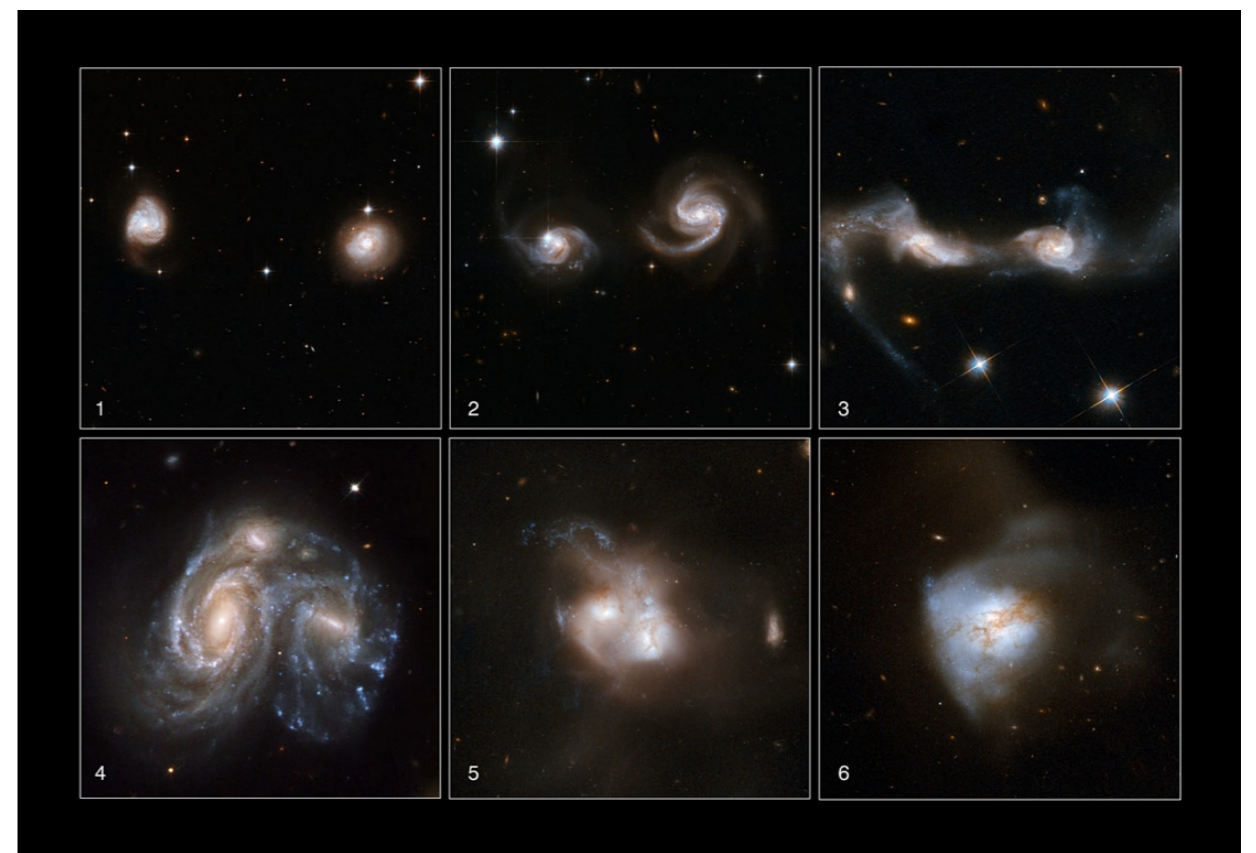
**This assumes velocities in equilibrium. But two-body relaxation process with galaxies is extremely slow. How do galaxy clusters (and so to speak, also galaxies containing stars) attain equilibrium?**

# Violent relaxation

The thermalization of the molecules e.g. in this lecture room is achieved by two-body collisions moderated by short range forces. For stars in galaxies and galaxies, and Dark Matter particles in clusters of galaxies, we have to deal with long range forces. Here calculations show that two-body interactions are very ineffective. The thermalization of stars in galaxies would take many Hubble times.

How do equilibrium configurations form even when relaxation is so slow?  
How is an approximately Maxwellian velocity distribution achieved, if two-body relaxation is so slow?

Answer: „Violent Relaxation“ – mixing of phase space in the strong fluctuating gravitational potential when the cluster forms (theory by Lynden-Bell) – the fine grained phase space density is preserved but the coarse grained phase space density is mixed.



**arXiv: astro-ph/9602021**

# Violent relaxation

Difference of two-body and violent relaxation:

Two-body :  
(collisional)  $v^2 \propto \frac{kT}{m} \Rightarrow v \propto \sqrt{m}$

Violent relaxation :  $v$  independent of  $m$  ( $m$  mass of particle)

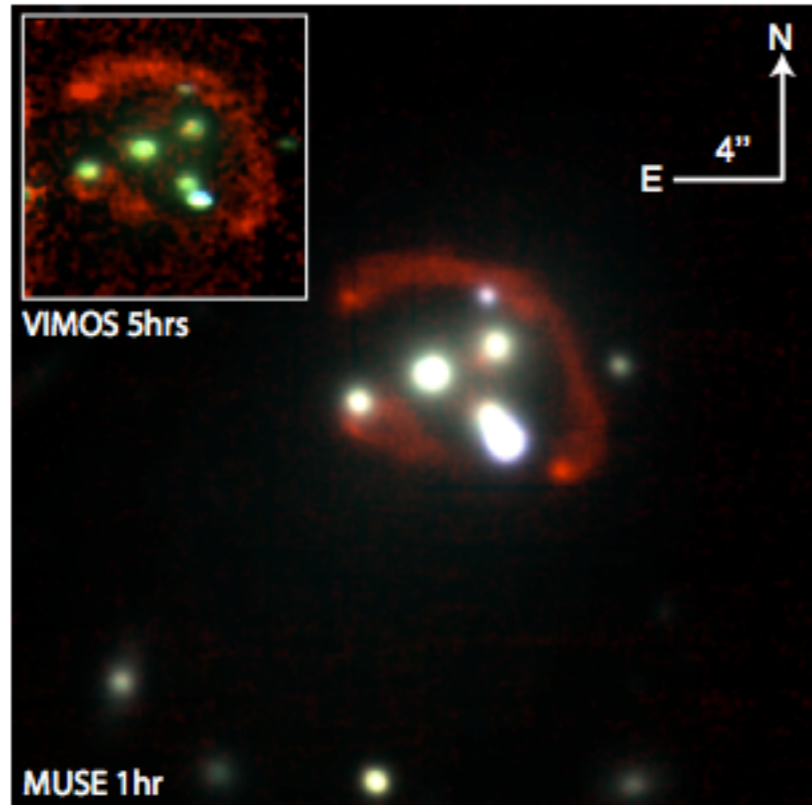
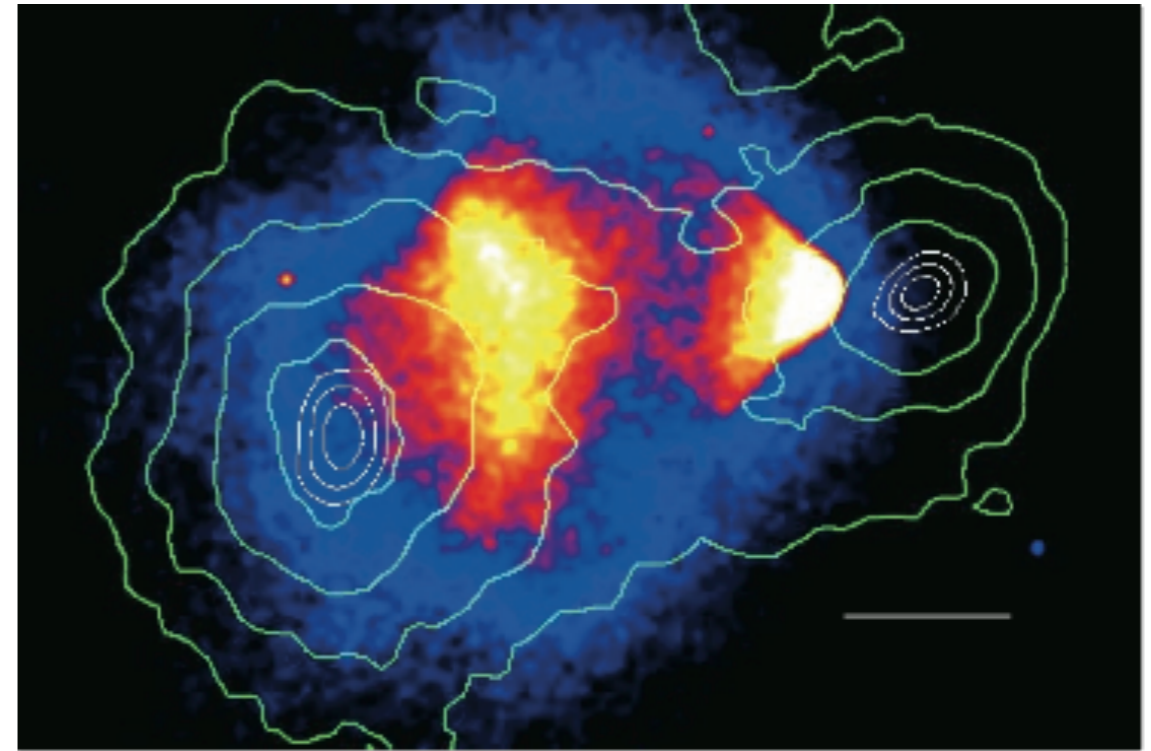
Toward the late stages of the merger the shape of the gravitational potential begins changing so quickly that galaxy orbits are greatly affected, and lose any memory of their previous orbit.

**Proof: no velocity segregation in clusters**

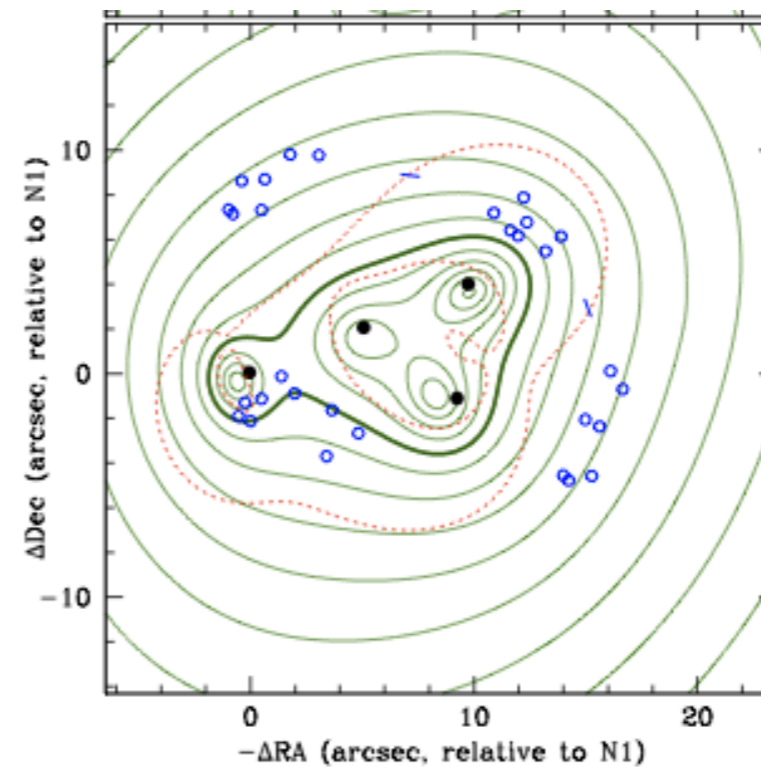
TABLE IV. Velocity dispersion vs magnitude.

$(m_1 < m \leq m_2, r < 30')$			
$m_1$	$m_2$	$n$	$\sigma$
	$\leq 15.0$	21	1085
15.0	15.5	31	1081
15.5	16.0	37	984
16.0	16.5	24	1176
16.5	$\leq$	32	1250

# Dark matter with galaxy clusters

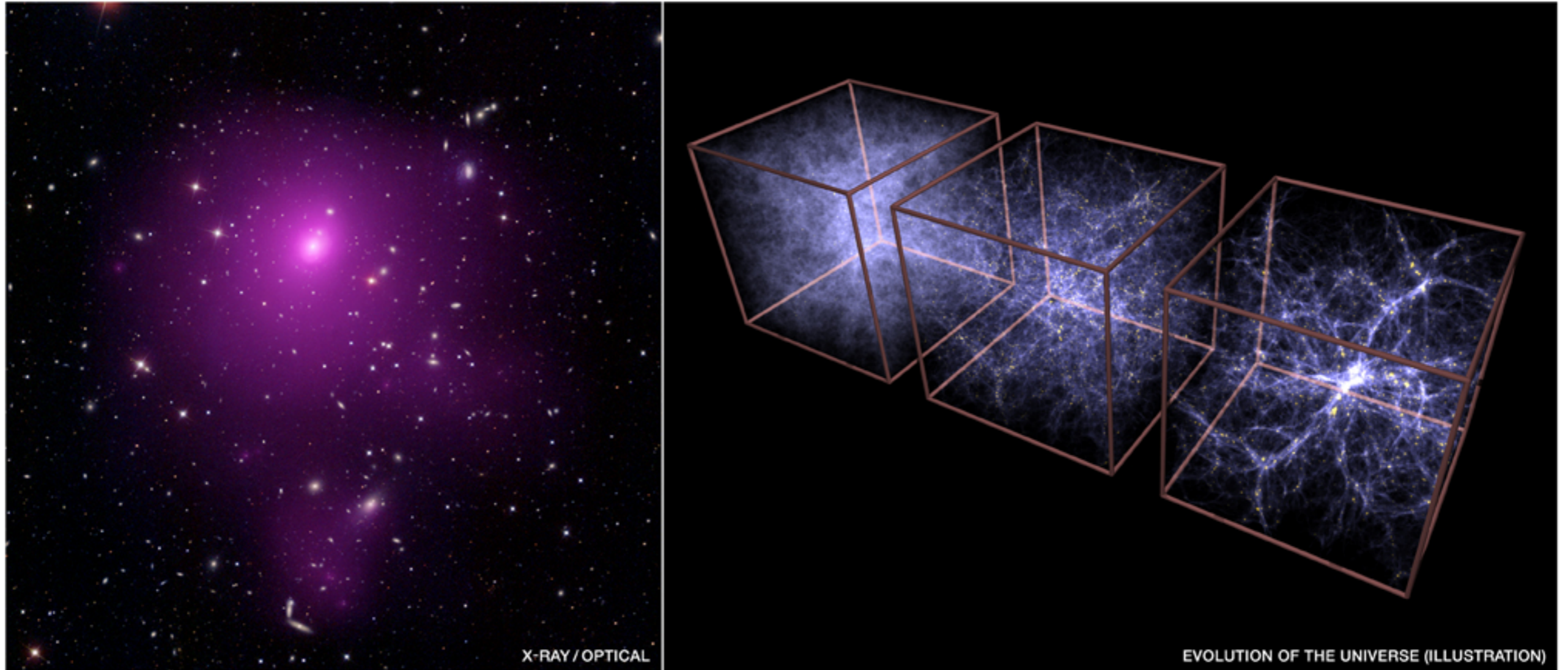


Clowe et al. 2006



Abell 3827  
(Massey et al.  
2015)

# Cluster radii

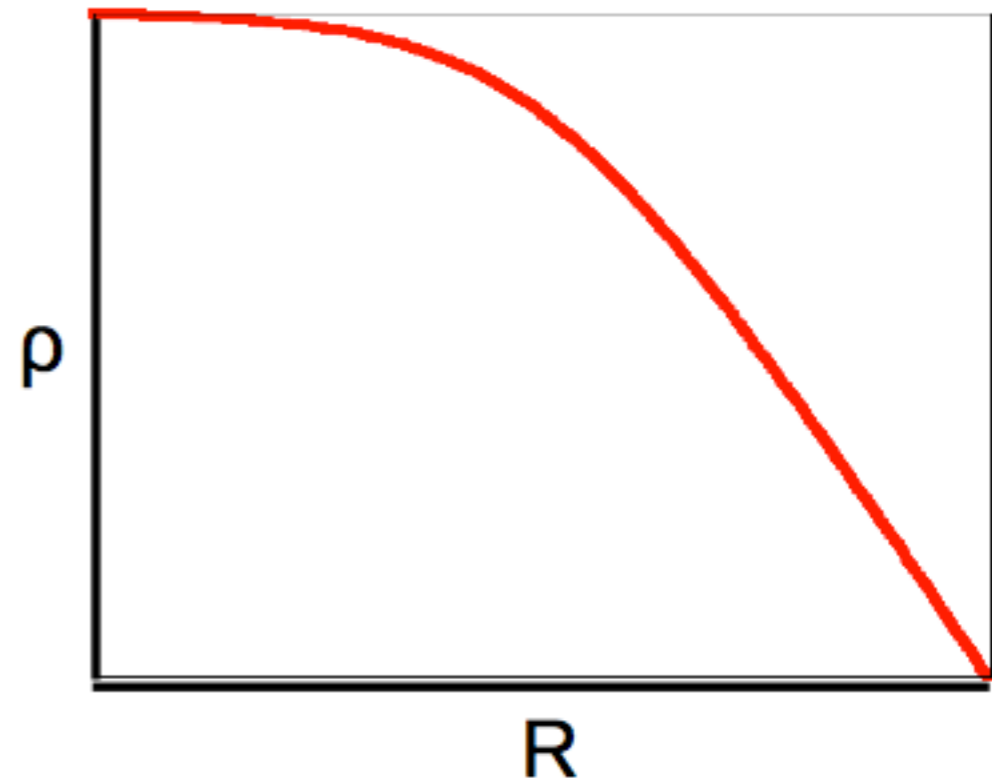


Where are the boundaries of a cluster?

# Overdensity radii

- ★ A radius within which the mean density is  $\Delta$  times the critical density ( $\rho_c$ ) at the cluster's redshift
- ★ Clusters are centrally concentrated so larger  $\Delta$  correspond to smaller radii
- ★ Write radii as  $R_\Delta$ 
  - e.g.  $R_{200}$  means  $\Delta=200$

N.B. here  $\rho$  is the total mass density (not just gas)



Overdensity radii allow fair comparison of properties of clusters of different sizes, key part of self-similar model

# Cluster virial radius

Beware:  $r_{200}$  is not the same thing as virial radius  
but simulations show  $r_{200}$  to be a fair approximation

In a spherical collapse model, the behavior of a mass shell follows the equation:

$$\ddot{r}_{\text{sh}} = -\frac{GM_{\text{sh}}}{r_{\text{sh}}^2} - \frac{1+3w}{2}\Omega_{\Lambda}H_0^2(1+z)^{3(1+w)}r_{\text{sh}},$$

Under simplistic assumption (“top-hat model”, which means cluster is assumed to be of constant density), the mean density of perturbations that lead to collapse is  $18\pi^2 \approx 178$  for flat, EdS cosmology.

For  $\Lambda$ CDM the solution is:

$$\Delta_v = 18\pi^2 + 82[\Omega_M(z) - 1] - 39[\Omega_M(z) - 1]^2$$

Thus for  $z=0$ , the “virial radius” should be  $\sim r_{100}$

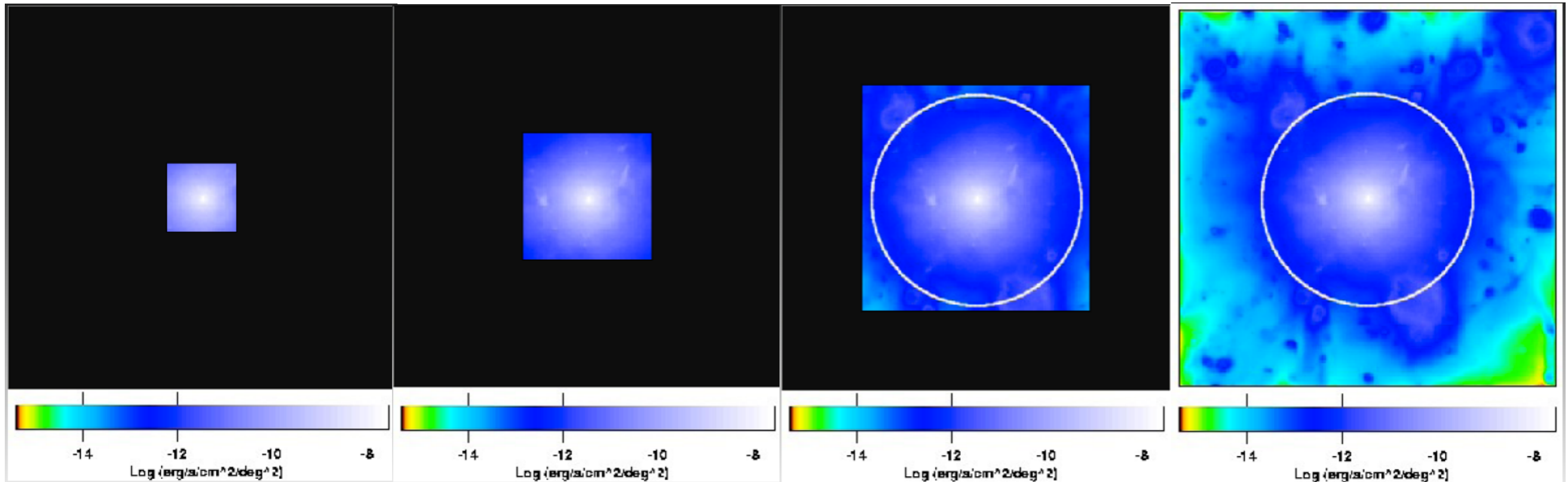


# Radii comparison

X-ray  
strong lensing

X-ray  
SZE  
weak lensing

SZE  
weak lensing



Roncarelli, Ettori et al. 2006

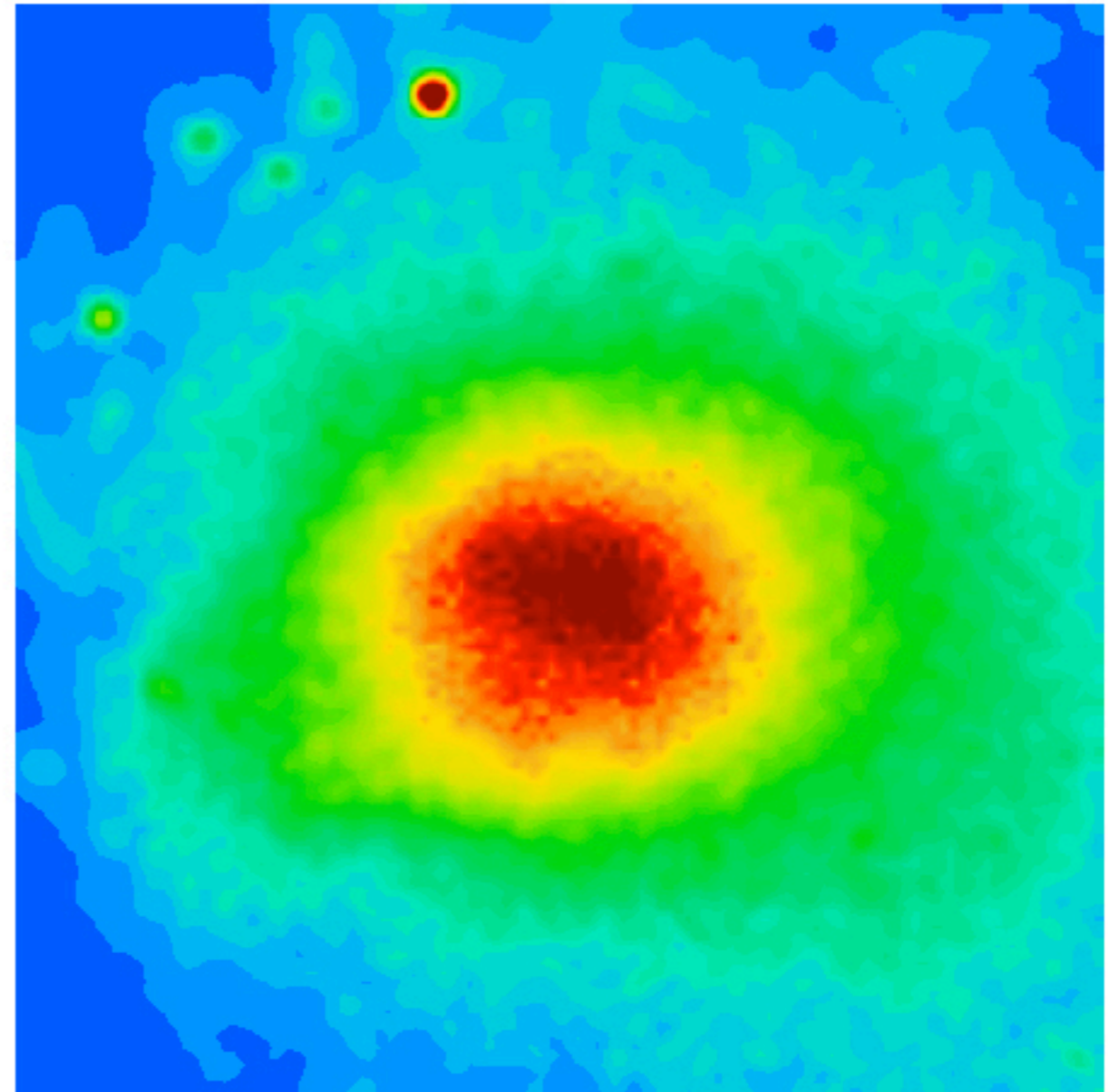
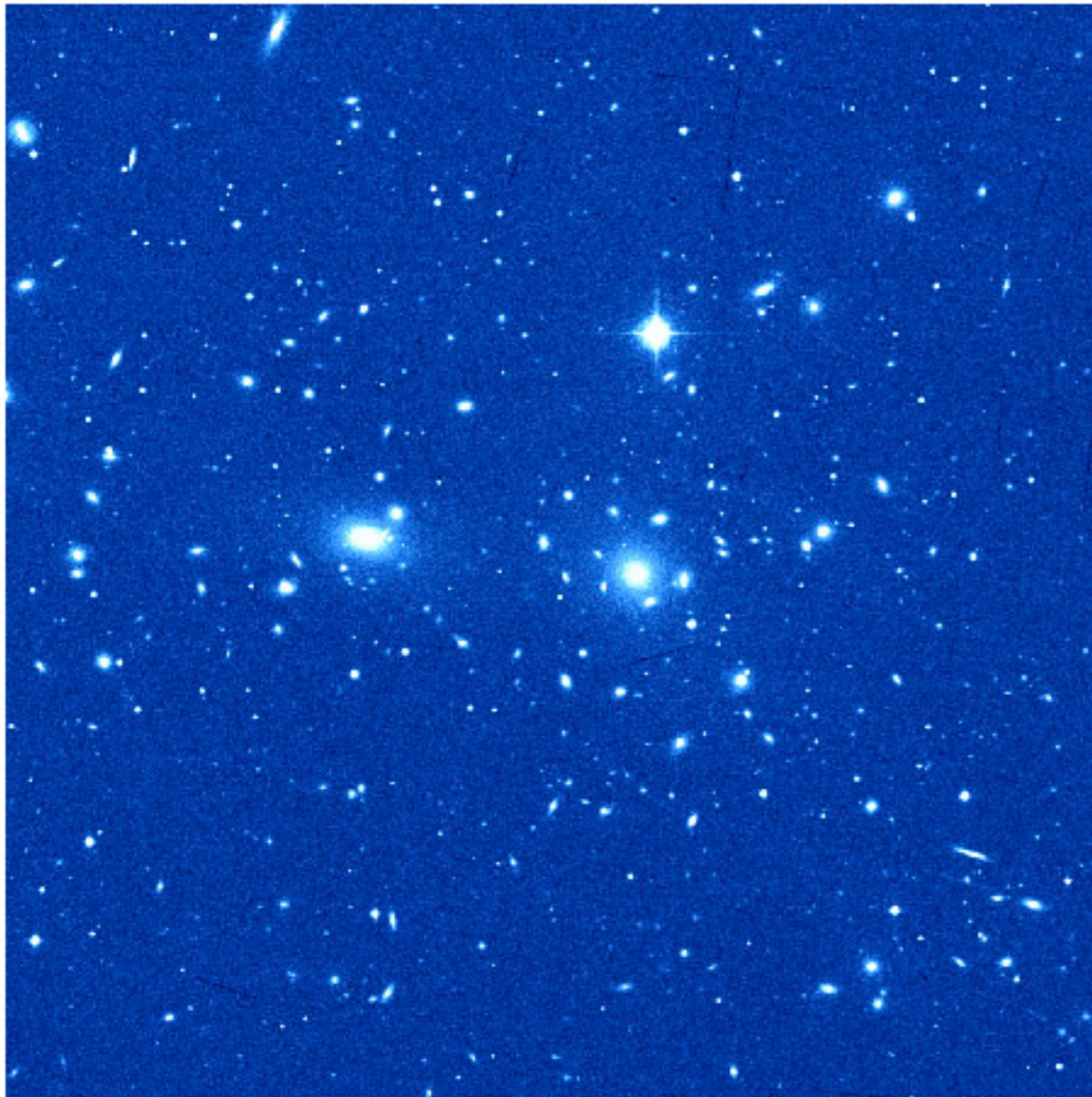
$R_{2500}$   
 $\sim 0.3 R_{200}$   
 $\sim 0.5 \text{ Mpc}$

$R_{500}$   
 $\sim 0.7 R_{200}$   
 $\sim 1 \text{ Mpc}$

$R_{200}$   
 $\sim 1.5 \text{ Mpc}$

# The intra-cluster medium (ICM), its detection & modeling

# The Intra-Cluster Medium (ICM)



Coma cluster in optical and X-rays

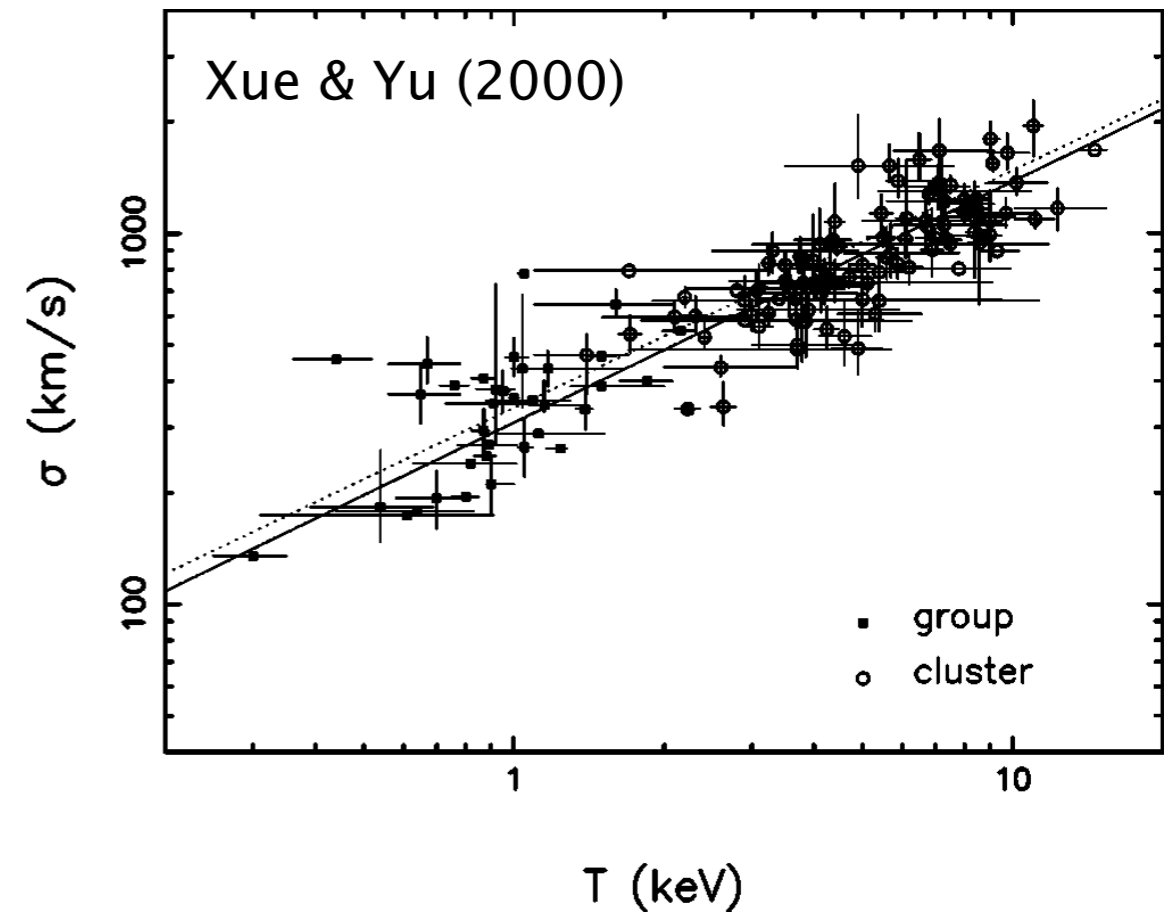
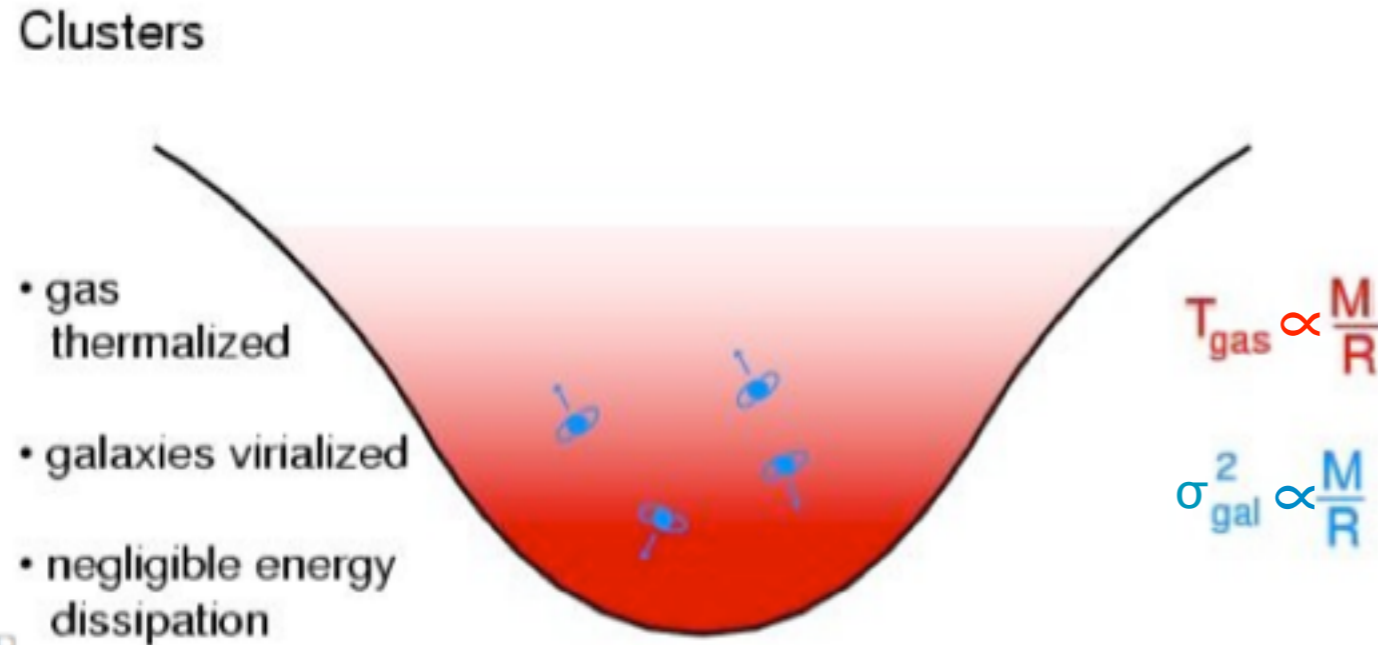
Surprise from X-ray astronomy: the inter-galactic space is not empty!

# The Intra-Cluster Medium (ICM)

- Majority of observable cluster mass (majority of baryons) is hot gas
- Temperature  $T \sim 10^8 \text{ K} \sim 10 \text{ keV}$  (heated by gravitational potential)
- Electron number density  $n_e \sim 10^{-3} \text{ cm}^{-3}$
- Mainly H, He, but with heavy elements (O, Fe, ..)
- Mainly emits X-rays (but also radio and gamma rays)
- $L_X \sim 10^{45} \text{ erg/s}$ , most luminous extended X-ray sources in Universe
- Causes the Sunyaev-Zel'dovich effect (SZE) by inverse Compton scattering the background CMB photons

# Why the ICM is so hot?

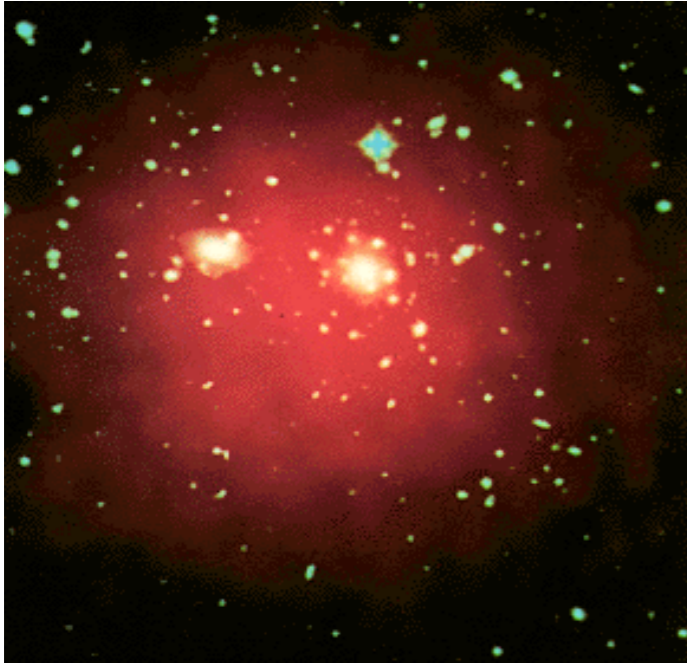
A cluster's temperature directly relates to the depth of its potential well.



Velocity dispersion is the optical analog of X-ray temperature.

Observationally,  $\sigma^2 = (1.0 \pm 0.1) k_B T_X / \mu m_p$  (see figure)

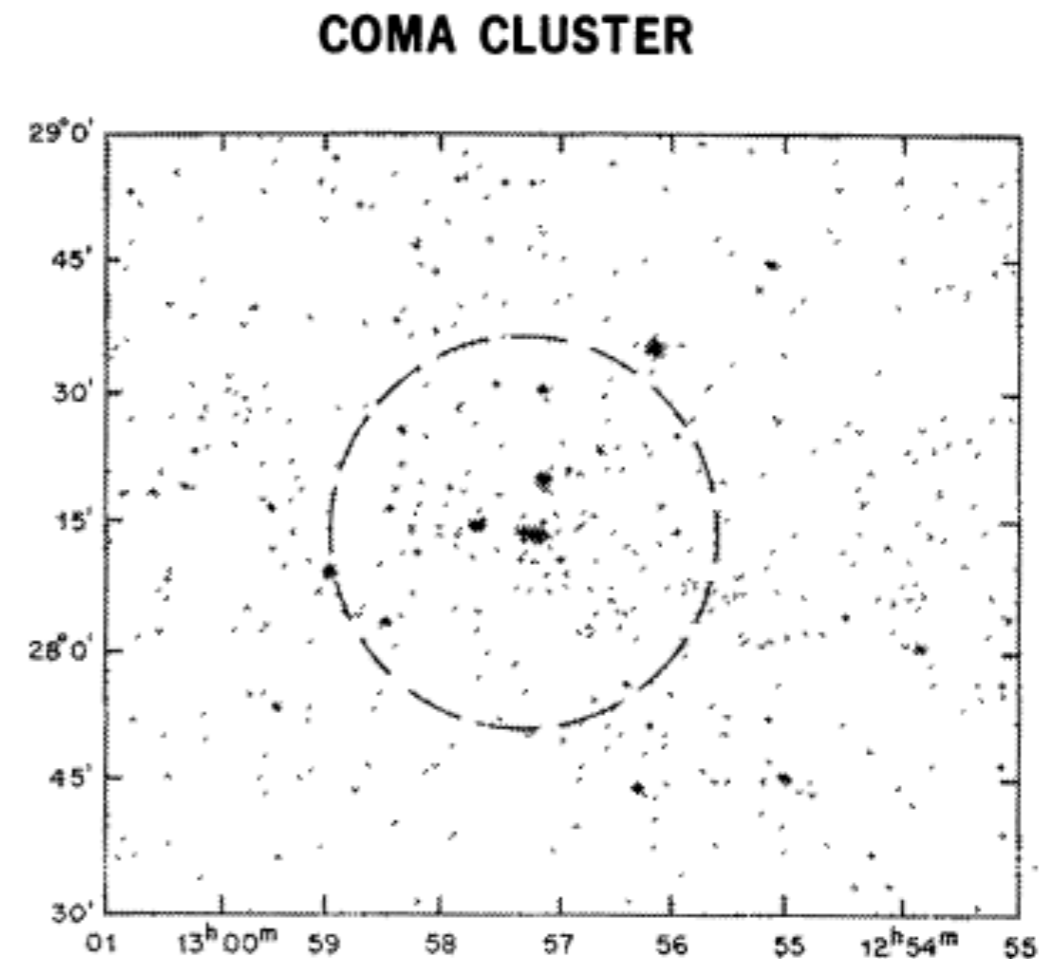
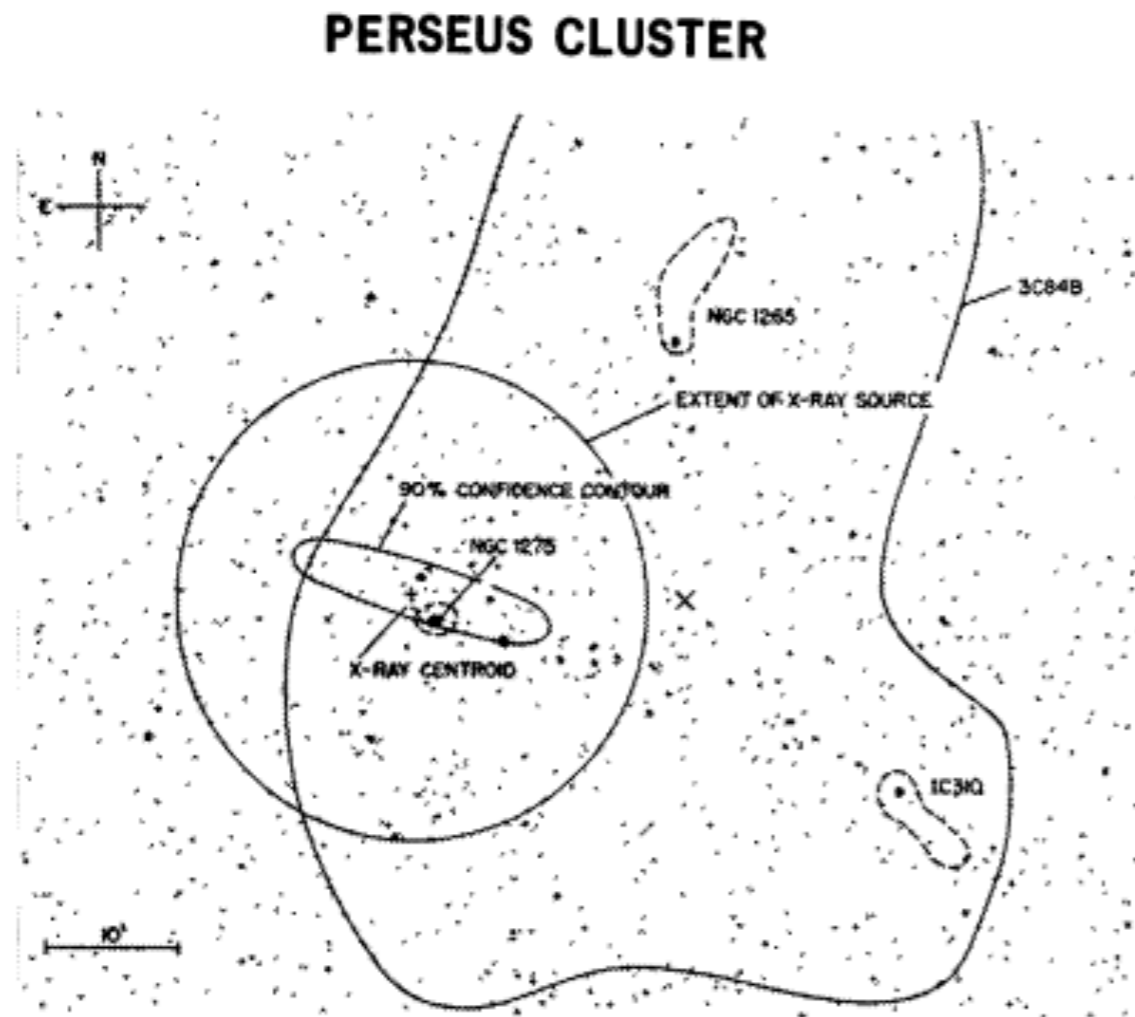
# X-ray emission from galaxy clusters



- Most luminous extended X-ray sources in the extragalactic fields are galaxy clusters
- Clusters can be identified based on an extent criterion that distinguishes them from AGN, which are 10 times more abundant. This allows a very efficient and clean selection in extragalactic fields ( $|b| > 20\text{deg}$ )
- In deep XMM exposures ( $> 3\text{h}$ ) clusters are visible out to  $z > 1$
- X-ray selection has a high contrast ( $n_e^2$ ), allows accurate mass measurements, and search volumes can be quantified
- Additional optical cluster confirmation of a galaxy overdensity is needed
- distance measurements mostly with optical spectroscopy of cluster galaxies

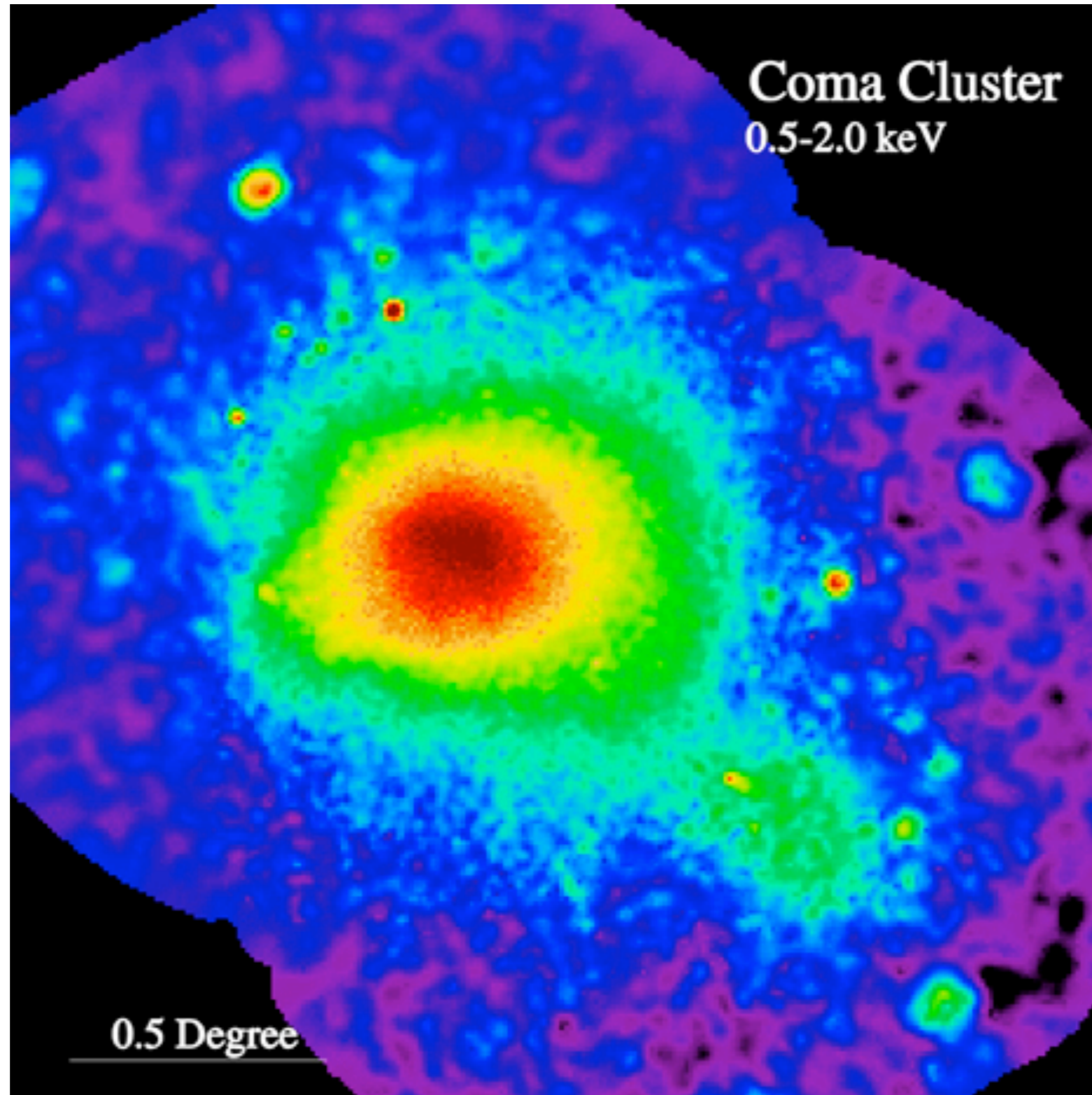
# First X-ray images of clusters

From the *Uhuru* satellite (1970–73), with two sets of proportional counters and roughly  $5^\circ$  imaging resolution



(From Kellogg 1973)

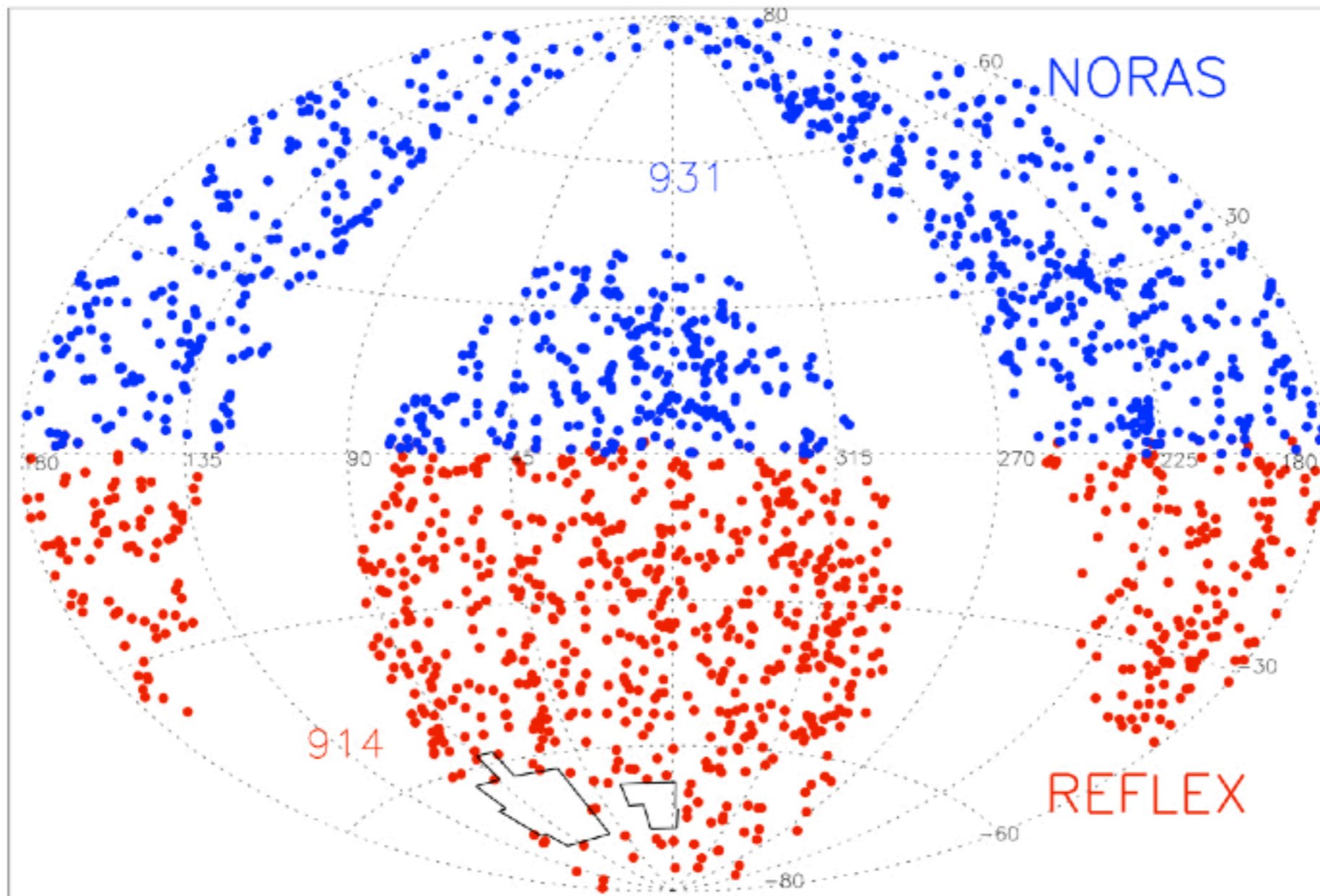
# ROSAT (1990–98) image of Coma





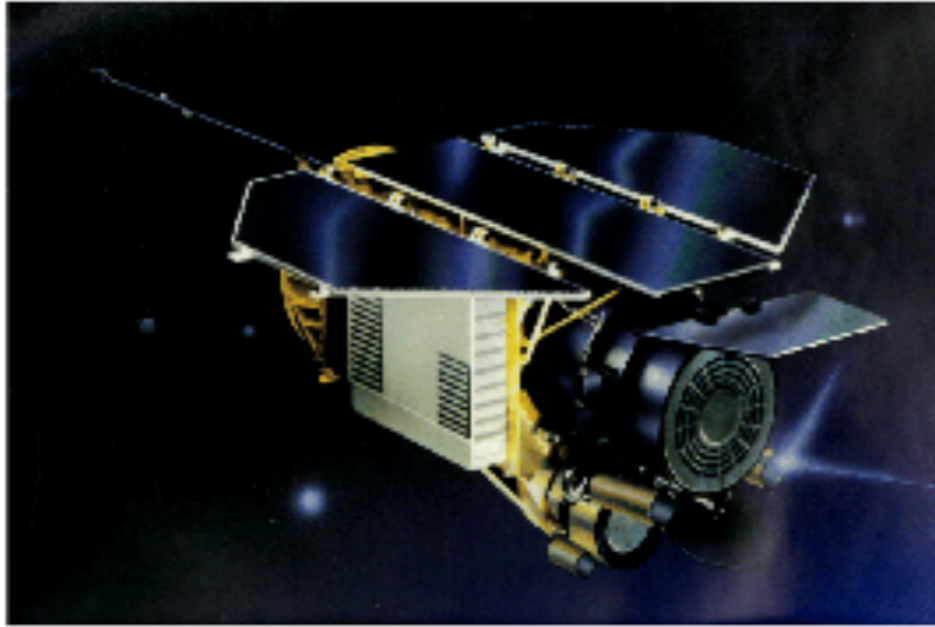
# NORAS-II/REFLEX-II

Redshift  $0.0 < z < 0.5$



# European X-ray observatories

## ROSAT



- German Survey-Satellite
- 1990-1998
- first All-Sky X-ray survey
- detection of ~2000 clusters
- census of the local cluster population (REFLEX+NORAS)
- 5 GC at  $z > 1$

## XMM-Newton



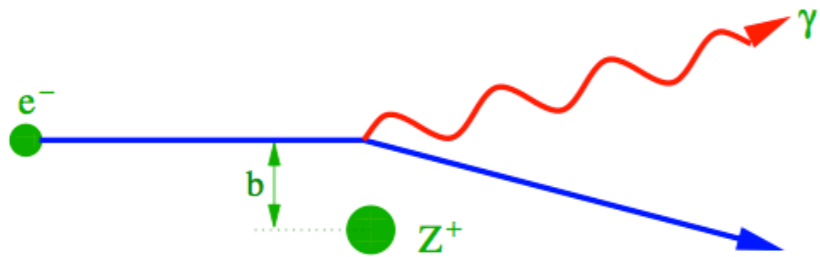
- European X-ray Observatory
- 1999-201x
- 5"-10" resolution
- dozens of clusters  $z > 1$  (ongoing)

## eROSITA



- German survey-instrument (MPE)
- start ~2012
- ~20" resolution
- all-Sky Survey
- goal: ~100,000 clusters

# Thermal Bremsstrahlung



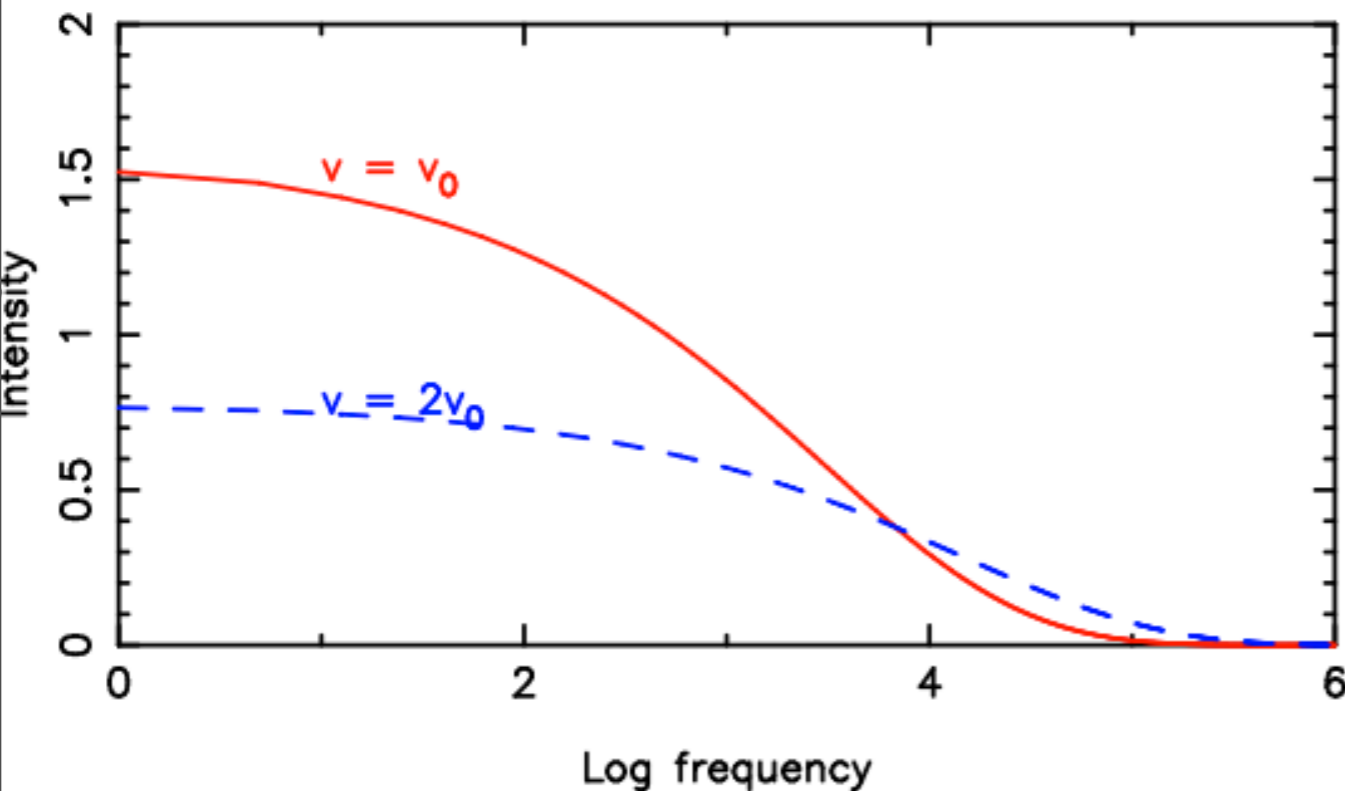
Emission from a single electron:

$$I = \frac{8 Z^2 e^6}{3 \pi c^3 m_e^2 v^2 b^2}$$

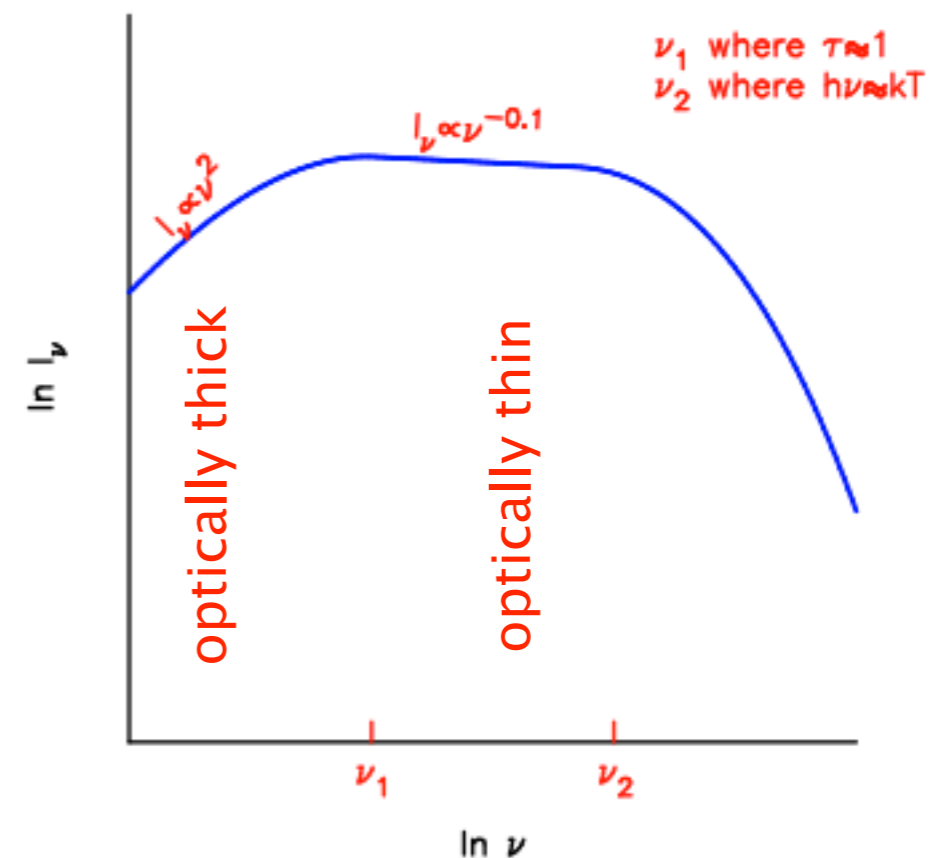
Emission from a thermal plasma:

$$\epsilon_\nu^{ff} = 6.8 \times 10^{-52} T^{-1/2} Z^2 n_e n_i \exp[-h\nu / (k_B T)] \bar{g}_{ff}(\nu)$$

Bremsstrahlung – single electron accelerated by an ion



Free-Free or Bremsstrahlung Radiation



# Bremsstrahlung summary

Because the plasma is optically thin, the total emitted specific intensity is proportional to the emissivity integrated along the line of sight.

$$I_\nu \propto \int n_e^2 T^{-1/2} dl$$

This is proportional to  $n^2$  as we would expect for a collisional process.

The integral  $\int n_e^2 dl$  is called the *emission measure*, and is often written in units of  $\text{cm}^{-6} \text{pc}$ .

## Total Emissivity

Integrate over frequency to get the *total emissivity*:

$$\epsilon^{ff} = 1.4 \times 10^{-28} T^{1/2} Z^2 n_e n_i \bar{g}_B$$

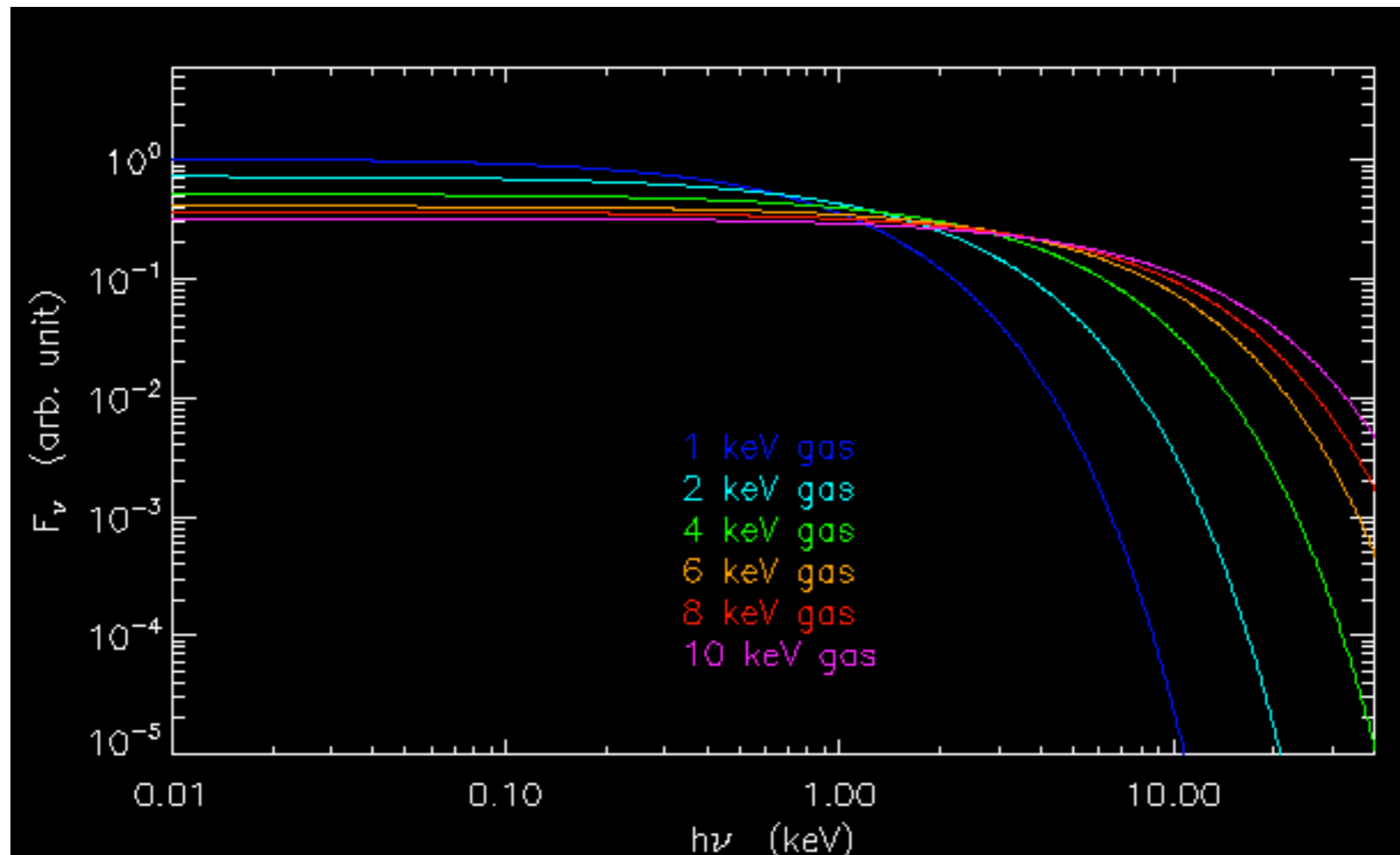
This has units of  $\text{W m}^{-3}$ .

- Gas in clusters of galaxies at temperatures of  $T_e \approx 10^8 \text{ K}$  ( $\equiv 8.6 \text{ keV}$ ). Therefore Bremsstrahlung emission extends into X-rays.
- Very low gas density,  $n_e \approx 10^4 \text{ m}^{-3}$ , so emission optically thin. Cluster core radius  $r_c \approx 200 \text{ kpc}$ .
- Estimate  $T_e$  from location of “knee” in spectrum.
- X-ray flux density  $F_X \propto \int n_e^2 T_e^{-1/2} dl$ .
- Bolometric (total) X-ray luminosity  $L_X \propto \int n_e^2 T_e^{1/2} dl$ .

# X-ray emission from clusters

## Thermal Bremsstrahlung

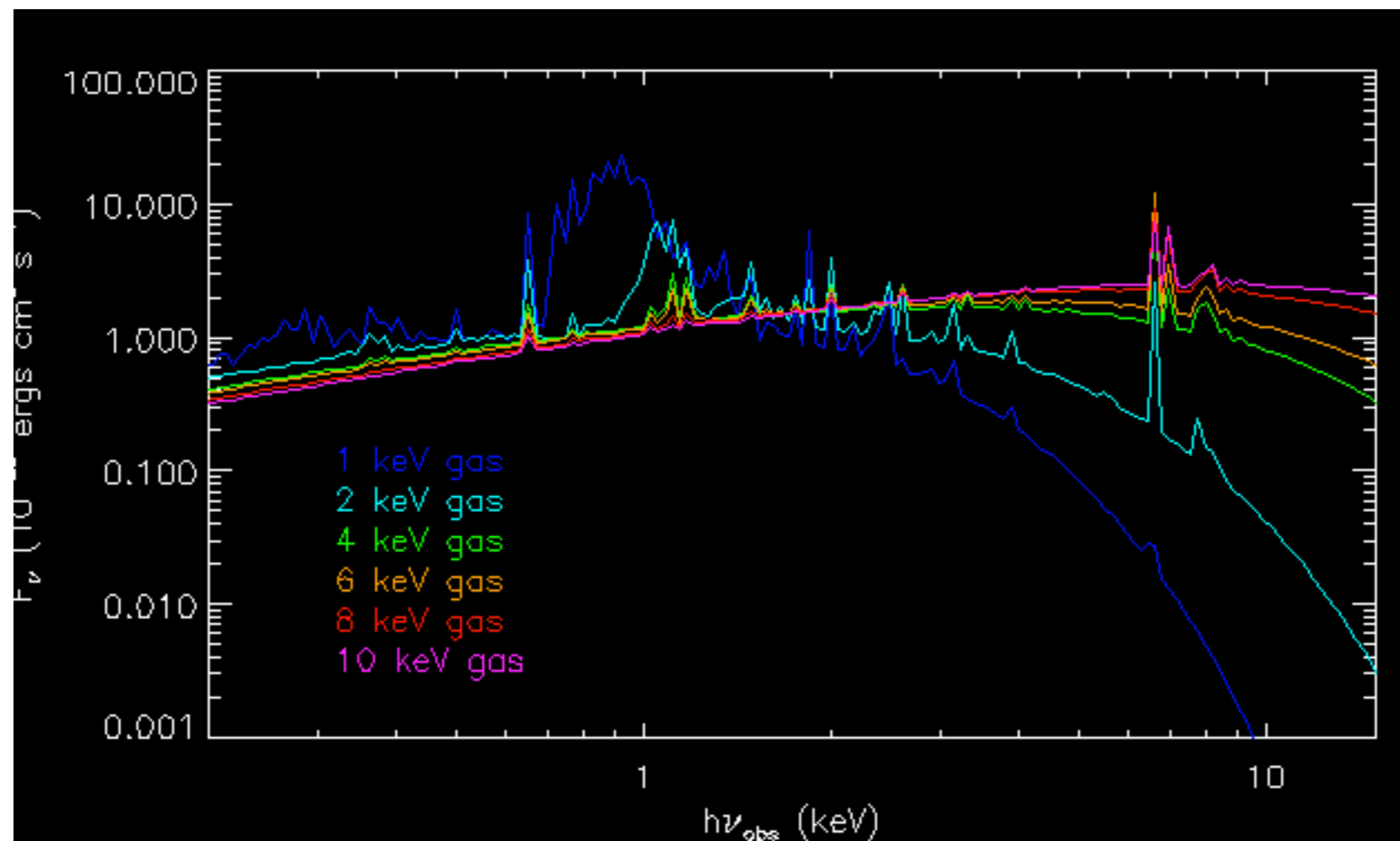
$$\epsilon(\nu) = \frac{16 e^6}{3 m_e c^2} \left( \frac{2\pi}{3m_e k_B T_X} \right)^{1/2} n_e n_i Z^2 g_{ff}(Z, T_X, \nu) \exp\left(\frac{-h\nu}{k_B T_X}\right),$$



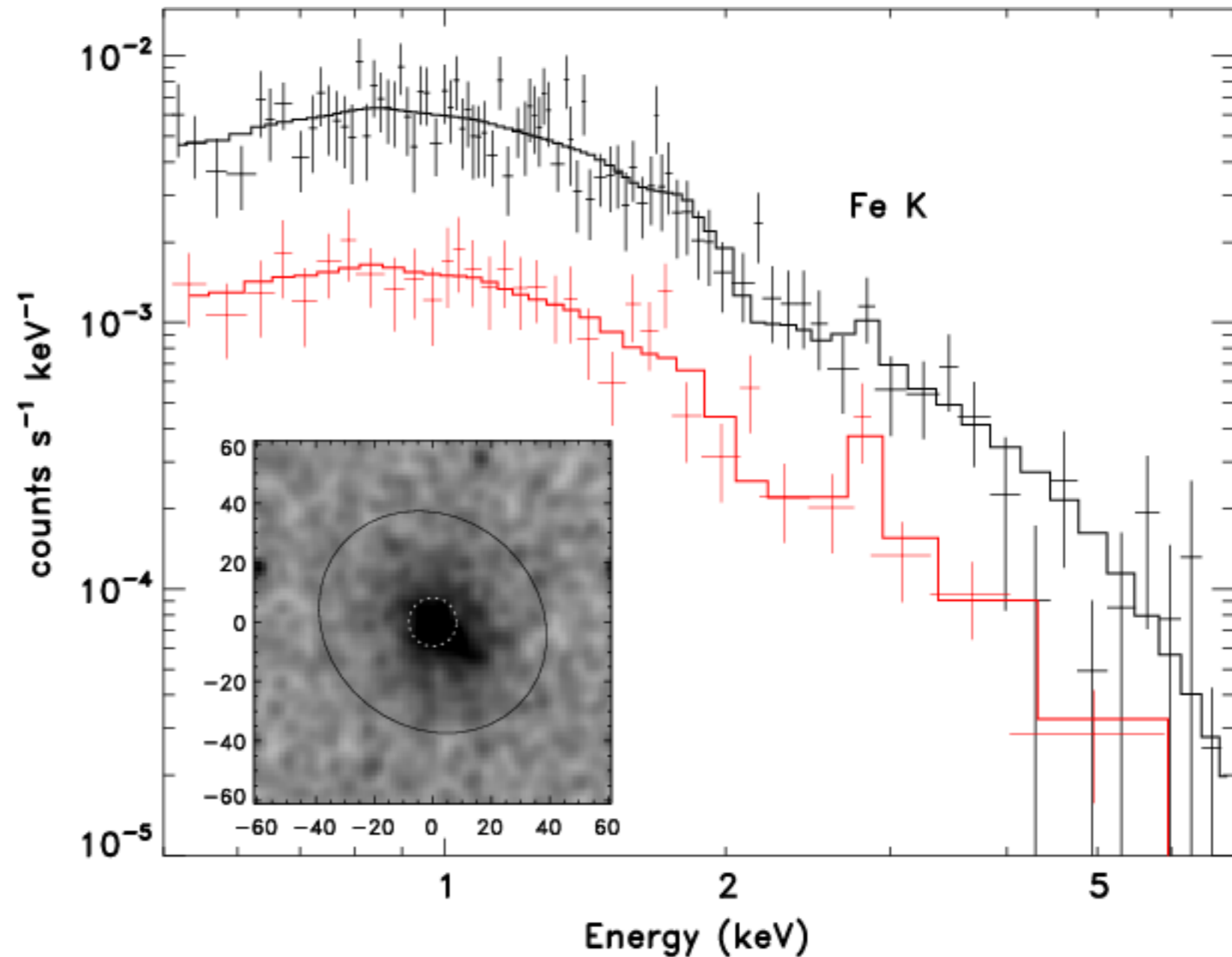
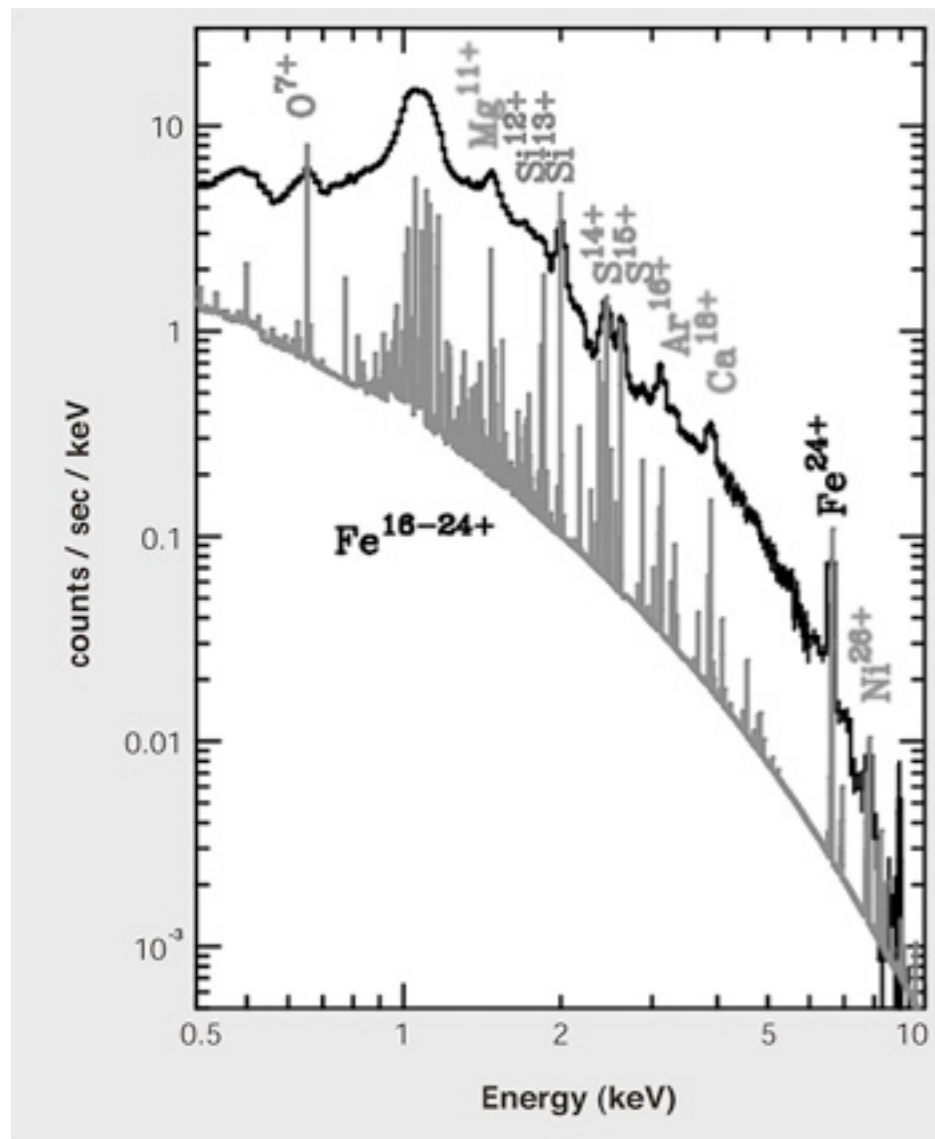
# X-ray emission from clusters

## Thermal Bremsstrahlung

$$\epsilon(\nu) = \frac{16 e^6}{3 m_e c^2} \left( \frac{2\pi}{3m_e k_B T_X} \right)^{1/2} n_e n_i Z^2 g_{ff}(Z, T_X, \nu) \exp\left(\frac{-h\nu}{k_B T_X}\right),$$

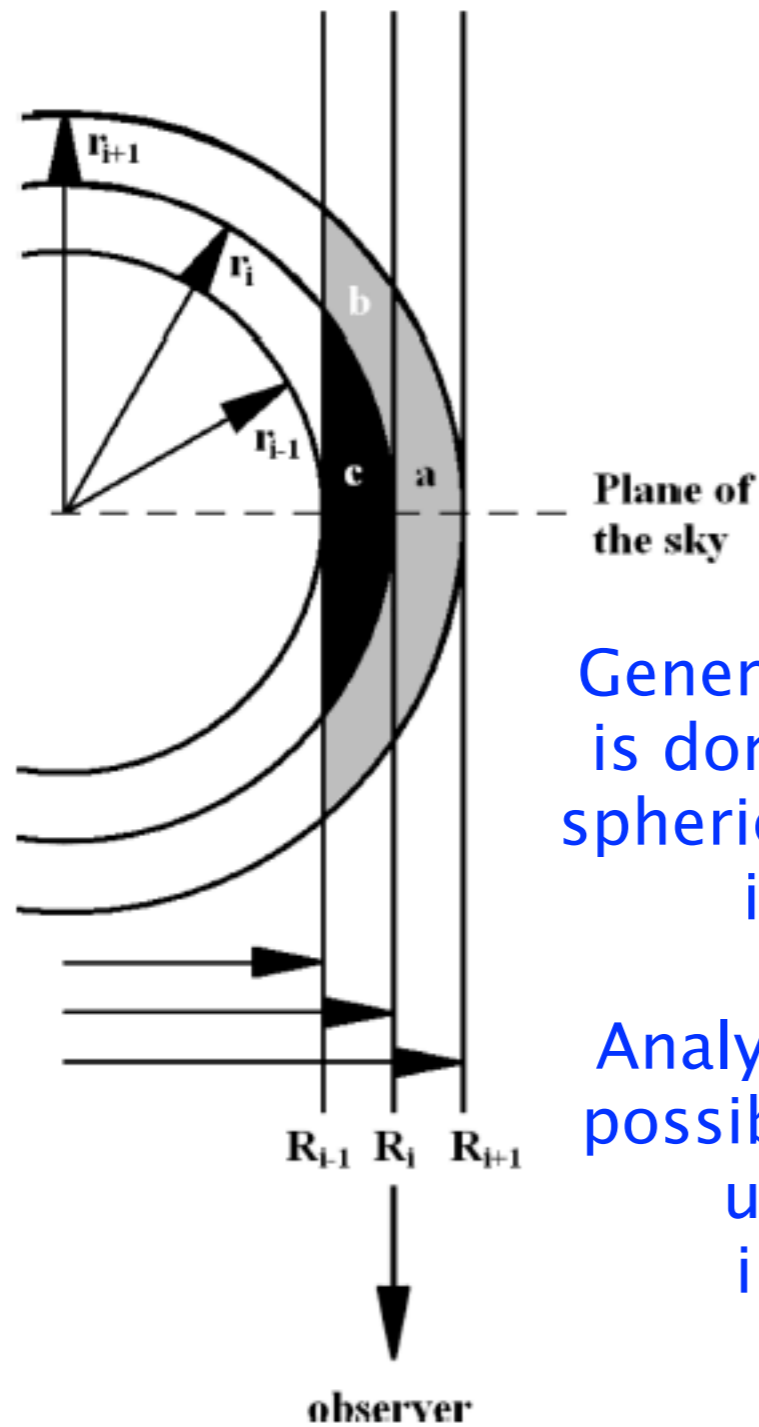


# X-ray spectra



X-ray spectroscopy offers the only viable method of measuring the metal abundance in the ICM

# Projected (2D) → deprojected (3D) profiles

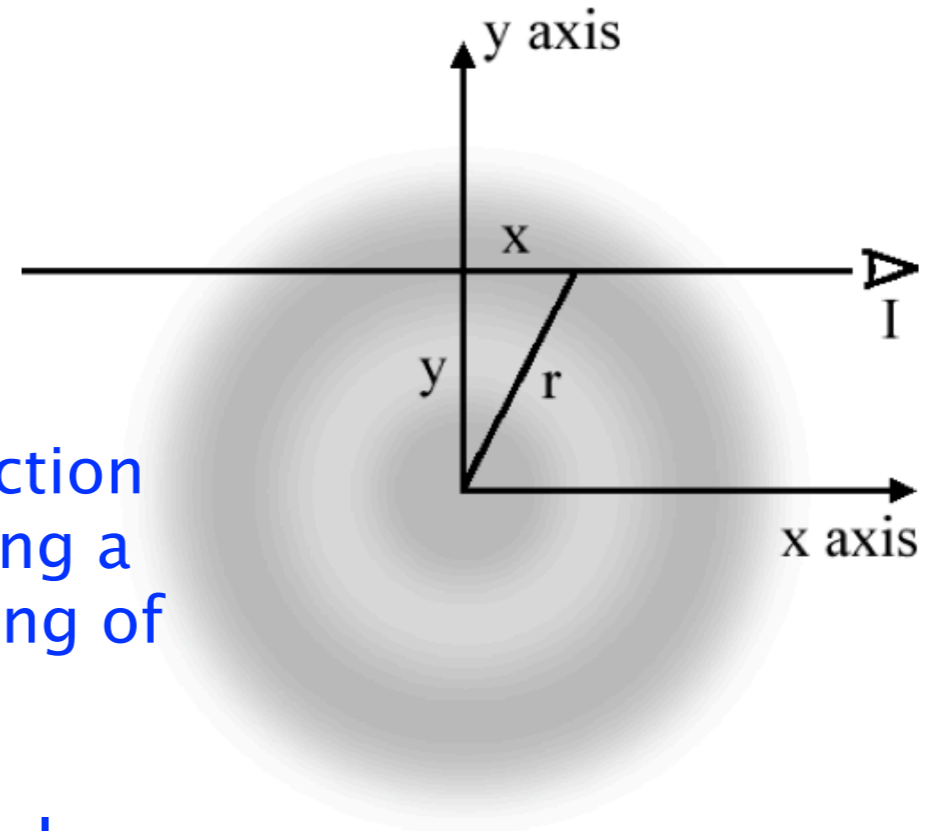


Generally, the de-projection is done numerically using a spherical model consisting of isothermal shells.

Analytic de-projection also possible for very good data, using Abel integral inversion method.



$$S_X(R) \propto 2 \int_R^\infty n_e^2(r) T_e(r)^{1/2} \frac{r dr}{\sqrt{r^2 - R^2}}$$

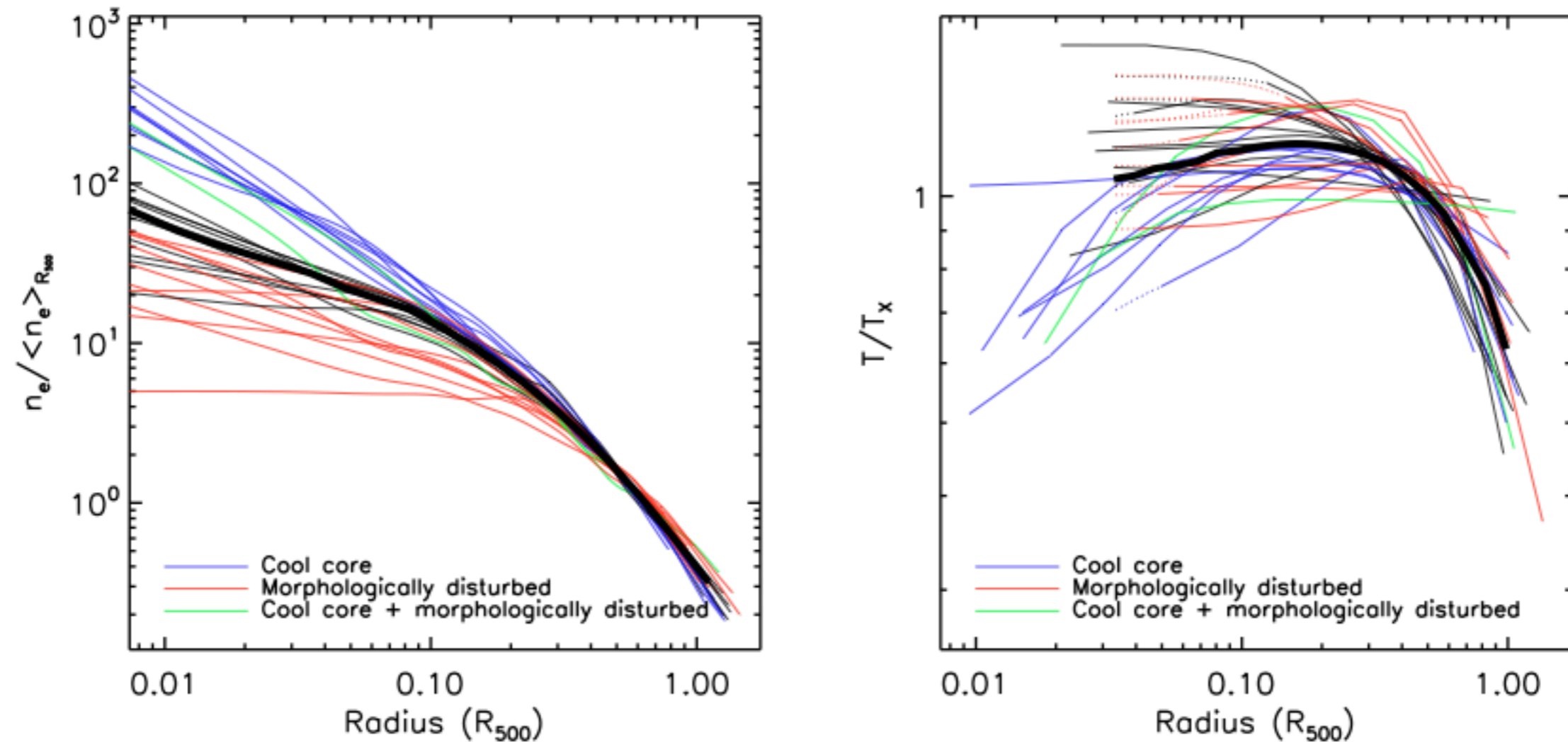


$$F(y) = 2 \int_y^\infty \frac{f(r)r dr}{\sqrt{r^2 - y^2}}$$

$$f(r) = -\frac{1}{\pi} \int_r^\infty \frac{dF}{dy} \frac{dy}{\sqrt{y^2 - r^2}}$$



# X-ray density & temperature profiles



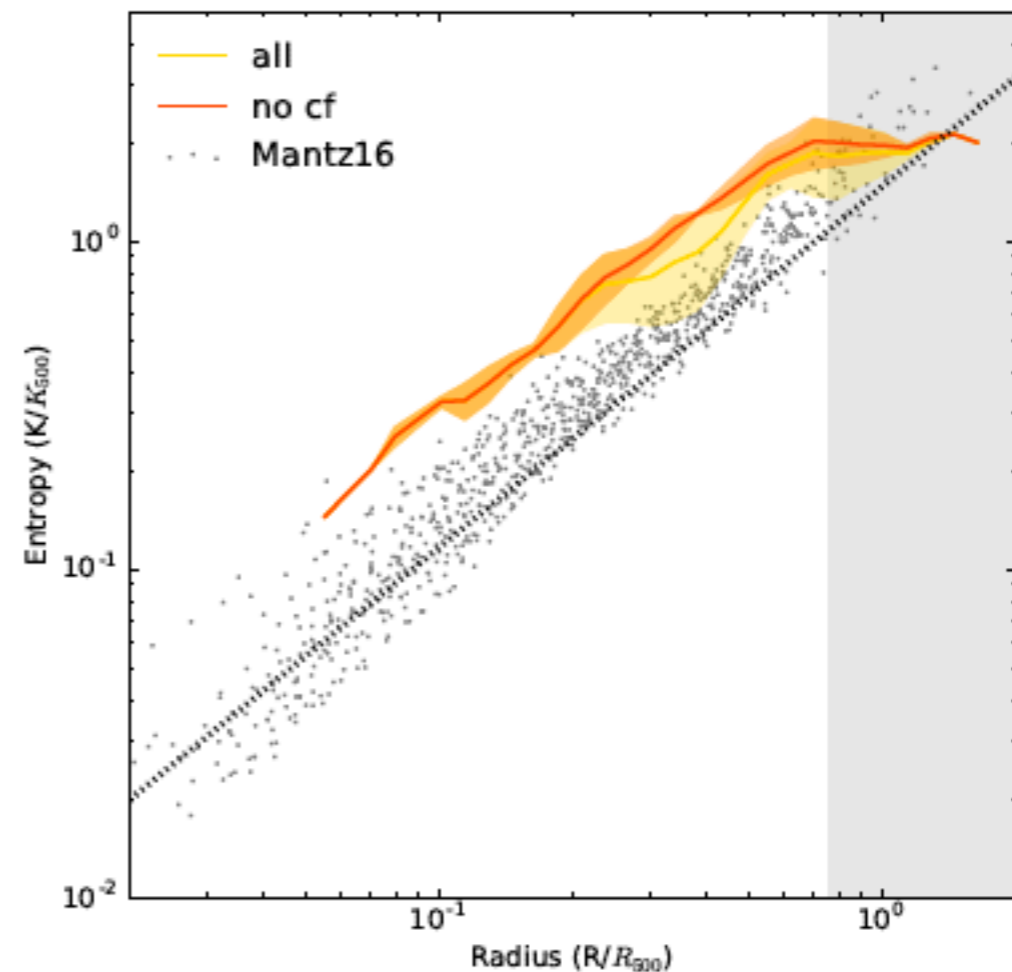
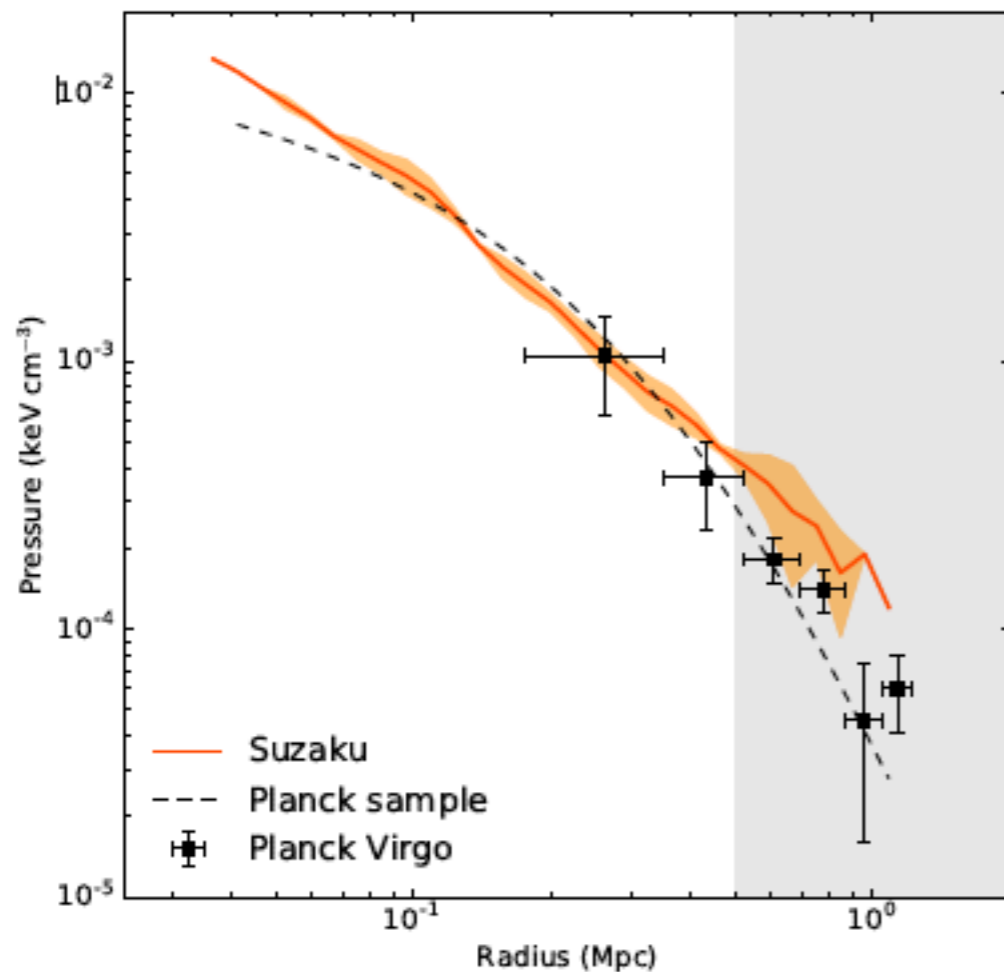
From a representative sample of massive, nearby galaxy clusters (Arnaud et al. 2010)

# More: pressure & entropy profiles

Derived from the fundamental thermodynamic quantities  $n_e$  and  $T_e$

$$P_e = n_e T_e$$

$$S_e = T_e / n_e^{2/3}$$



Results for the Virgo cluster, Simionescu et al. (2017)

# Hydrostatic equilibrium – I.

Once the gas density has been determined by either model fitting or de-projection, the gas mass can be derived simply as

$$M_{\text{gas}}(r) = 4\pi \int_0^r \rho(r')(r')^2 dr' .$$

Here,  $M_{\text{gas}}(r)$  is the gas mass interior to the radius  $r$ .

Unless it is disturbed in some way, one would expect the gas in a cluster to relax into hydrostatic equilibrium on roughly the sound crossing time of the cluster,

$$t_s \equiv \frac{D}{c_s} \approx 6.6 \times 10^8 \text{ yr} \left( \frac{T}{10^8 \text{ K}} \right)^{-1/2} \left( \frac{D}{1 \text{ Mpc}} \right) .$$

Here,  $D$  is the diameter of the cluster, and  $c_s$  is the sound speed. Since this time scale is shorter than the age of a typical cluster, which is a fraction of the Hubble time, the gas in many clusters should be close to hydrostatic equilibrium. Exceptions would include clusters which are undergoing or have recently undergone a major merger, and regions of a cluster where an AGN has injected energy recently.

In hydrostatic equilibrium, the pressure forces balance gravity:

$$\nabla P = -\rho \nabla \Phi , \quad \frac{1}{\rho} \frac{dP}{dr} = -\frac{GM(r)}{r^2} ,$$

# Hydrostatic equilibrium – II.

The total gravitational mass can be derived from the condition of hydrostatic equilibrium (22), which can be written as

$$M(r) = -\frac{r^2}{G\rho(r)} \frac{dP}{dr} ,$$

where  $M(r)$  is the total mass interior to  $r$ . This equation can also be written as

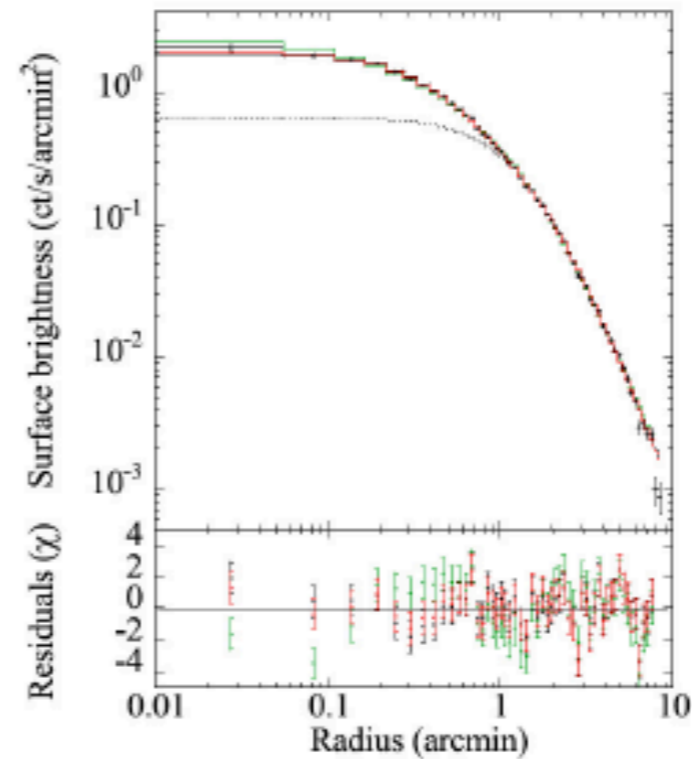
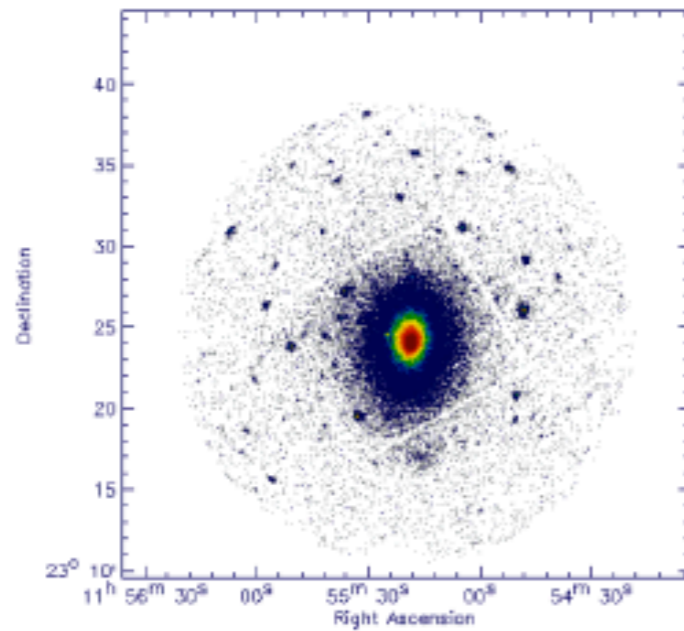
$$M(r) = -\frac{kT(r)r}{\mu m_p G} \left[ \frac{d \ln \rho(r)}{d \ln r} + \frac{d \ln T(r)}{d \ln r} \right] .$$

The gas mass fraction  $f_{\text{gas}}(r)$  and baryon fraction  $f_{\text{b}}(r)$  are then

$$f_{\text{gas}}(r) = \frac{M_{\text{gas}}(r)}{M(r)} , \quad f_{\text{bary}}(r) = \frac{M_{\text{gas}}(r) + M_{\text{gal}}(r)}{M(r)} .$$

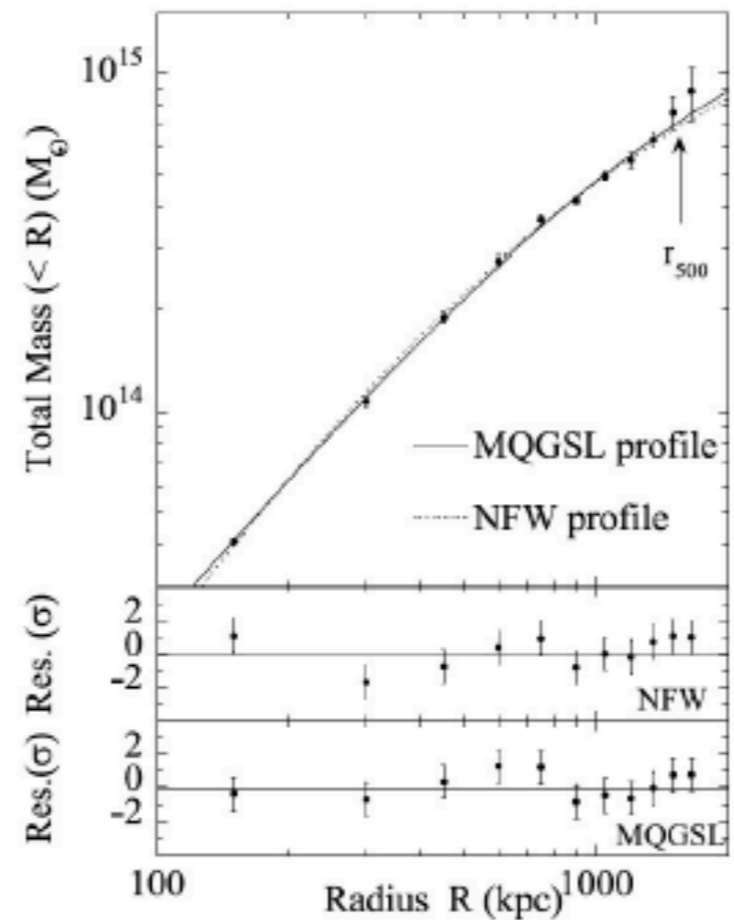
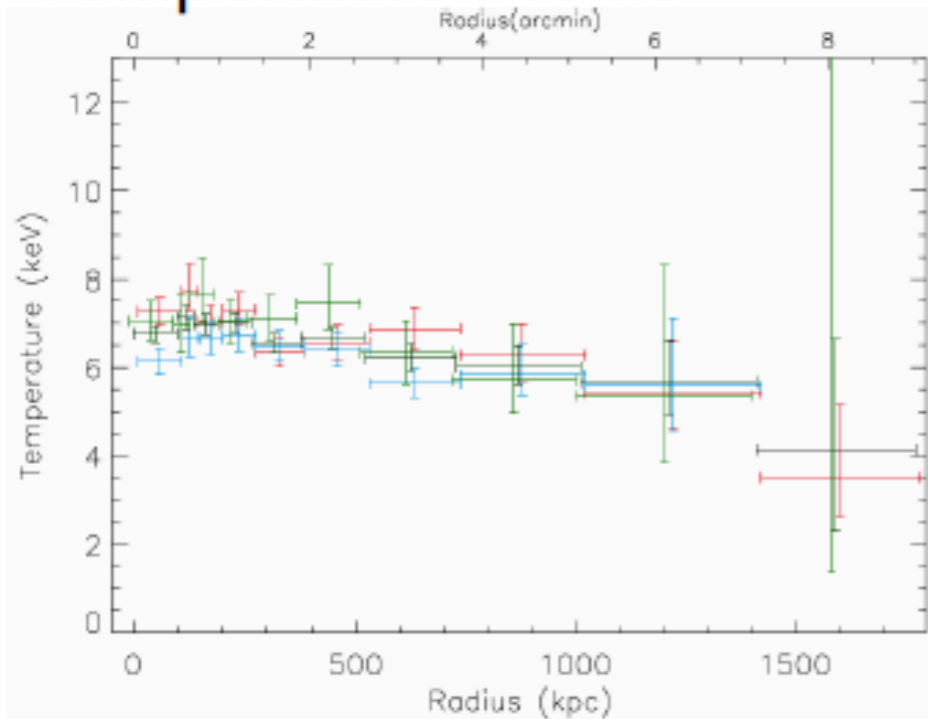
# X-ray total mass from H.E.

A) X-ray Image



B) Surface  
Brightness Profile  
 $\beta$ -model profile

C) Temperature Profile



D) Mass Profile  
NFW profile

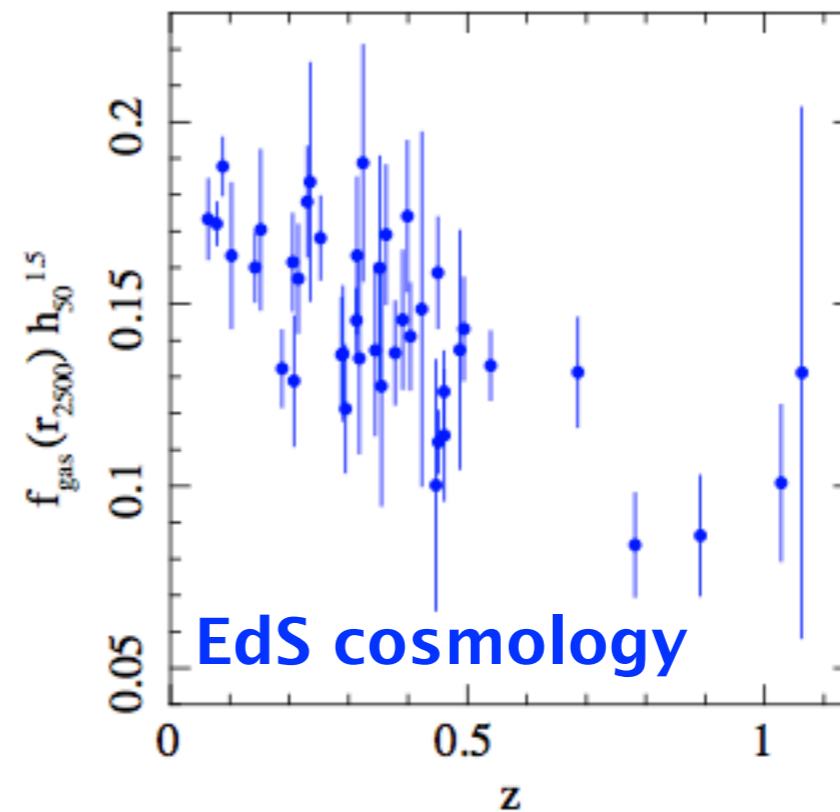
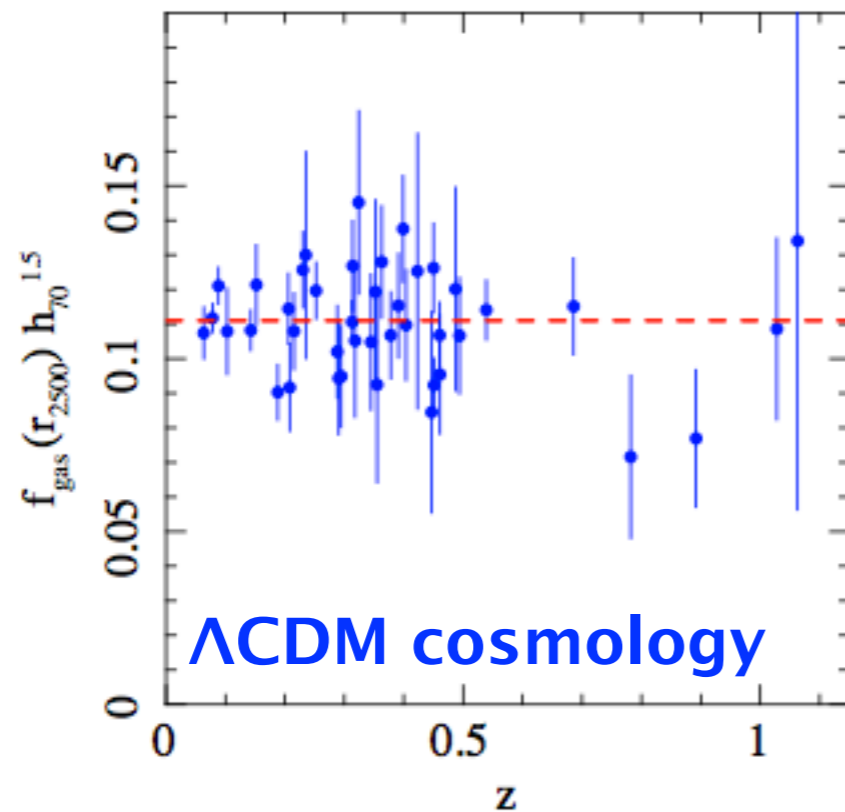
$$M_{200} = 6.5 \times 10^{14} M_{\text{sun}}$$

Source: Pratt & Arnaud 2002

# Gas mass fraction

Since galaxy clusters collapse from a scale of  $\sim 10$  Mpc, they are expected to contain a fair sample of the baryonic content of the universe (mass segregation is not believed to occur at such large scales).

The gas mass fraction,  $f_{gas}$ , is therefore a reasonable estimate of the baryonic mass fraction of the cluster. It should also be a reasonable approximation to the universal baryon mass fraction,  $f_B = \Omega_B / \Omega_m$



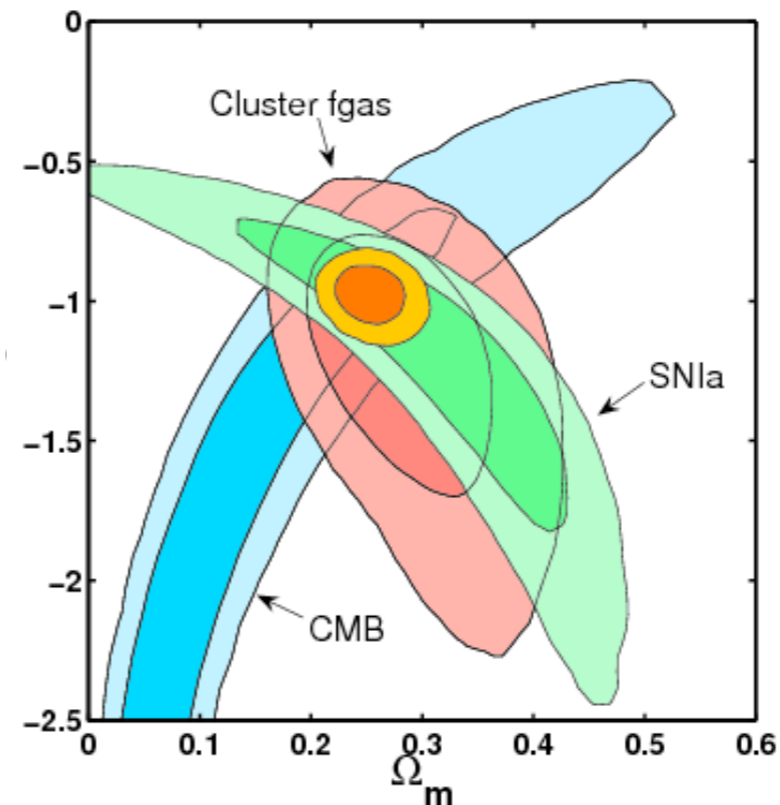
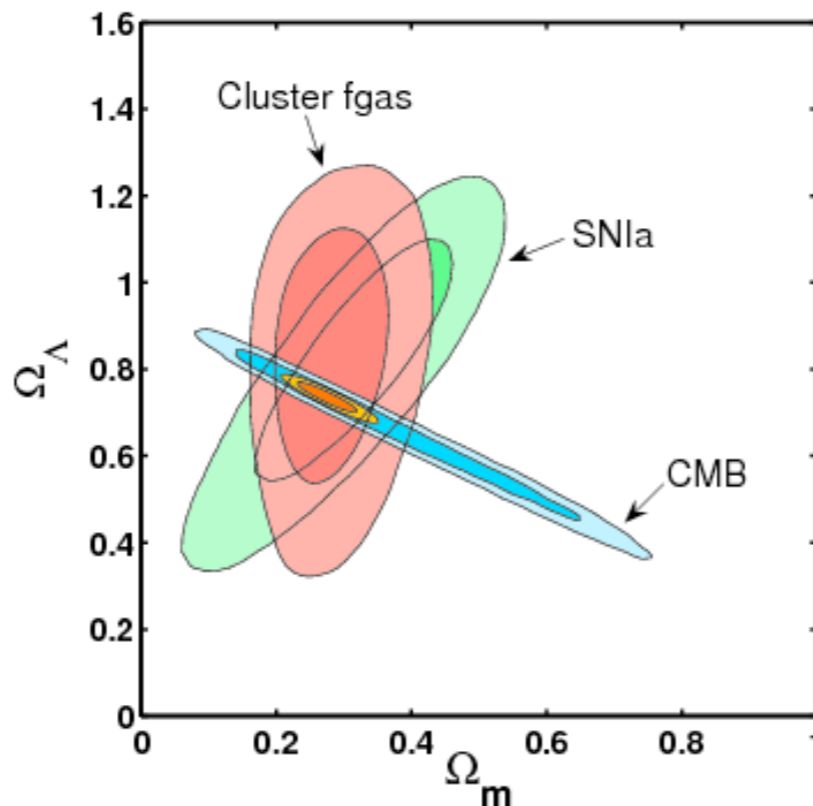
Allen et al. 2008

# Gas mass fraction

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Mantz, Allen et al.



# Results for cluster cosmology

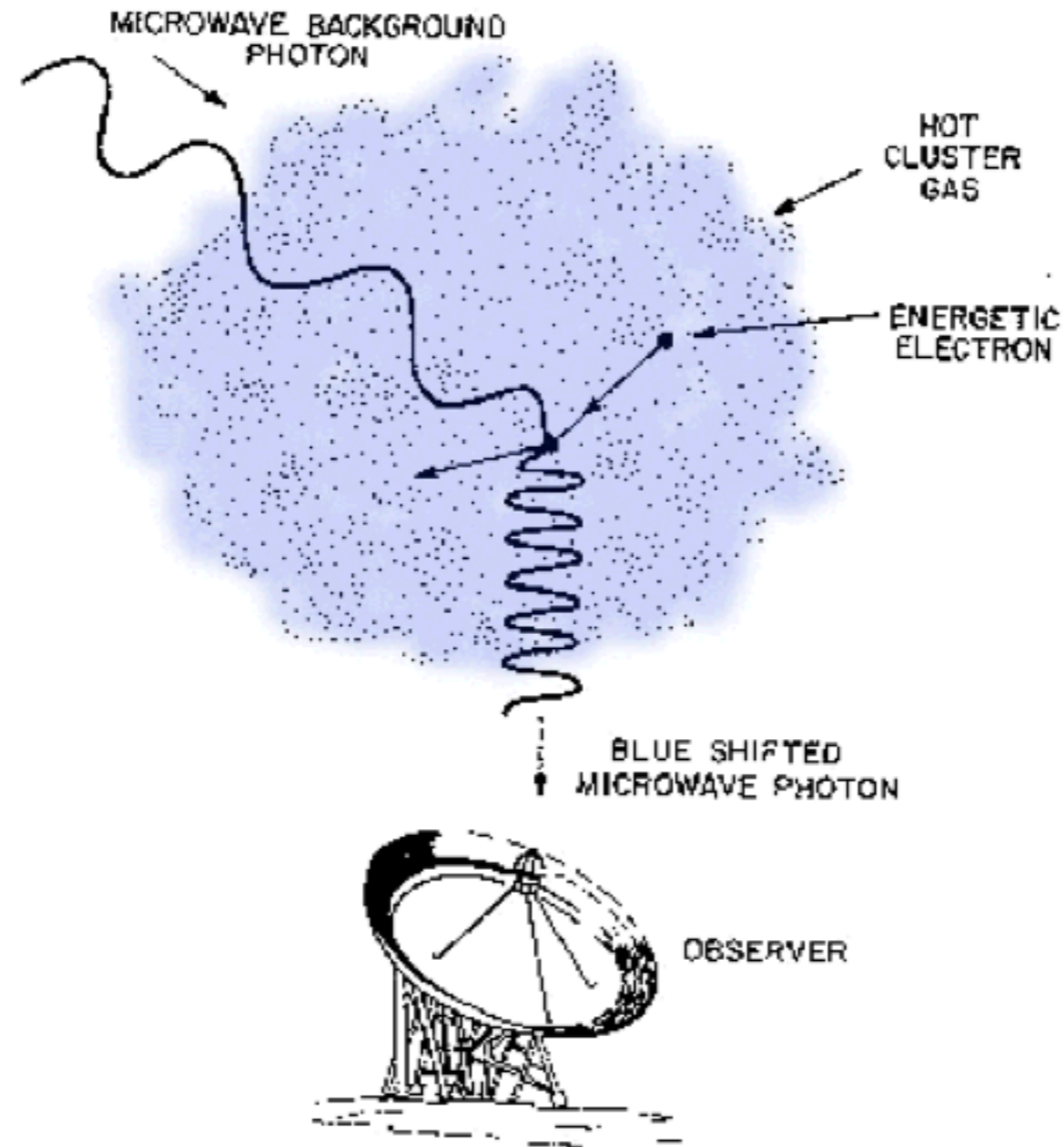
Table 2: Recent cosmological results from galaxy clusters<sup>a,b</sup>

Reference <sup>c</sup>	Data	$\sigma_8$	$\Omega_m$	$\Omega_{DE}$	$w$	$h$
<b>Local abundance and evolution<sup>d</sup></b>						
M10	X-ray	$0.82 \pm 0.05$	$0.23 \pm 0.04$	$1 - \Omega_m$	$-1.01 \pm 0.20$	
V09	X-ray	$0.81 \pm 0.04$	$0.26 \pm 0.08$	$1 - \Omega_m$	$-1.14 \pm 0.21$	
<b>Local abundance only</b>						
R10	optical	$0.80 \pm 0.07$	$0.28 \pm 0.07$	$1 - \Omega_m$	-1	
H09	X-ray	$0.88 \pm 0.04$	0.3	$1 - \Omega_m$	-1	
<b>Local abundance and clustering</b>						
S03	X-ray	$0.71^{+0.13}_{-0.16}$	$0.34^{+0.09}_{-0.08}$	$1 - \Omega_m$	-1	
<b>Gas-mass fraction</b>						
A08	X-ray		$0.27 \pm 0.06$	$0.86 \pm 0.19$	-1	
A08	X-ray		$0.28 \pm 0.06$	$1 - \Omega_m$	$-1.14^{+0.27}_{-0.35}$	
E09	X-ray		$0.32 \pm 0.05$	$1 - \Omega_m$	$-1.1^{+0.7}_{-0.6}$	
L06	X-ray+SZ		$0.40^{+0.28}_{-0.20}$	$1 - \Omega_m$	-1	
<b>XSZ distances</b>						
B06	X-ray+SZ		0.3	$1 - \Omega_m$	-1	$0.77^{+0.11}_{-0.09}$
S04	X-ray+SZ		0.3	$1 - \Omega_m$	-1	$0.69 \pm 0.08$

Allen, Evrard & Mantz 2011



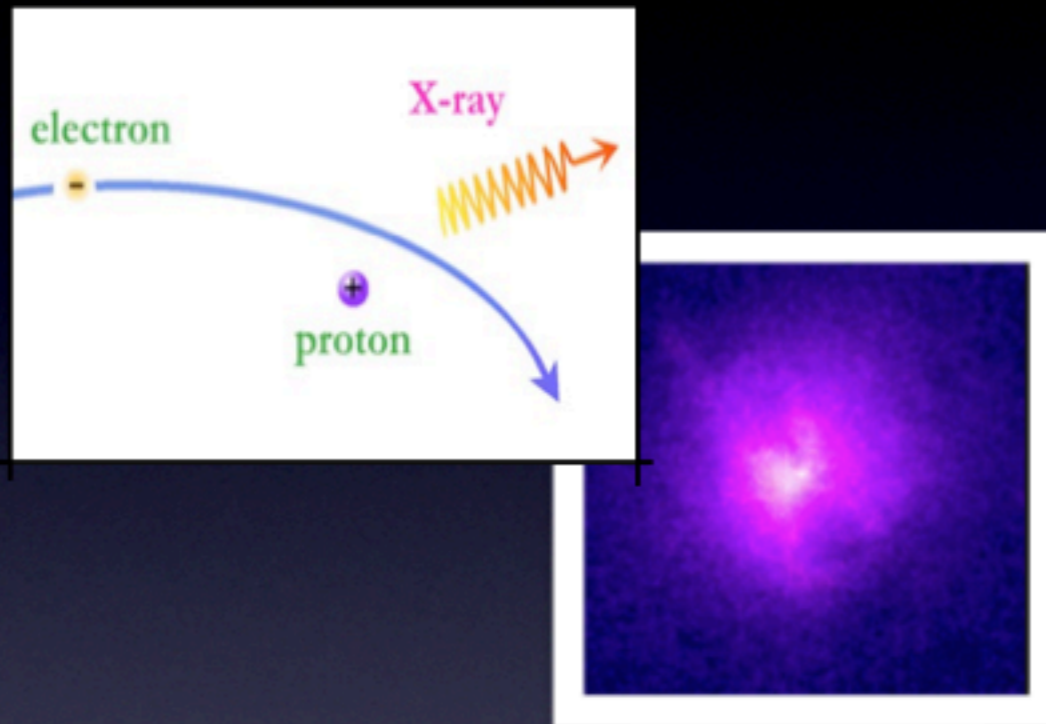
# The Sunyaev–Zel'dovich (SZ) effect



Source: <http://astro.uchicago.edu/sza/primer.html>

# The Sunyaev-Zel'dovich (SZ) effect

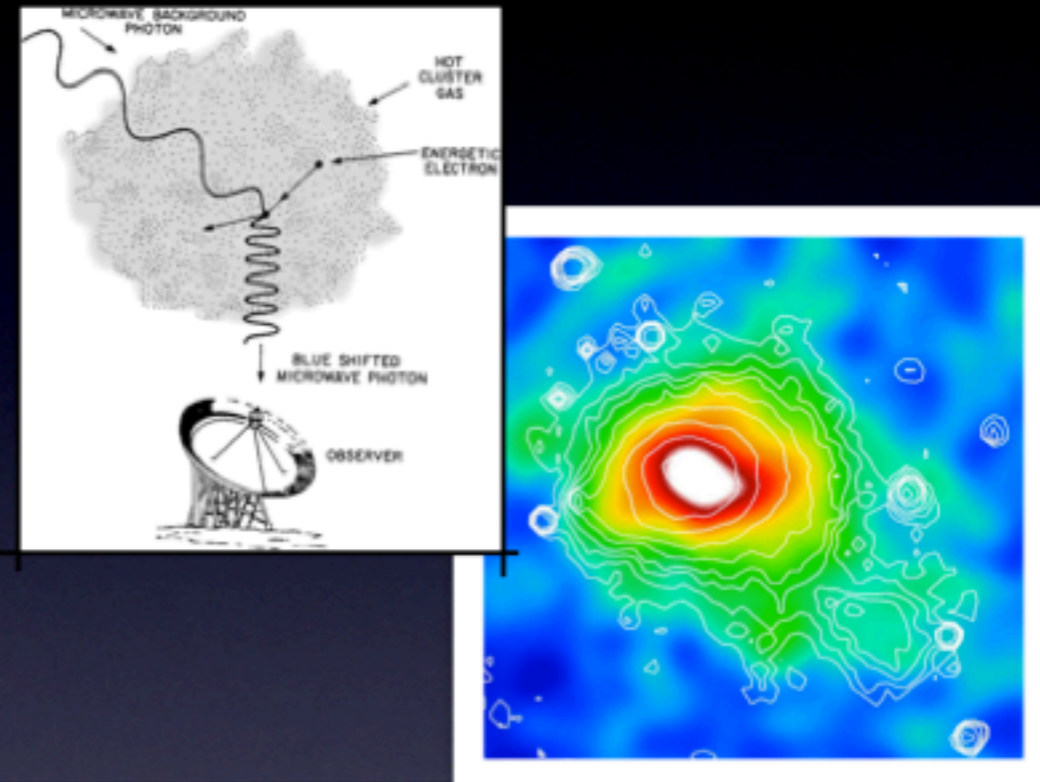
## Thermal X-ray Emission



$$\text{X-ray} \sim n_e^2 \Lambda(T_e)$$

The hot, ionized ICM emits in the X-rays due to thermal bremsstrahlung. X-ray surface brightness scales as gas density squared, and has a weak temperature dependence in the 0.5–2 keV band.

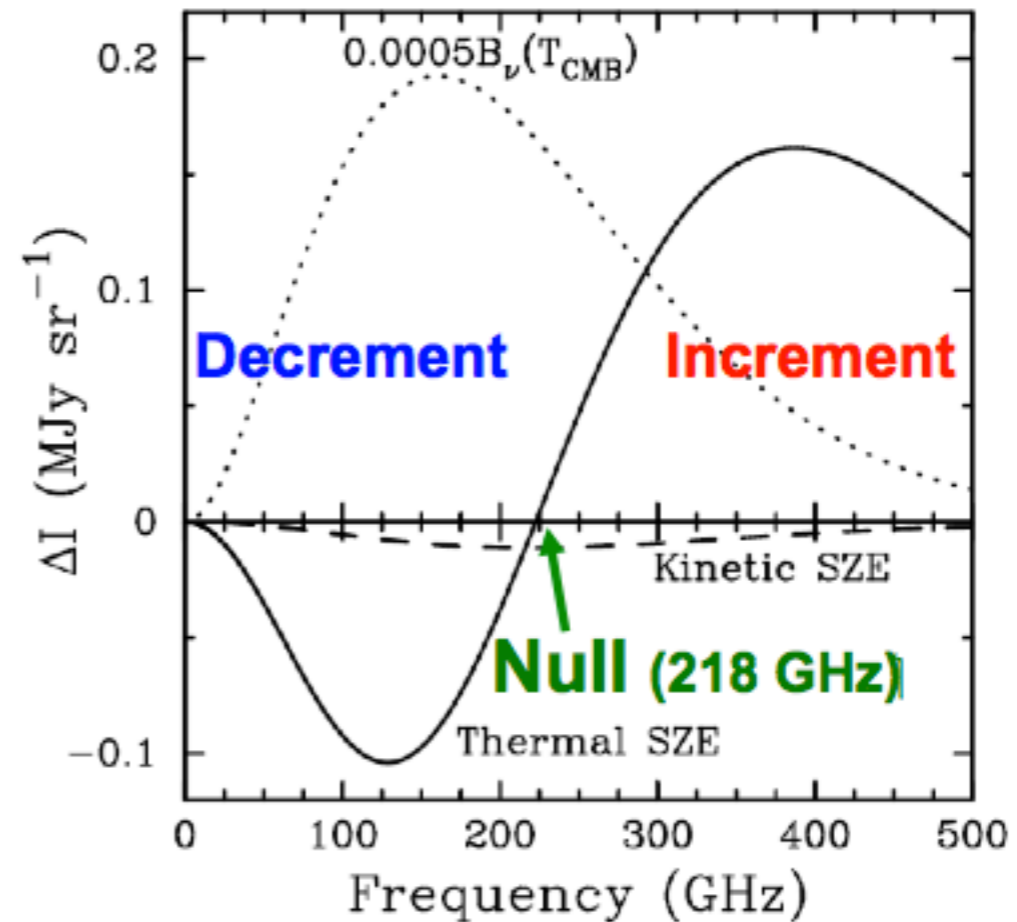
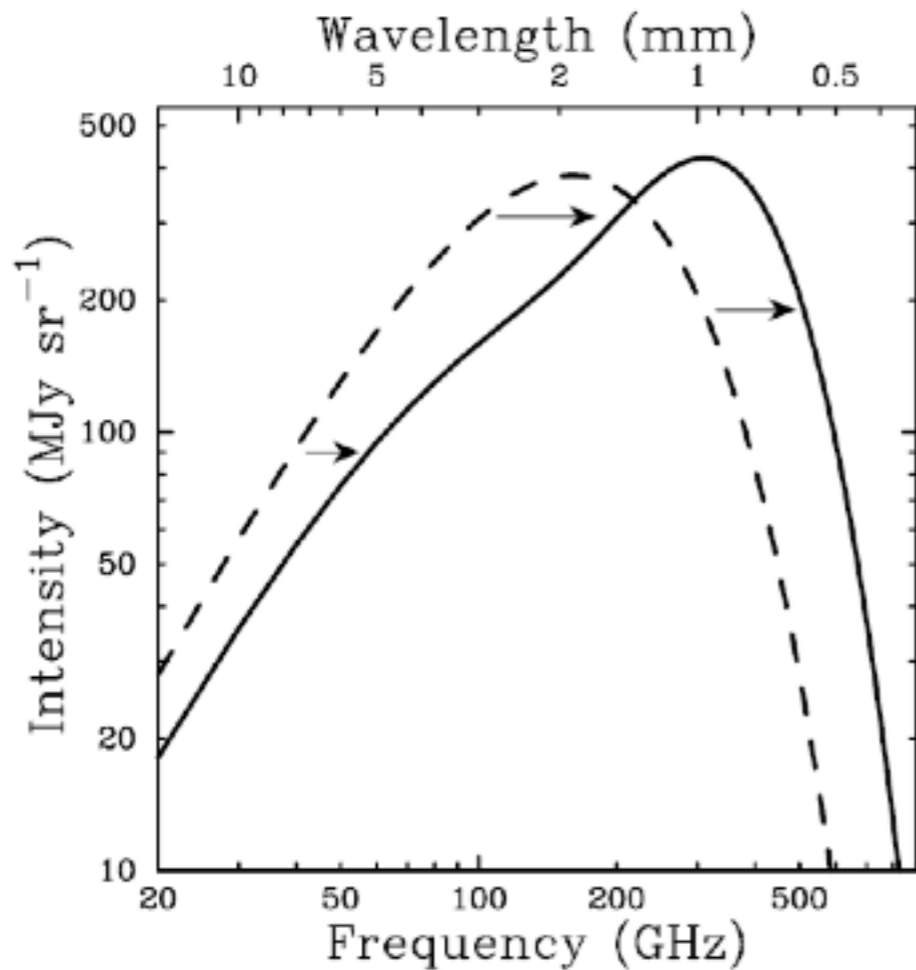
## Sunyaev-Zel'dovich (SZ) Effect



$$\text{SZE} \sim n_e T_e$$

The same electrons in the ICM causes (inverse) Compton scattering of the background CMB photons, known as the Sunyaev-Zel'dovich effect. Signal is proportional to the gas pressure.

# Spectrum of the SZ effect



**decrement in Rayleigh-Jeans part:**

$$\Delta I(\nu) = -2y I(\nu)$$

**Compton-y parameter:**

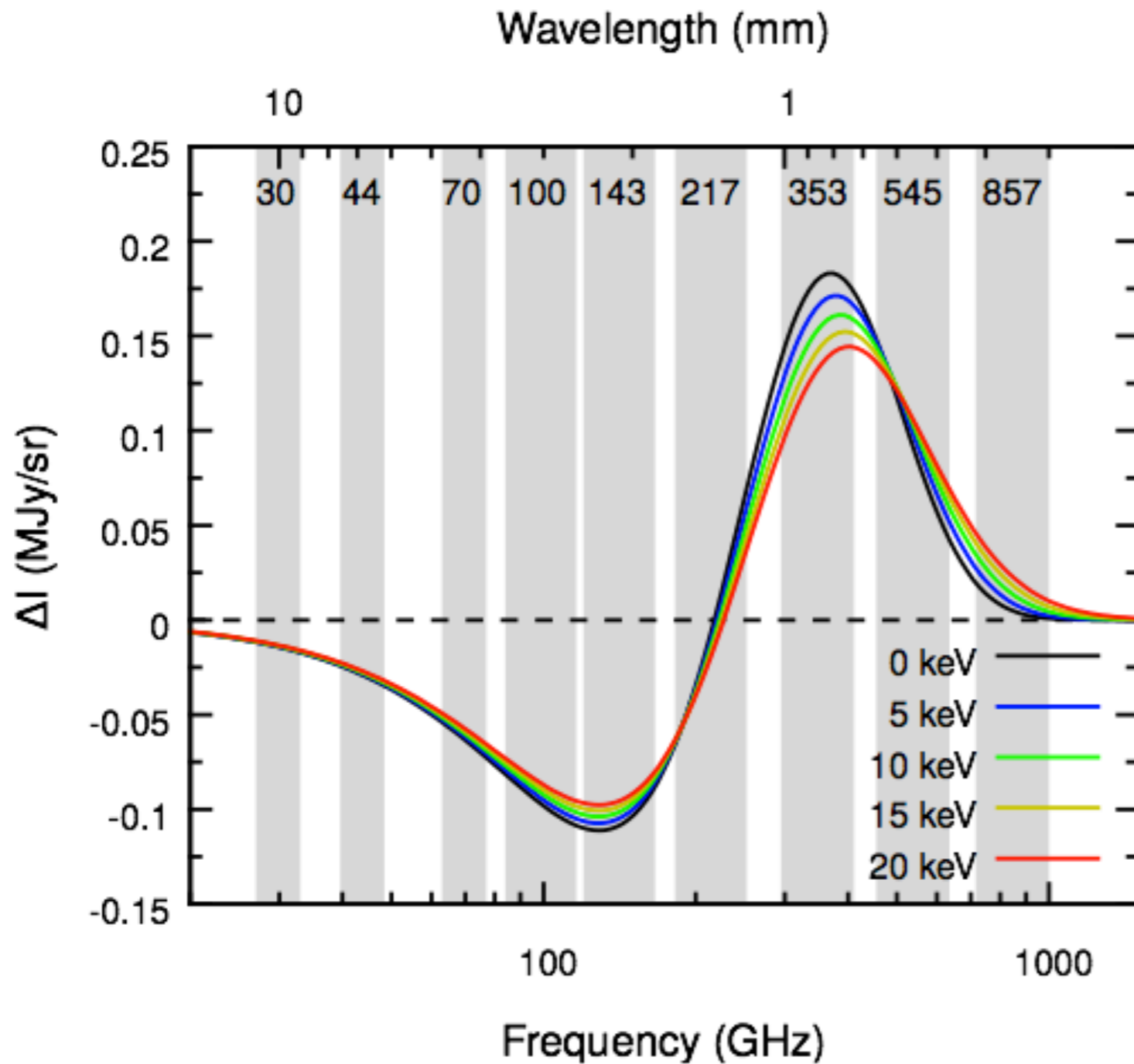
$$y \equiv \frac{\sigma_T k_B}{m_e c^2} \int T_e n_e dl$$

**integrated effect:**

$$Y = \int y dA \propto n_e T dV \propto E_{\text{thermal}}$$

Source: Carlstrom et al., 2002

# Spectrum of the SZ effect



$$\frac{\Delta I_{\text{SZ}}}{I_0} = h(x) \left[ \underbrace{f(x, T_e) y}_{\text{tSZ}} - \underbrace{\tau_e \left( \frac{v_{\text{pec}}}{c} \right)}_{\text{kSZ}} \right]$$

The  $y$ -parameter is the line-of-sight integral of pressure:

$$y = \frac{\sigma_T}{m_e c^2} \int_{\text{l.o.s.}} n_e k_B T_e dl,$$

The following definitions are used:

$$x \equiv h\nu / (k_B T_{\text{CMB}})$$

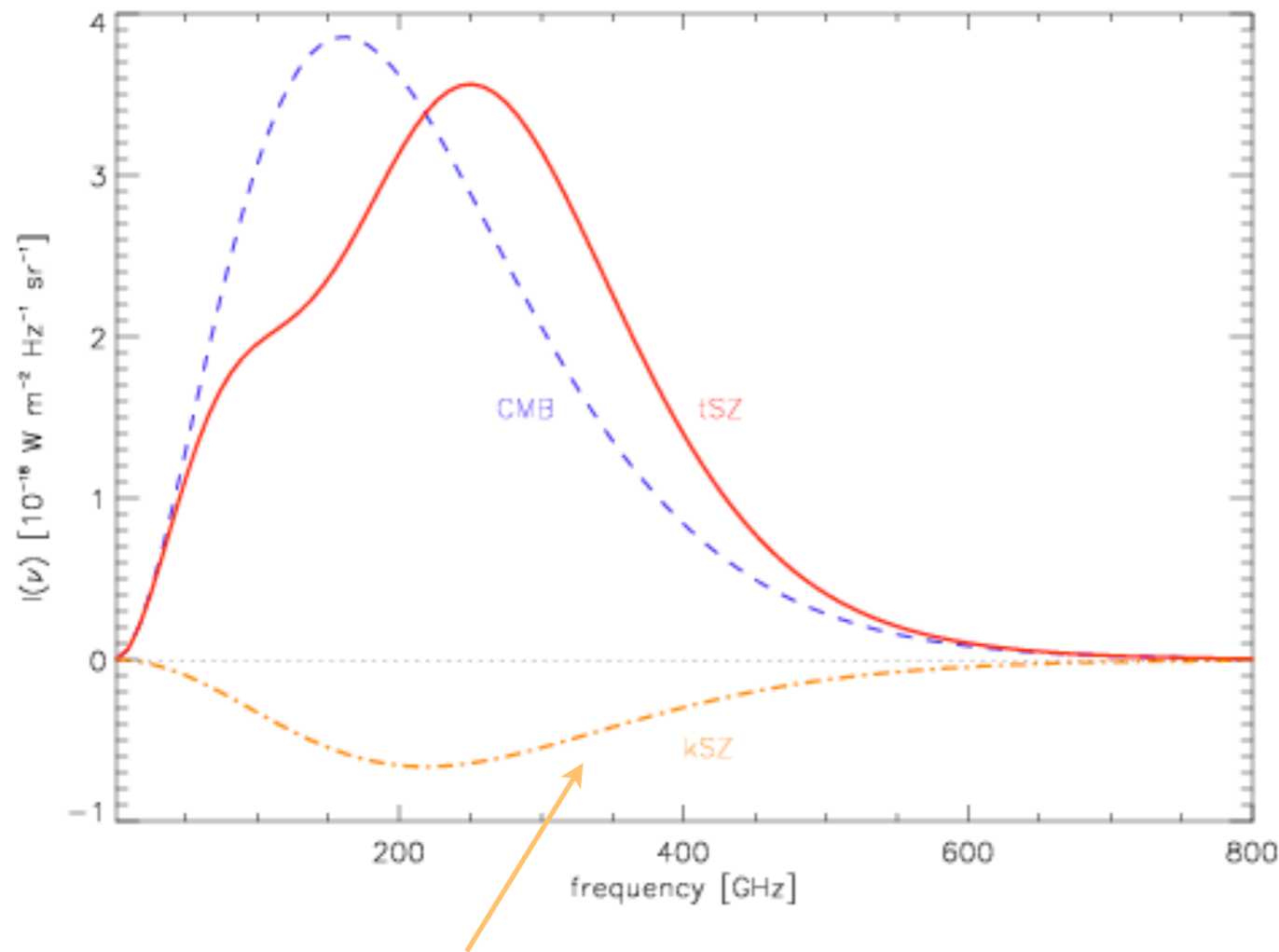
$$I_0 = 2(k_B T_{\text{CMB}})^3 / (hc)^2,$$

$$h(x) = x^4 \exp(x) / (\exp(x) - 1)^2$$

and

$$f(x, T_e) = \left( x \frac{\exp(x) + 1}{\exp(x) - 1} - 4 \right) (1 + \delta_{\text{SZE}}(x, T_e))$$

# Different types of SZ effect

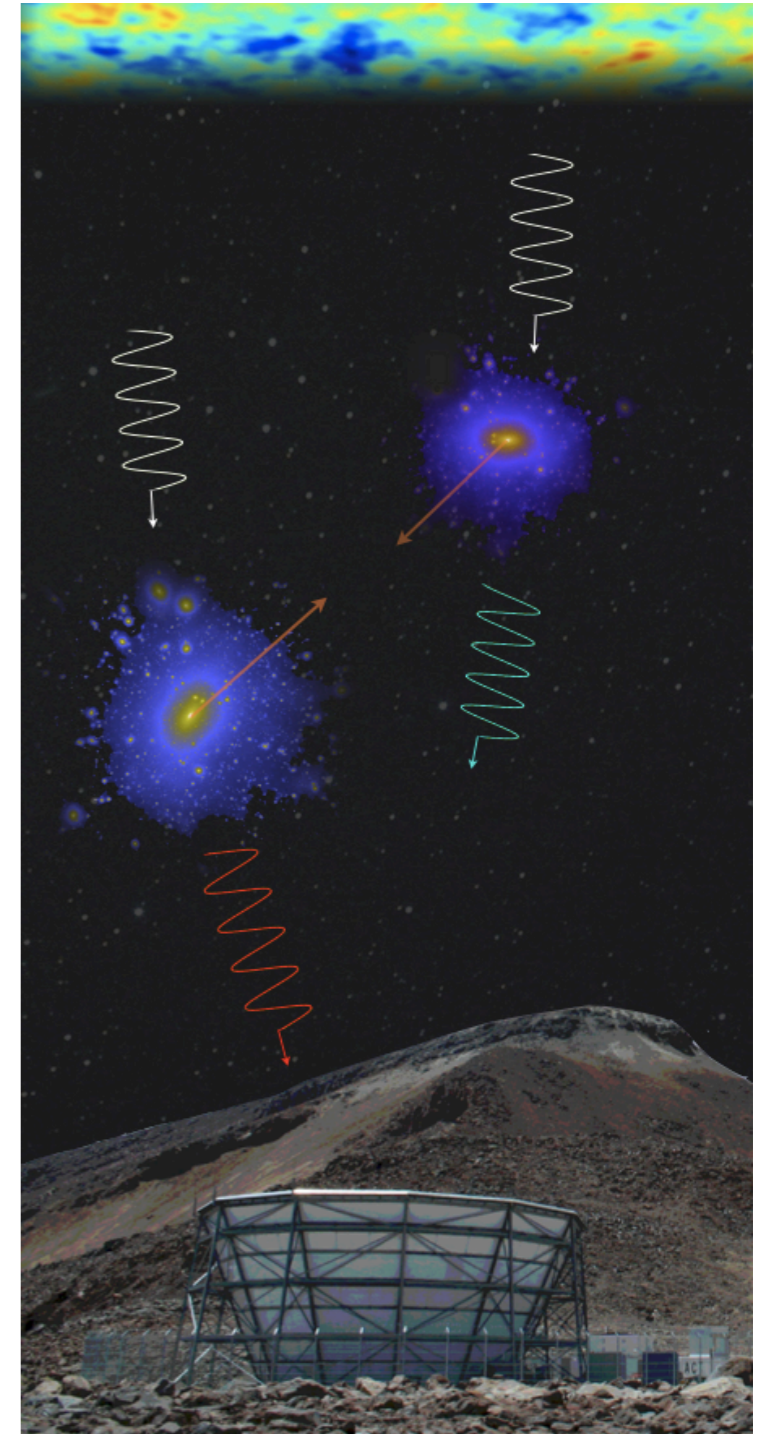


- tSZ**
- kSZ**
- rSZ**
- pSZ**
- ntSZ**

The kinetic SZ (kSZ) effect is caused by the motion of the scattering electrons as a whole (bulk motion), which causes a Doppler shift in the energy.

$$\frac{\Delta T}{T} = -\frac{v_r}{c} \tau \equiv -\frac{v_r}{c} \int \sigma_T n dl$$

A polarized SZ (pSZ) effect can arise from scattering of the quadrupole radiation in the cluster frame, both primordial and due to cluster's motion.



Credit: Hand et al.  
ACT collaboration

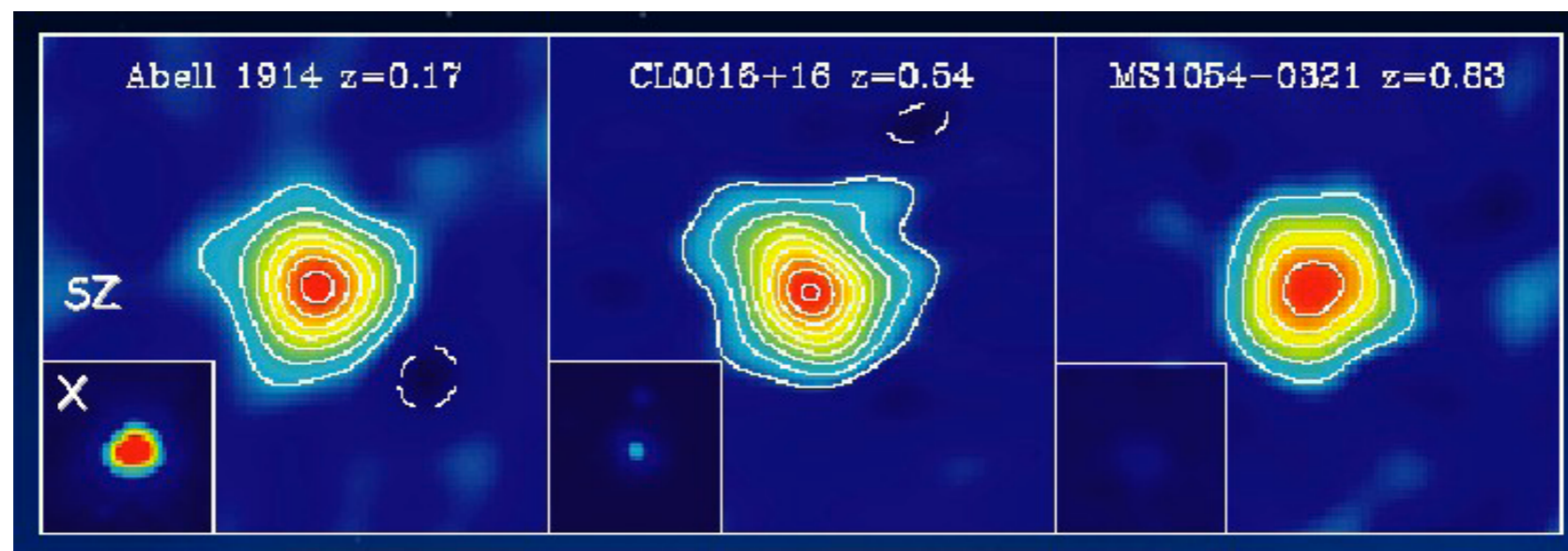
# Properties of the (thermal) SZ effect

Thermal SZE is a small (<1 mK) distortion in the CMB caused by inverse Compton scattering of the CMB photons

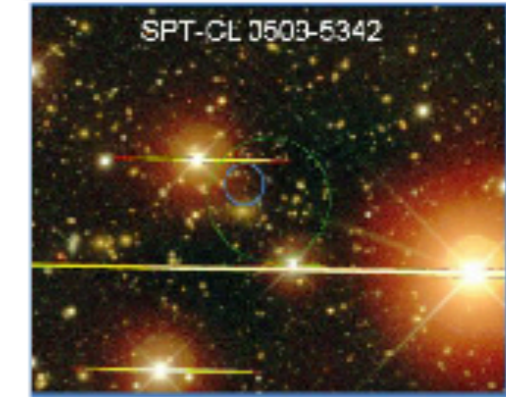
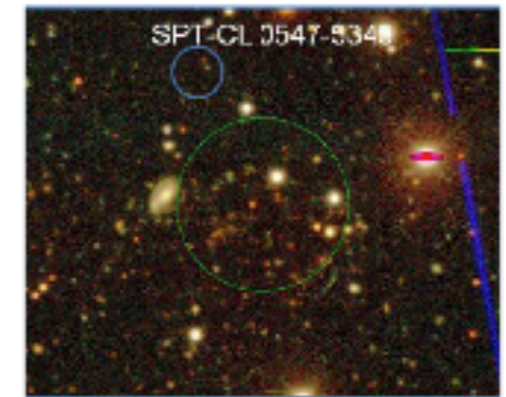
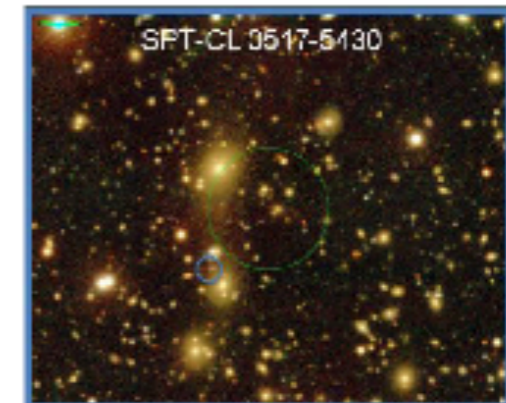
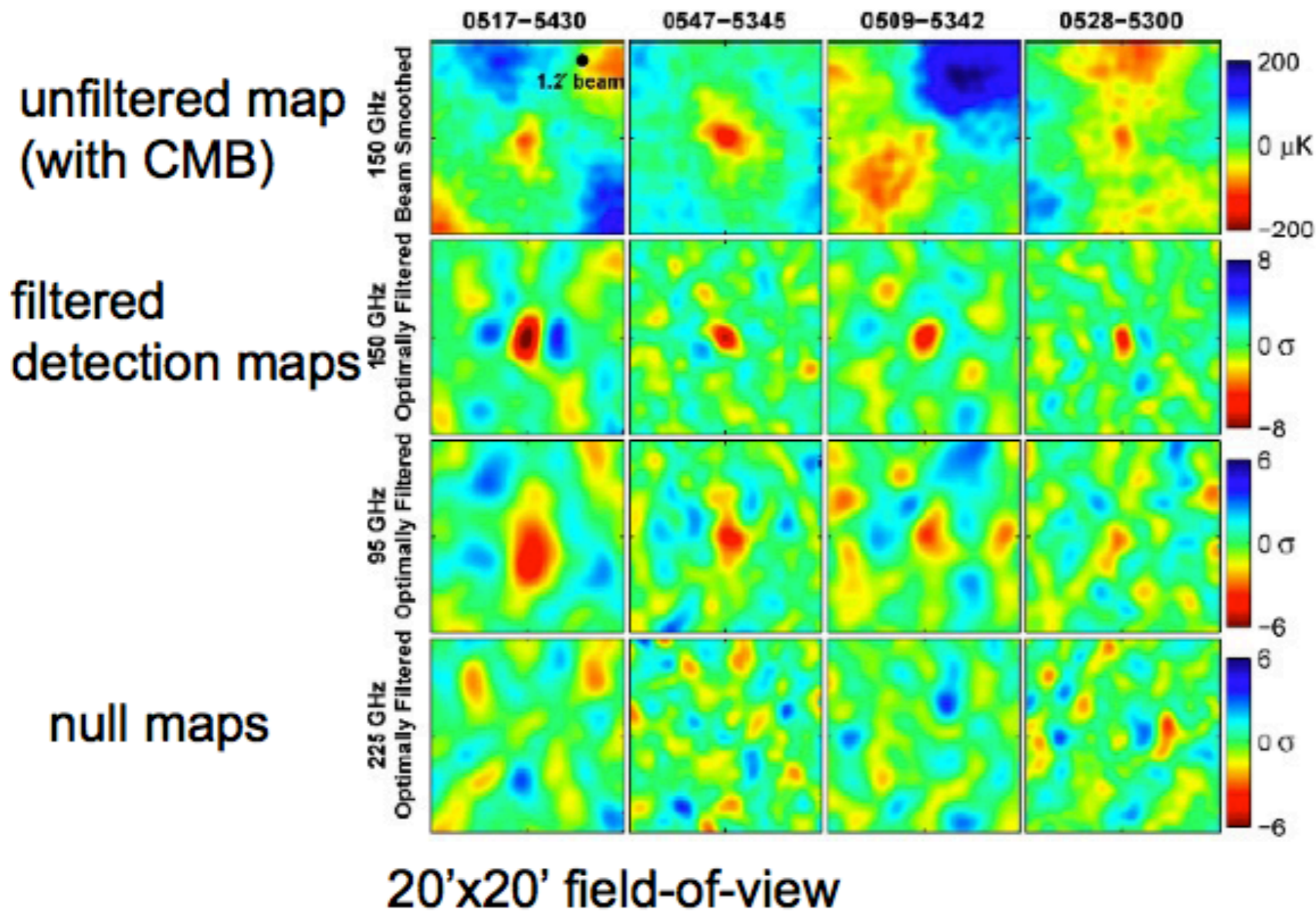
$$\frac{\Delta T}{T_{\text{CMB}}} = f(x, T_e) \int n_e(l) \frac{k_B T_e(l)}{m_e c^2} dl$$

Total cluster flux density is independent of redshift!

$$\Delta S_\nu = \int \Delta I_\nu d\Omega \propto \frac{\int n_e T_e dV}{D_A^2} \propto \frac{f_{\text{gas}} M_{\text{tot}} T_e}{D_A^2}$$



# The first four SZE discovered galaxy clusters



Source: Staniszewski et al. 2009

# SZ cluster surveys

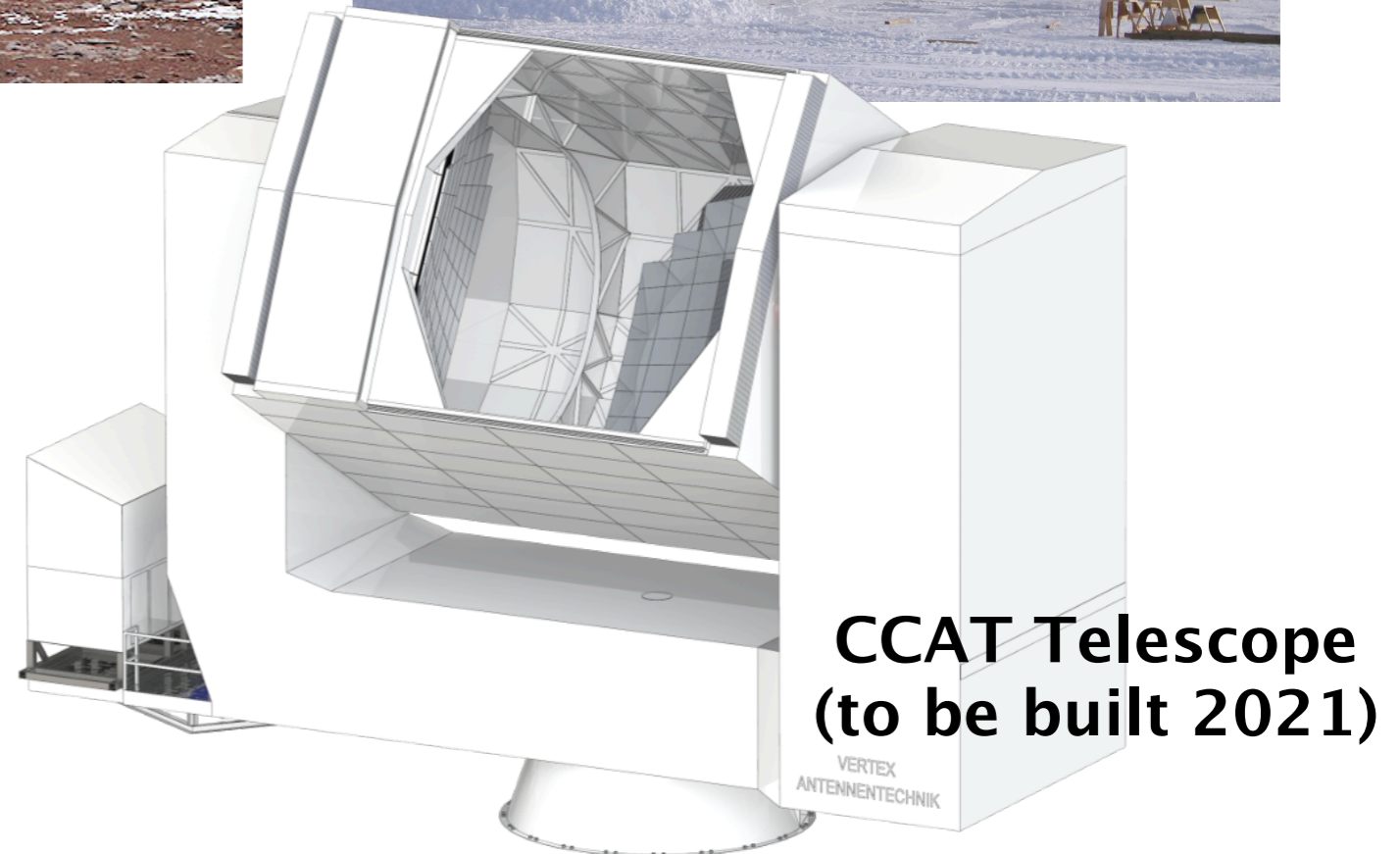
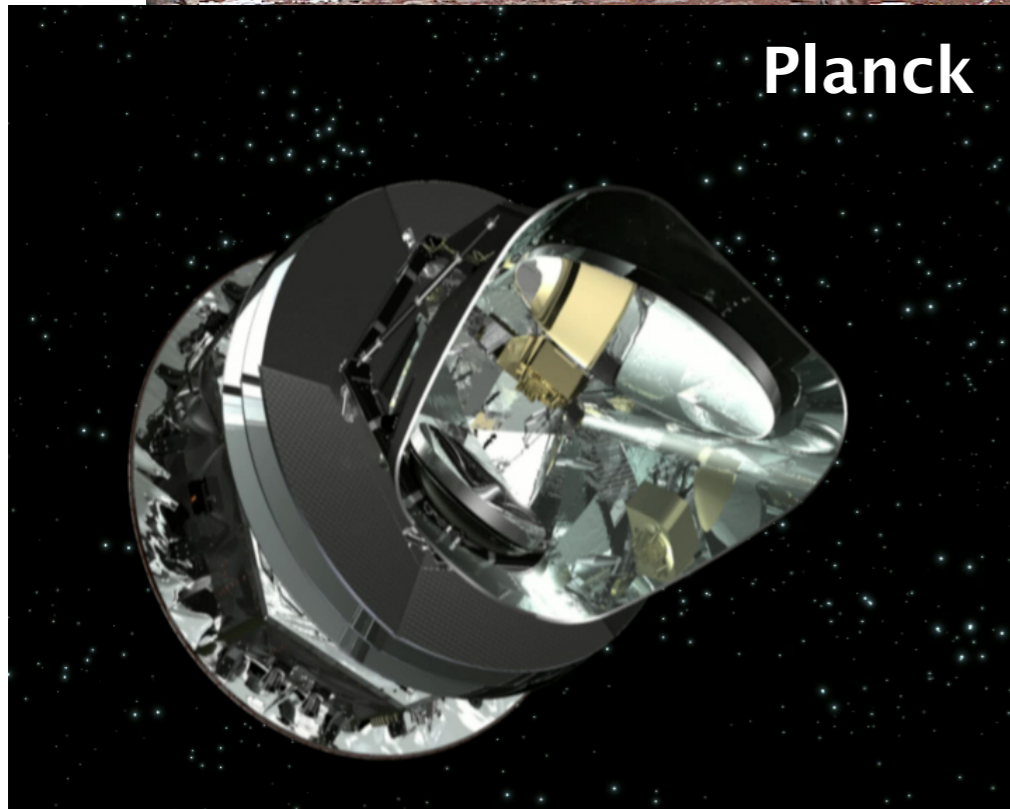
Atacama Cosmology Telescope (ACT)



South Pole Telescope (SPT)



Planck





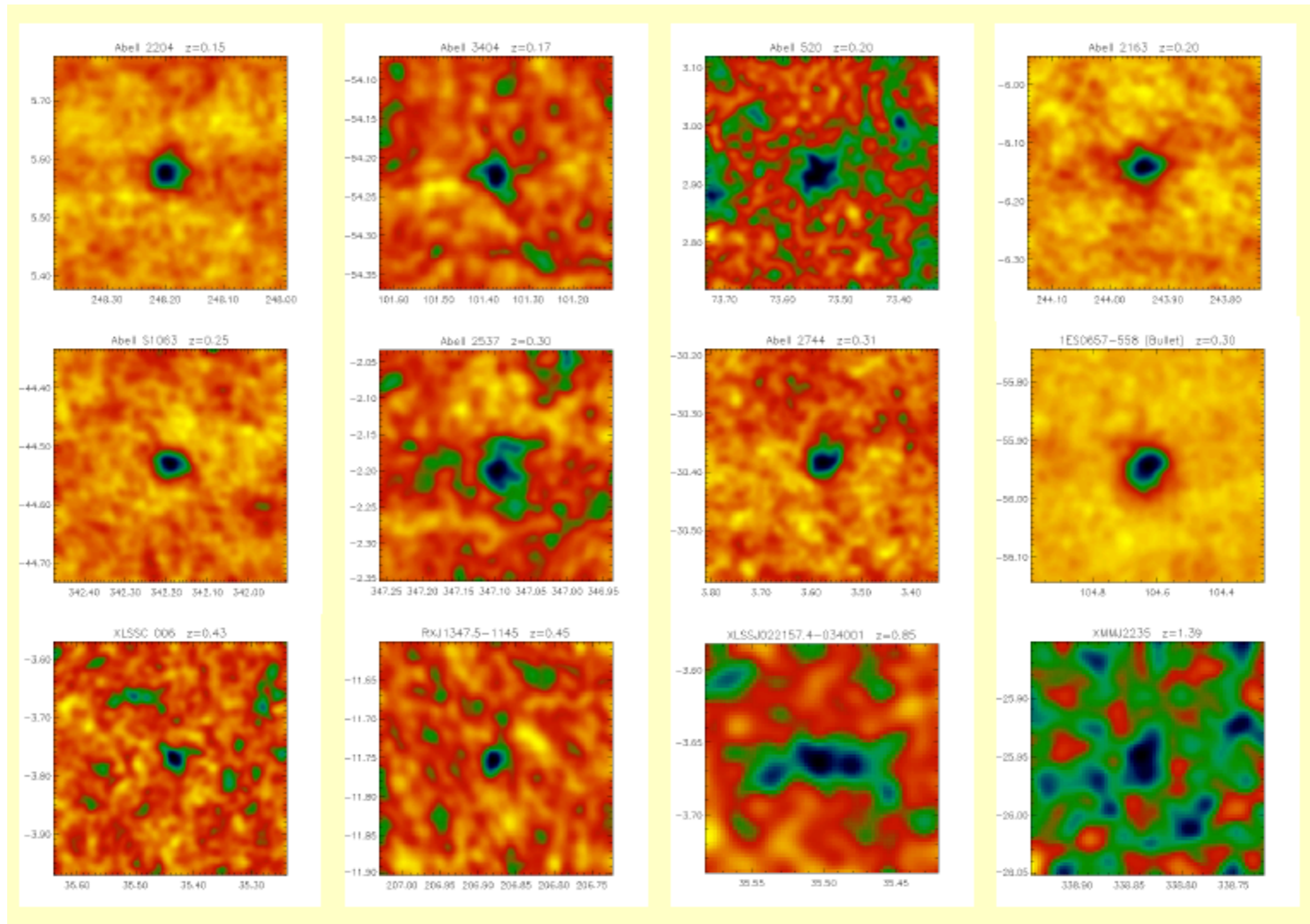
# APEX telescope



- 12-m on-axis ALMA prototype
- Located at the Chilean altiplano, elevation 5100 m
- 1 arcmin resolution @ 150 GHz, 0.4 deg FoV
- Surface accuracy 18  $\mu\text{m}$



# Clusters detected by APEX-SZ



# Modeling the ICM

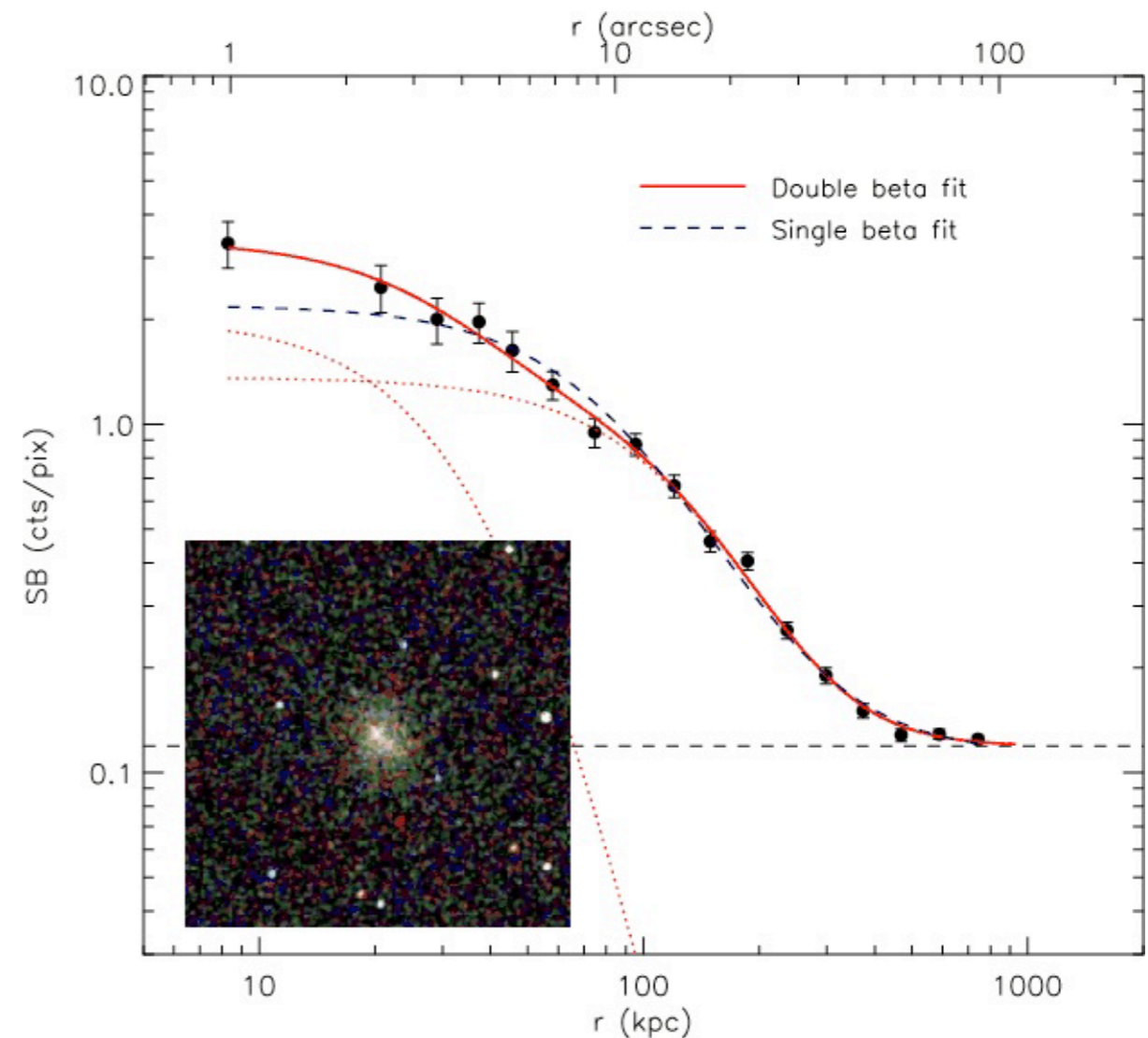
# Parametric models for the ICM

A consistently good empirical fit!

$$n_e(r) = n_{e0} \left( 1 + \frac{r^2}{r_c^2} \right)^{-3\beta/2}$$

For cool core cluster a better fit for density is double  $\beta$ -model

$$n_e(r) = n_{e0} \left[ f \left( 1 + \frac{r^2}{r_{c1}^2} \right)^{-3\beta/2} + (1-f) \left( 1 + \frac{r^2}{r_{c2}^2} \right)^{-3\beta/2} \right]$$



# ICM and galaxy density profile

- the ICM obeys the baryonic gas physics, so that the ICM density profile  $\rho_{\text{gas}}(r)$  could be different from that of the DM parent halo
- the easiest physically motivated density distribution is the one for a **self-gravitating sphere of an isothermal gas** with  $T(r)=T=\text{const}$
- particles of an isothermal gas have a Maxwellian (MW) velocity distribution

- $\rho_{\text{gas}}(r)$  can be derived from:

1. hydrostatic equation + ideal gas equation (as before)

$$-\rho_{\text{gas}}(r) \frac{G M_{\text{tot}}(<r)}{r^2} = \frac{k_B}{\mu m_p} \frac{d[\rho_{\text{gas}}(r) T_X(r)]}{dr}$$

2. plug in  $T=\text{const}$ ,  $M(<r) = 4\pi \int r^2 \rho(r) dr$ , and  $k_B T = (\mu m_p) \cdot \sigma_r^2 = \text{const}$  which follows from:  $\bar{E}_{\text{kin}} = \frac{3}{2} k_B T = \frac{1}{2} \langle m \rangle \langle v^2 \rangle = \frac{1}{2} \cdot (\mu m_p) \cdot 3\sigma_r^2$

3. rearrange and differentiate both sides to arrive at the differential equation:

$$\sigma_r^2 \cdot \frac{d}{dr} \left( \frac{r^2}{\rho(r)} \frac{d\rho(r)}{dr} \right) + 4\pi G r^2 \rho(r) = 0$$

# ICM and galaxy density profile

## Singular Isothermal Sphere (SIS) model:

the **Singular Isothermal Sphere (SIS)** is an analytic solution to this differential equation:

$$\rho_{iso}(r) = \frac{\sigma^2}{2\pi G} r^{-2}$$

### Properties:

1. singularity for  $r \rightarrow 0$
2.  $M(r)$  grows linearly with  $r \rightarrow$  divergent total mass

Reason: MW distribution has a tail with particles at very high velocities; the required gravitationally binding of these particles requires a divergent mass  $M(r)$

# ICM and galaxy density profile

## King model:

the King Model (King 1966) solves the problem of the divergent total mass

by means of a truncation of the Maxwellian distribution at high velocities, the total mass is only 'logarithmically divergent' (as NFW) and has a flat core:

$$\rho_{King}(r) = \rho_0 \left( 1 + \frac{r^2}{r_c^2} \right)^{-\frac{3}{2}}$$

$r_c$  is the **core radius**, i.e. the characteristic length scale within which the density profile flattens out

$$\rho_{King}(r \ll r_c) = \rho_0 = \text{const}$$

$$\rho_{King}(r \gg r_c) \propto r^{-3}$$

# ICM and galaxy density profile

## The $\beta$ model:

generalization of the isothermal King models for the approximate description of the X-ray ICM density profile by introducing an additional parameter  $\beta$  :

3d gas profile: 
$$\rho_{\text{gas}}(r) = \frac{\rho_{\text{gas},0}}{\left[1 + \left(\frac{r}{r_c}\right)^2\right]^{\frac{3\beta}{2}}}$$

$\beta$  is the ratio of the kinetic energies of tracers of the gravitational potential (galaxies) and the mean thermal energies of ICM gas particles:

$$\beta = \mu m_p \sigma_r^2 / (k_B T_{\text{gas}})$$

$$\sigma_{\text{gal}}^2 = \beta \sigma_{\text{gas}}^2$$

We should expect  $\beta = 1$ .  
But clusters are not in perfect hydrostatic equilibrium, neither the mass profile is a King profile.  
Hence  $\beta_{\text{fit}} < 1$  (usually  $\beta_{\text{fit}} \approx 2/3$ )



# X-ray and SZ in $\beta$ -model

The most convenient feature of isothermal  $\beta$ -model is that X-ray surface brightness and SZE decrement **in projection** takes simple analytical forms

$$S_x = S_{x0} \left( 1 + \frac{\theta^2}{\theta_c^2} \right)^{(1-6\beta)/2},$$
$$\Delta T = \Delta T_0 \left( 1 + \frac{\theta^2}{\theta_c^2} \right)^{(1-3\beta)/2},$$

These two equations are the results of the following two integrals:

$$\Delta T = f_{(x, T_e)} T_{\text{CMB}} D_A \int d\zeta \sigma_T n_e \frac{k_B T_e}{m_e c^2}$$
$$S_X = \frac{1}{4\pi(1+z)^4} D_A \int d\zeta n_e n_H \Lambda_{eH}$$

integration is along the line of sight  $dl = D_A d\zeta$

# Solving for $n_e(0)$ with $\beta$ -model

$$n_{e0} = \left\{ \frac{S_{x0} 4\pi (1+z)^4 \mu_H}{\Lambda_{eH} \mu_e} \left[ D_A \int \left( 1 + \frac{\theta^2}{\theta_c^2} \right)^{-3\beta/2} d\theta \right]^{-1} \right\}^{1/2}$$

$$n_{e0} = \frac{\Delta T_0}{f_{(x,T_e)} T_{\text{CMB}}} \frac{m_e c^2}{\sigma_T k_B T_e} \left[ D_A \int \left( 1 + \frac{\theta^2}{\theta_c^2} \right)^{-3\beta/2} d\theta \right]^{-1}$$

Integrating over density distribution gives total gas mass:

$$M_{\text{gas}}(r_0) = 4\pi \mu_e n_{e0} m_p \int_0^{r_0} \left( 1 + \frac{r^2}{r_c^2} \right)^{-3\beta/2} r^2 dr$$

# Solving for $d_A$

From Reese et al. (2002)

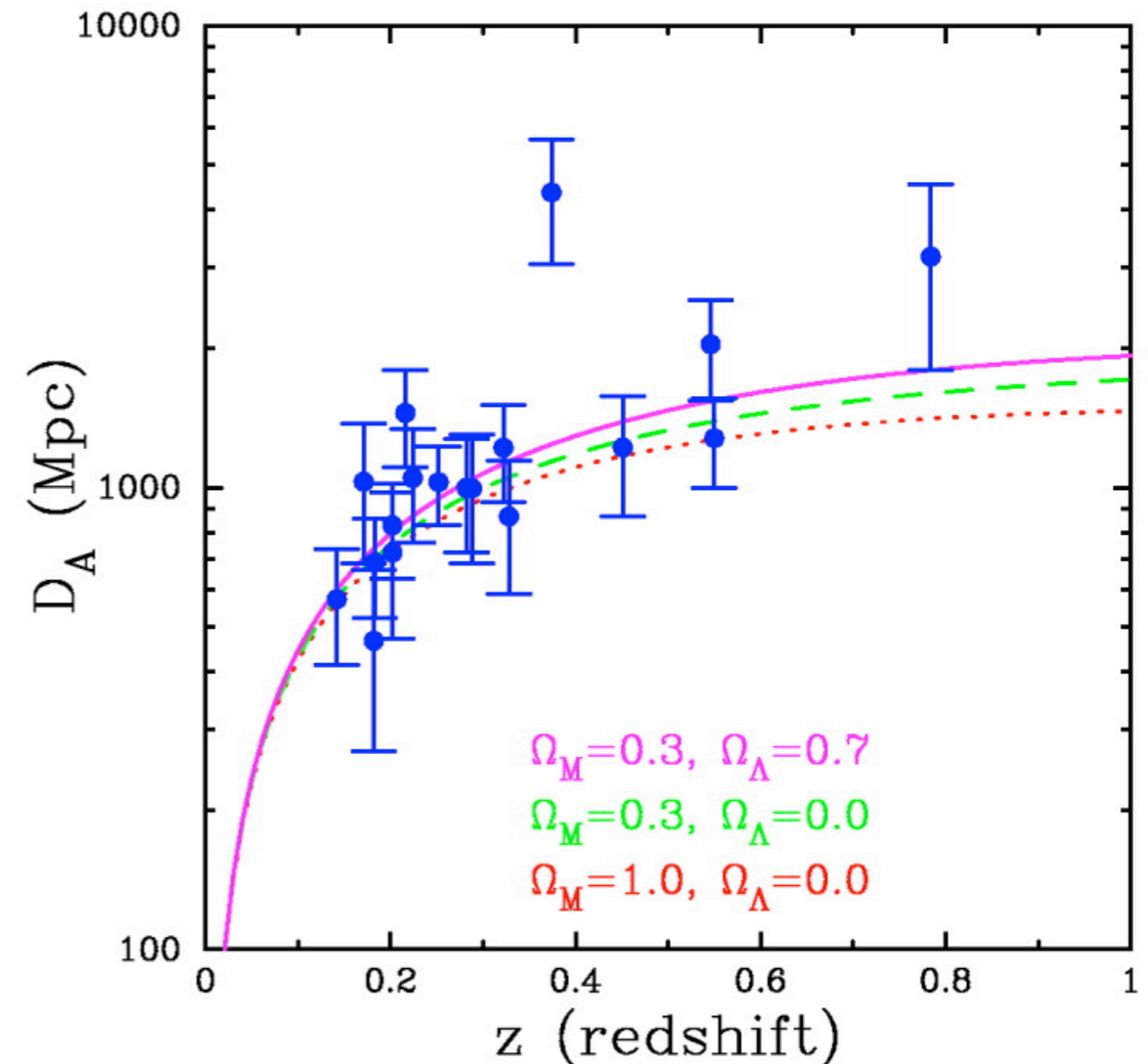
One can solve for the angular diameter distance by eliminating  $n_{e0}$  (noting that  $n_H = n_e \mu_e / \mu_H$ , where  $n_j \equiv \rho / \mu_j m_p$  for species  $j$ ), yielding

$$D_A = \frac{(\Delta T_0)^2}{S_{X0}} \left( \frac{m_e c^2}{k_B T_{e0}} \right)^2 \frac{\Lambda_{eH0} \mu_e / \mu_H}{4\pi^{3/2} f_{(x, T_e)}^2 T_{\text{CMB}}^2 \sigma_T^2 (1+z)^4 \theta_c} \frac{1}{\theta_c} \\ \times \left[ \frac{\Gamma(3\beta/2)}{\Gamma(3\beta/2 - 1/2)} \right]^2 \frac{\Gamma(3\beta - 1/2)}{\Gamma(3\beta)},$$

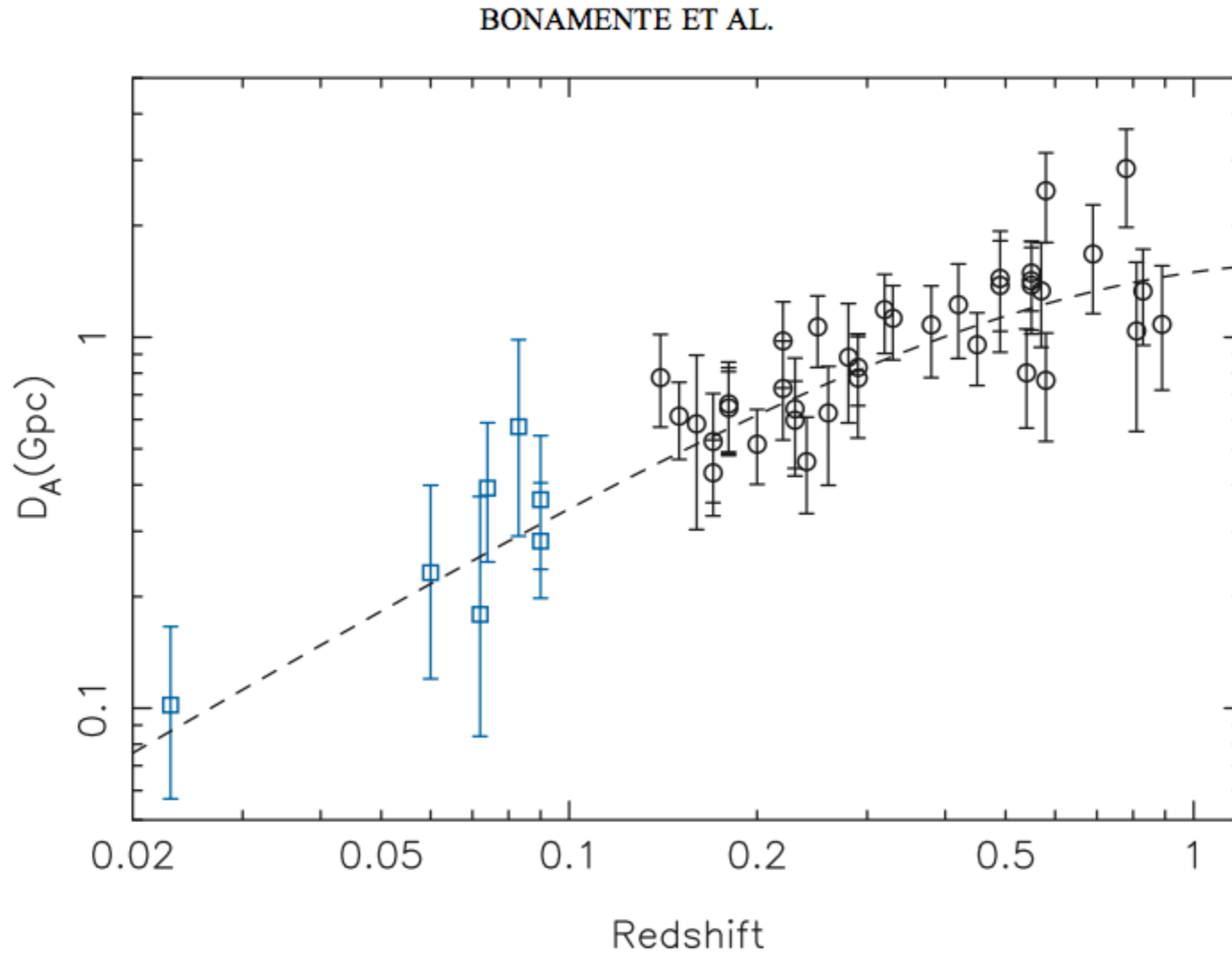
where  $\Gamma(x)$  is the gamma function. Similarly, one can eliminate  $D_A$  instead and solve for the central density  $n_{e0}$ .

More generally, the angular diameter distance is

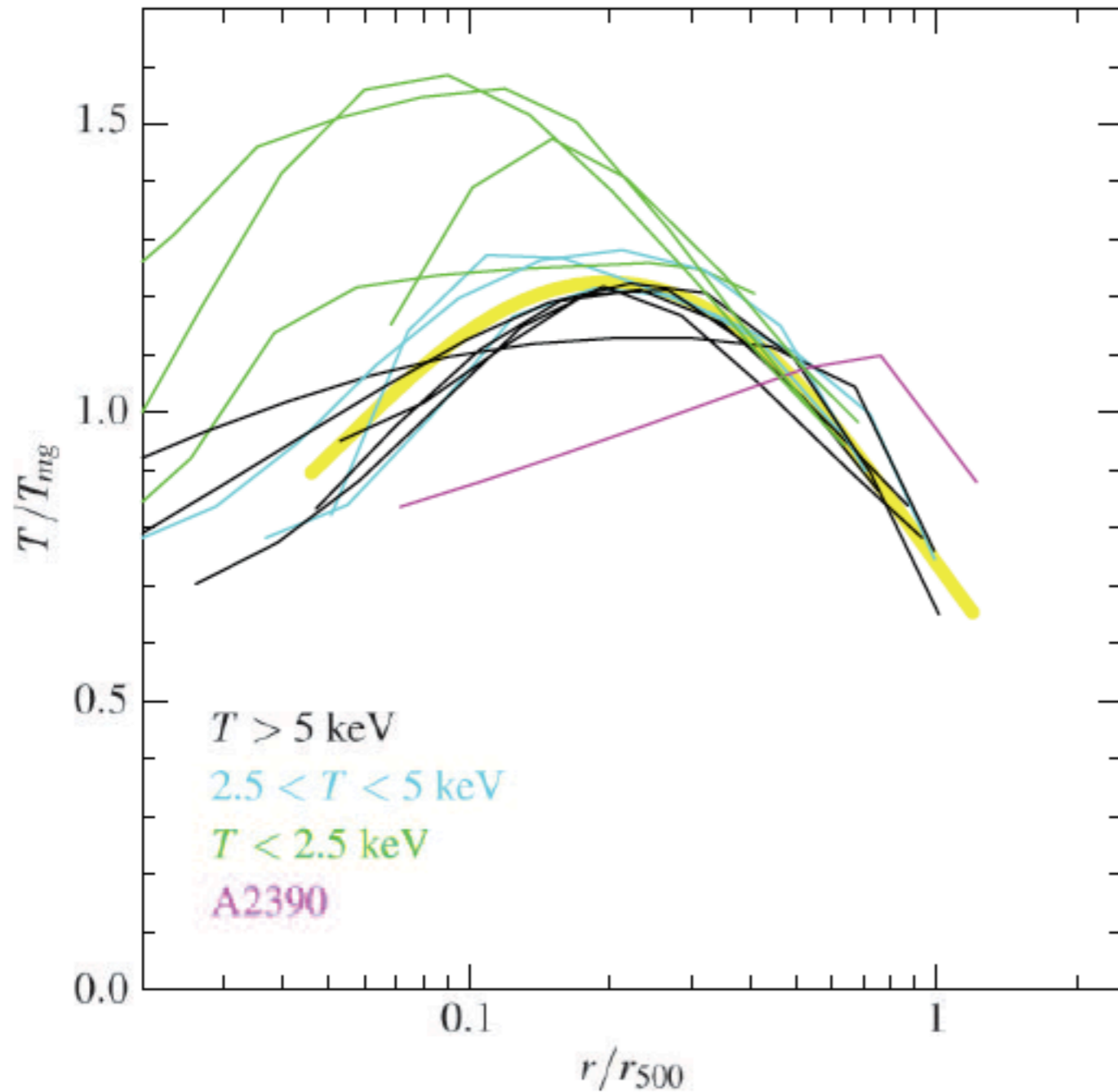
$$D_A = \frac{(\Delta T_0)^2}{S_{X0}} \left( \frac{m_e c^2}{k_B T_{e0}} \right)^2 \frac{\Lambda_{eH0} \mu_e / \mu_H}{4\pi f_{(x, T_e)}^2 T_{\text{CMB}}^2 \sigma_T^2 (1+z)^4} \\ \times \frac{1}{\theta_c} \frac{\int (n_e/n_{e0})^2 (\Lambda_{eH}/\Lambda_{eH0}) d\eta|_{R=0}}{[\int (n_e/n_{e0})(T_e/T_{e0}) d\eta|_{R=0}]^2},$$



# $H_0$ from SZ/X-ray measurements



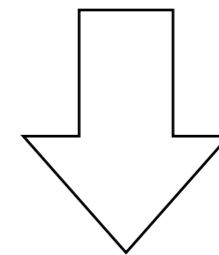
# Universal temperature model



(Vikhlinin et al. 2006)

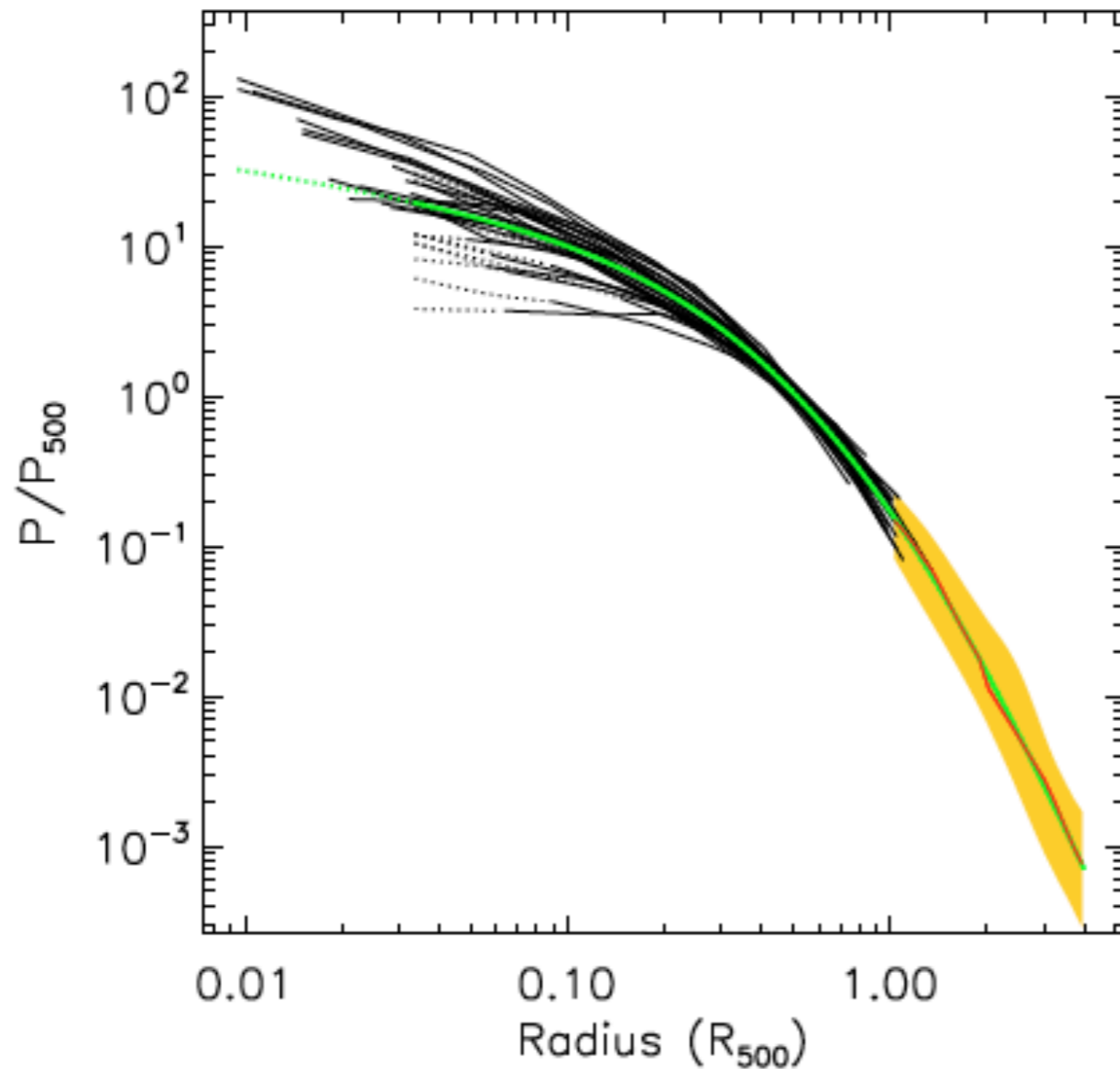
$$t(r) = \frac{(r/r_t)^{-a}}{\left[1 + (r/r_t)^b\right]^{c/b}}$$

$$t_{\text{cool}}(r) = \frac{(x + T_{\text{min}}/T_0)}{(x + 1)}, \quad x = \left(\frac{r}{r_{\text{cool}}}\right)^{a_{\text{cool}}}$$



$$T_{3\text{D}}(r) = T_0 t_{\text{cool}}(r) t(r).$$

# Universal pressure model



**Fig. 8.** GNFW model of the universal pressure profile (green line). It is derived by fitting the observed average scaled profile in the radial range  $[0.03-1] R_{500}$ , combined with the average simulation profile beyond  $R_{500}$  (red line). Black lines: REXCESS profiles. Orange area: dispersion around the average simulation profile.

*(Arnaud et al. 2010)*

Generalized NFW (GNFW) model first proposed by Nagai et al. (2007)

$$\mathbb{P}(x) = \frac{P_0}{(c_{500}x)^\gamma [1 + (c_{500}x)^\alpha]^{(\beta-\gamma)/\alpha}}$$

$$P(r) = P_{500} \left[ \frac{M_{500}}{3 \times 10^{14} h_{70}^{-1} M_\odot} \right]^{\alpha_p + \alpha'_p(x)} \mathbb{P}(x)$$

Integrated SZ signal is easily obtained by integrating the pressure

$$Y_{\text{sph}}(R) = \frac{\sigma_T}{m_e c^2} \int_0^R 4\pi P(r) r^2 dr$$

# Cluster selection and scaling relations

# Cluster scaling relations

## The problem:

From the theory's point of view, clusters are solely characterized by their mass.

However:

- we cannot observe the mass directly in a (ICM based) survey
- The cluster selection depends on other observables

## The solution: Galaxy cluster scaling relations

As the gas mostly responds to the cluster's gravitational potential, there exists tight correlations between the gas observables and the total mass



# Scaling relation from Bayesian PoV

Bayes' theorem makes clear that identifying the most likely cosmology (C) is dependent on knowing how likely the observations (R) are within that cosmological model:

$$P(C|R) \sim P(R|C) P_{\text{prior}}(C)$$

For galaxy clusters, nonlinear dynamics and astrophysical uncertainties (e.g. uncertain baryonic physics) complicate the computation of the observable likelihood  $P(R|C)$ .

The question of computing the likelihood can be split into two parts:

- How many clusters of mass  $M$  exist in this cosmology at redshift  $z$ ?
- What is the likelihood that a cluster of mass  $M$  at redshift  $z$  will have temperature  $T_x$  (or some other observable)

# Scaling relations

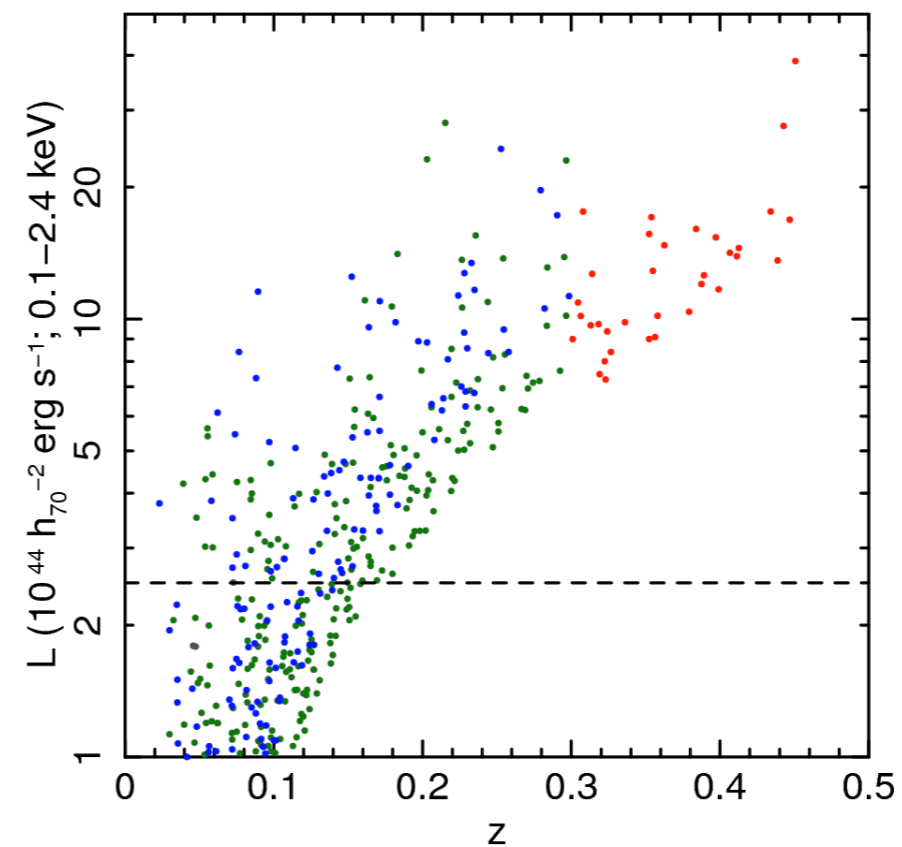
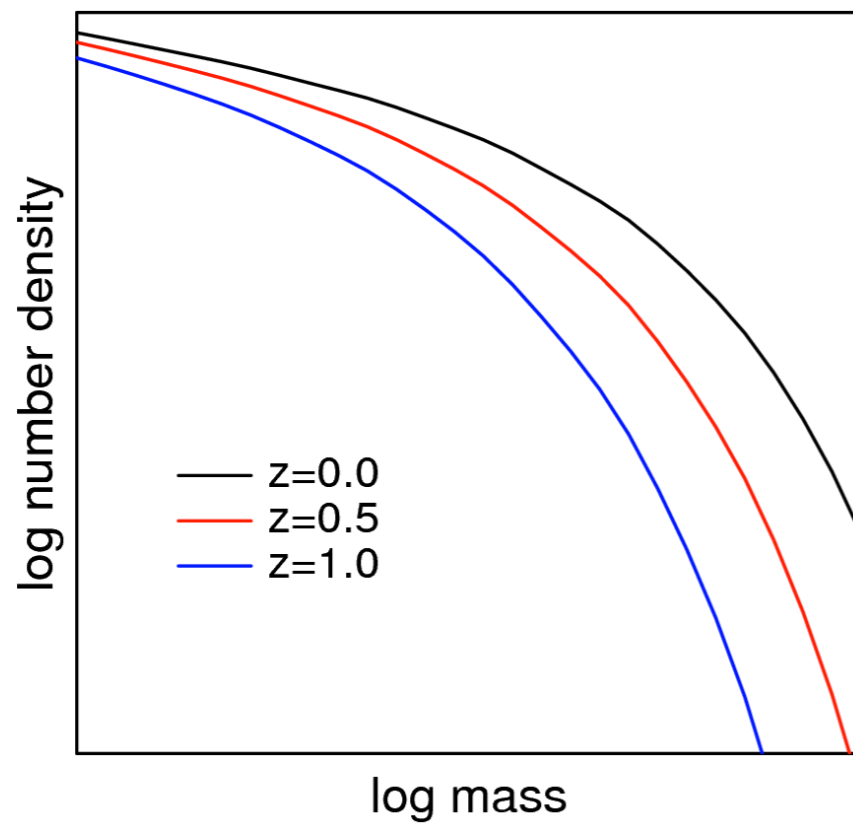
Prediction in terms of mass

Detection via X-ray flux,  
SZ flux, optical richness

$$dN / dz dM$$



$$dN / dz dF$$



# Scaling relations

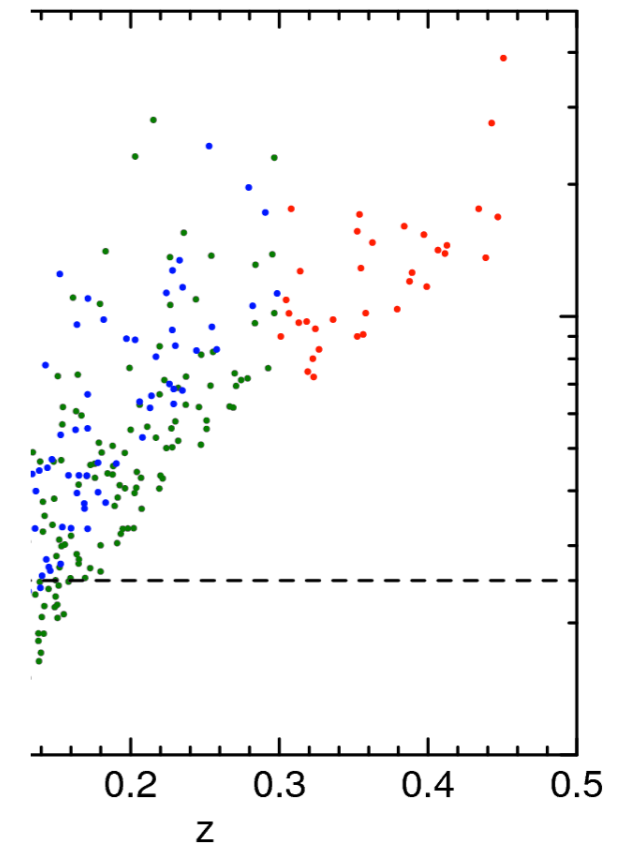
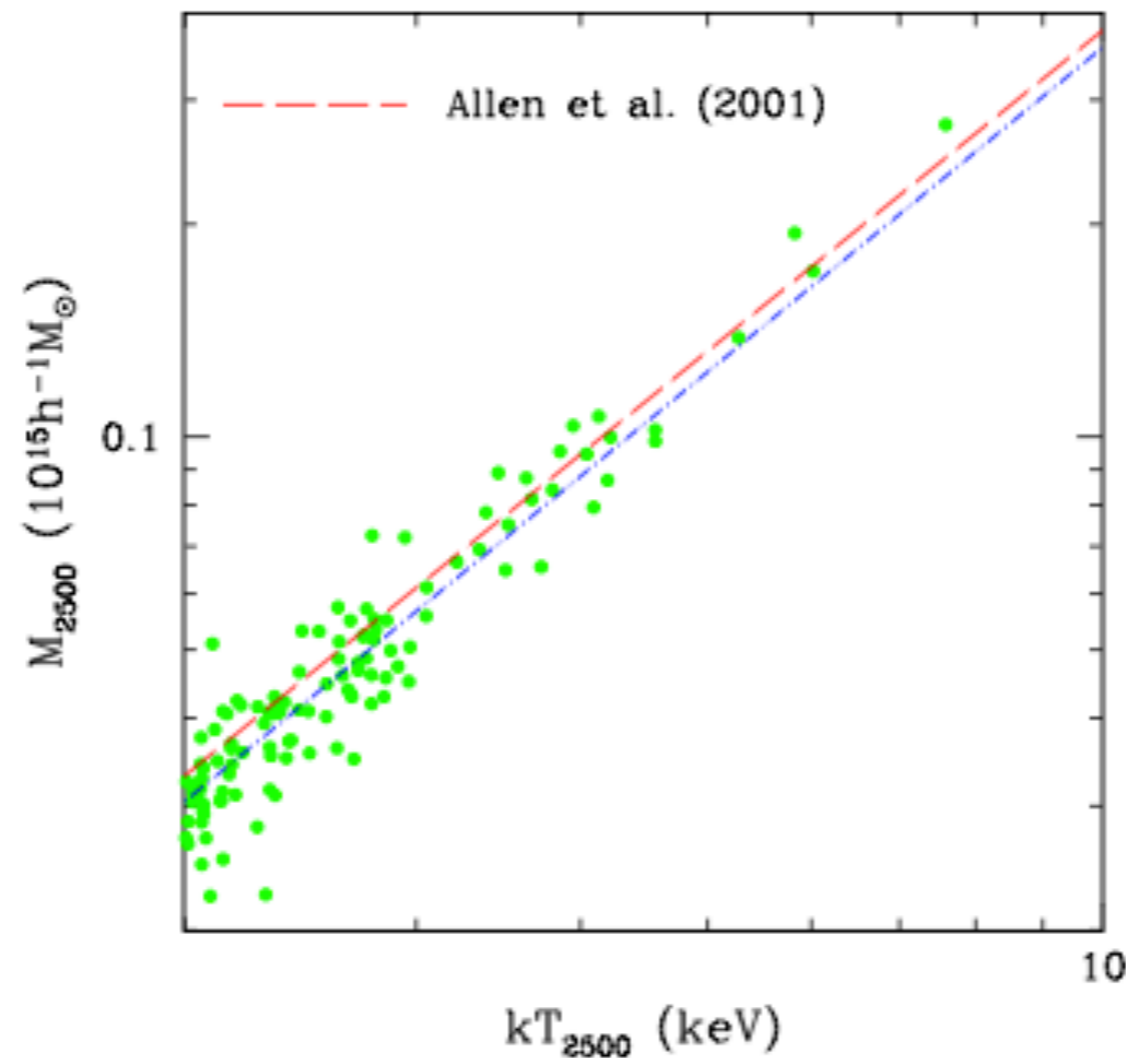
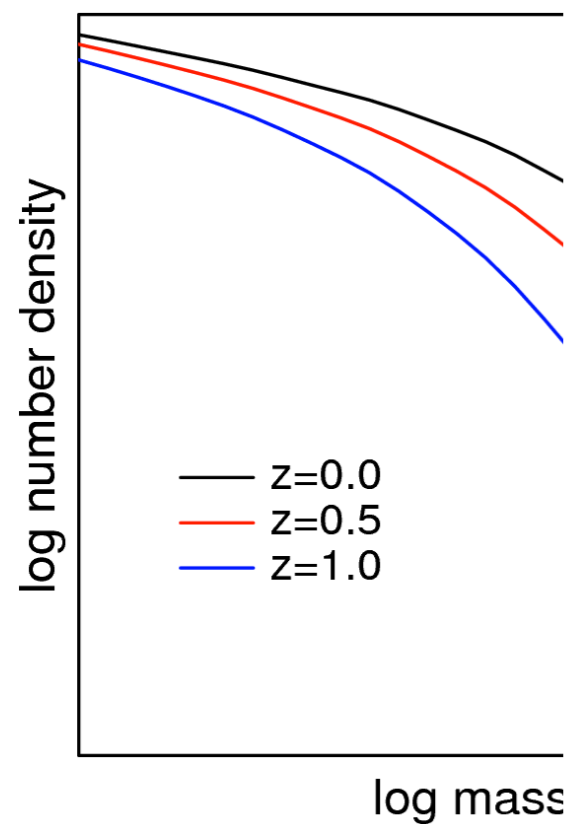
Prediction in terms of mass

Detection via X-ray flux,  
SZ flux, optical richness

$$dN / dz dM$$



$$dN / dz dF$$



# Self-similar scaling

The simplest model to explain cluster physics is based on the assumption that *only gravity determines its properties*.

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X-ray temperature specifies the thermal energy per gas particle.

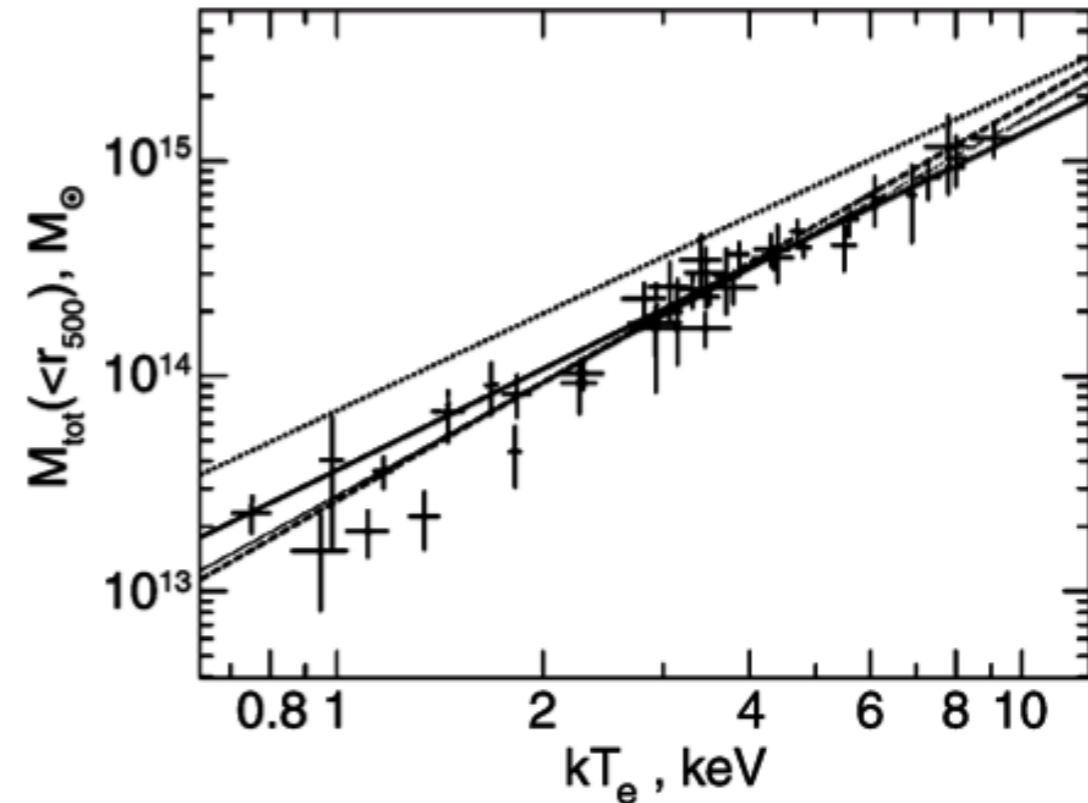
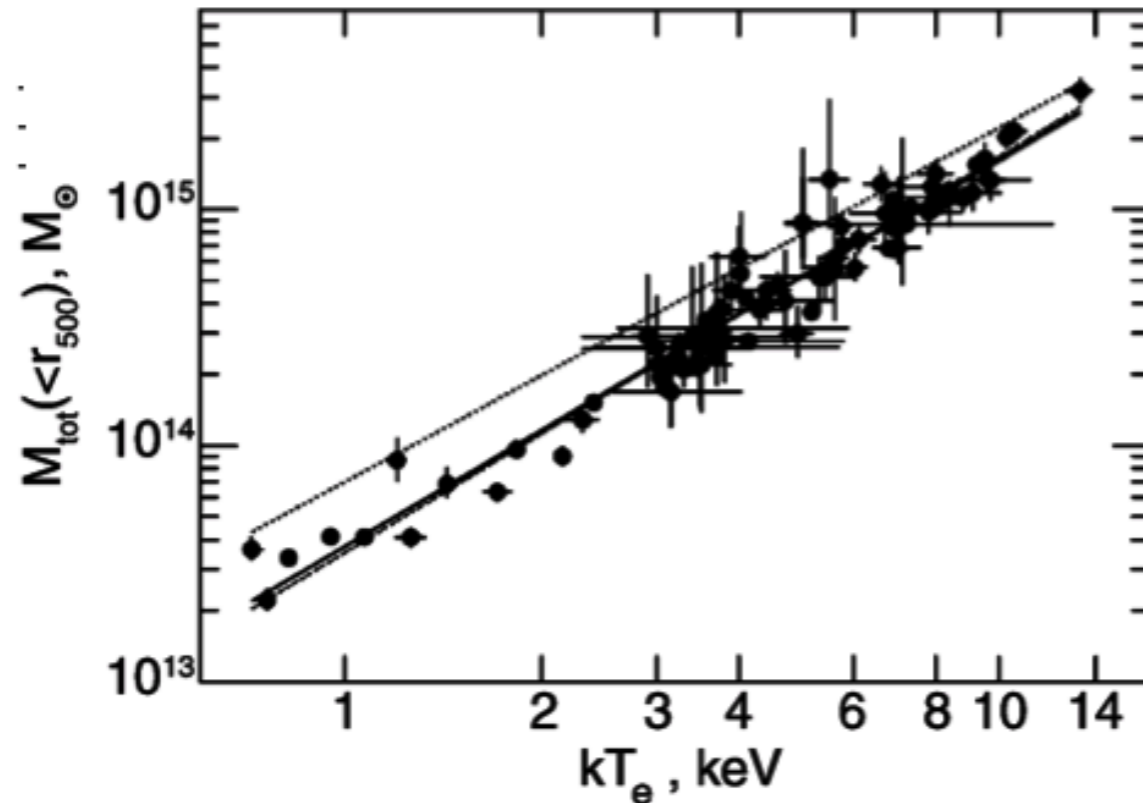
$$\text{For Virial equilibrium: } T \propto \frac{M}{r}$$

$$M_{200} = \frac{4\pi}{3} \Delta_c \rho_{\text{crit}} r_{200}^3$$

$$T \propto \frac{M_{200}}{r_{200}} \propto r_{200}^2 \propto M^{2/3}$$

# M-T scaling relation

$$T \propto \frac{M_{200}}{r_{200}} \propto r_{200}^2 \propto M^{2/3}$$



$$M_{500} = 3.57 \times 10^{13} M_{\odot} \left( \frac{kT}{1 \text{ keV}} \right)^{1.58}$$

X-ray temperature is good measure of virial mass (better than velocity dispersion).

# M-L and L-T relations

$$T \propto \frac{M_{200}}{r_{200}} \propto r_{200}^2 \propto M^{2/3}$$

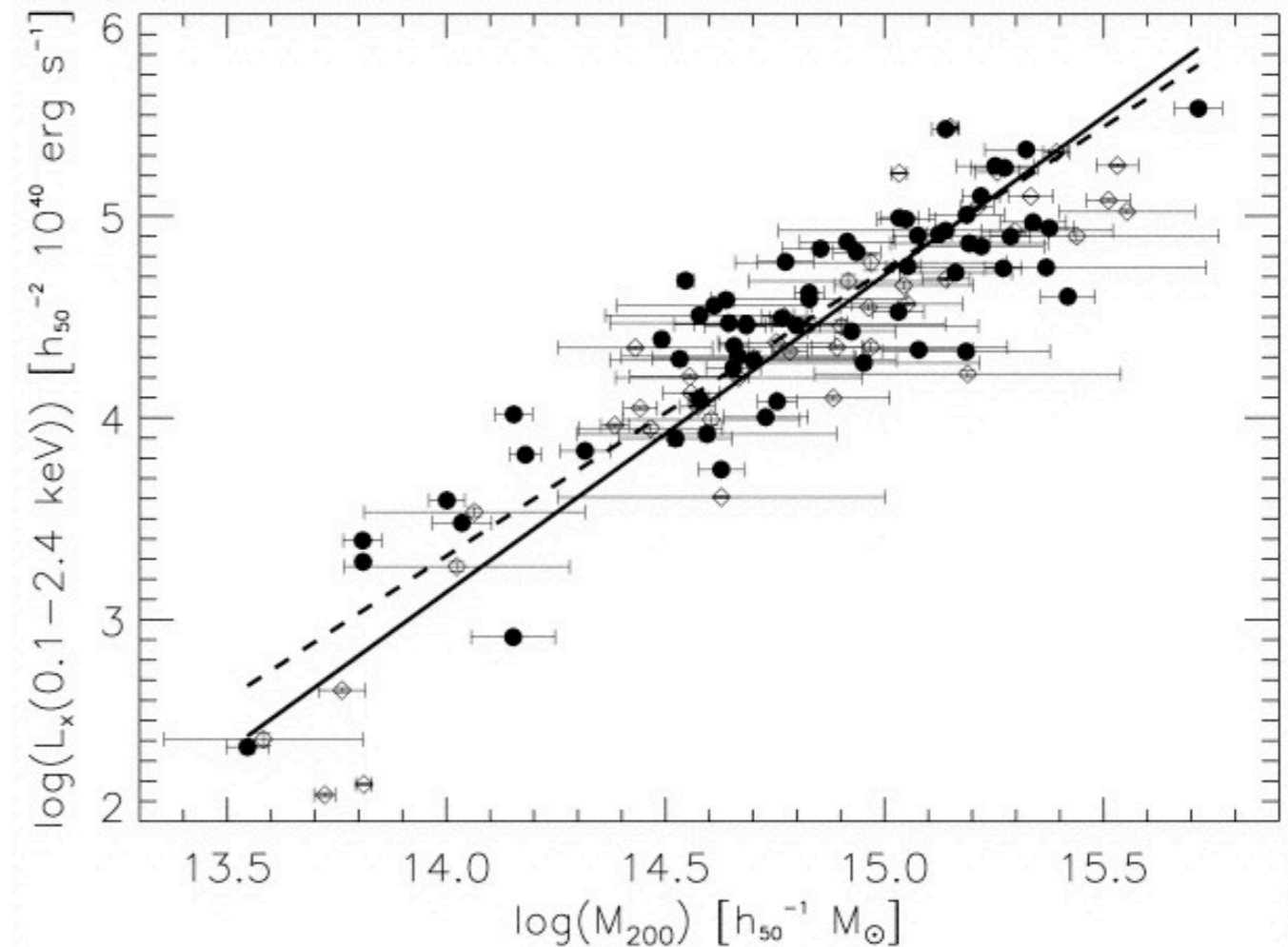
From Bremsstrahlung radiation, we have:

$$L_X \propto \rho_g^2 T^{1/2} r_{\text{vir}}^3 \propto \rho_g^2 T^{1/2} M_{\text{vir}}$$

$$\rho_g \sim M_g r_{\text{vir}}^{-3} = f_g M_{\text{vir}} r_{\text{vir}}^{-3}$$

where  $f_g = M_g/M_{\text{vir}}$  is the gas fraction.

$$L_X \propto f_g^2 M_{\text{vir}}^{4/3} \propto f_g^2 T^2$$



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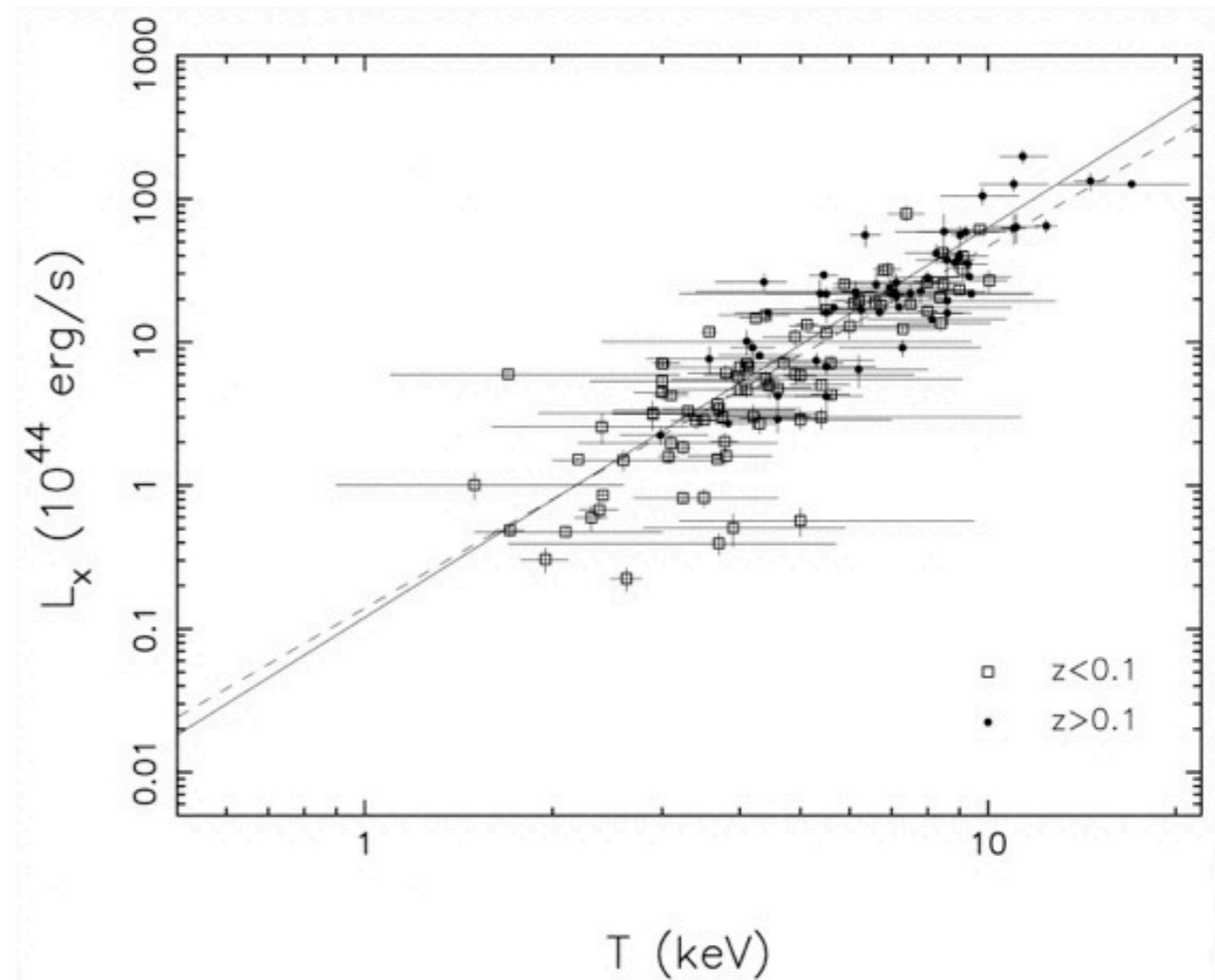
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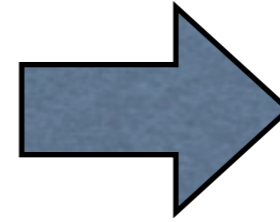
Measured slopes are  $L \sim T^A$  with  
 $A=2.5-2.9$ .



# SZ scaling relations

$$Y \equiv \int_{\Omega} y d\Omega = \frac{1}{D_A^2} \left( \frac{k_B \sigma_T}{m_e c^2} \right) \int_0^{\infty} dl \int_A n_e T_e dA,$$

$$Y D_A^2 \propto T_e \int n_e dV = M_{\text{gas}} T_e = f_{\text{gas}} M_{\text{tot}} T_e.$$

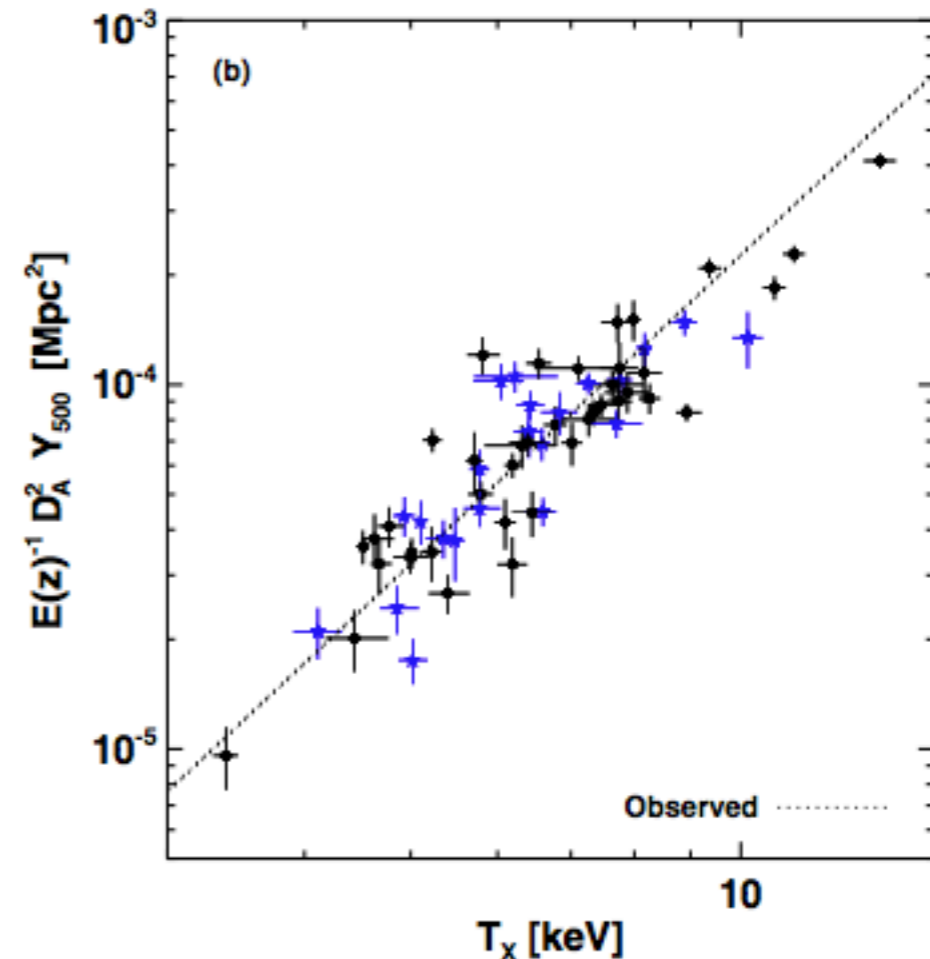
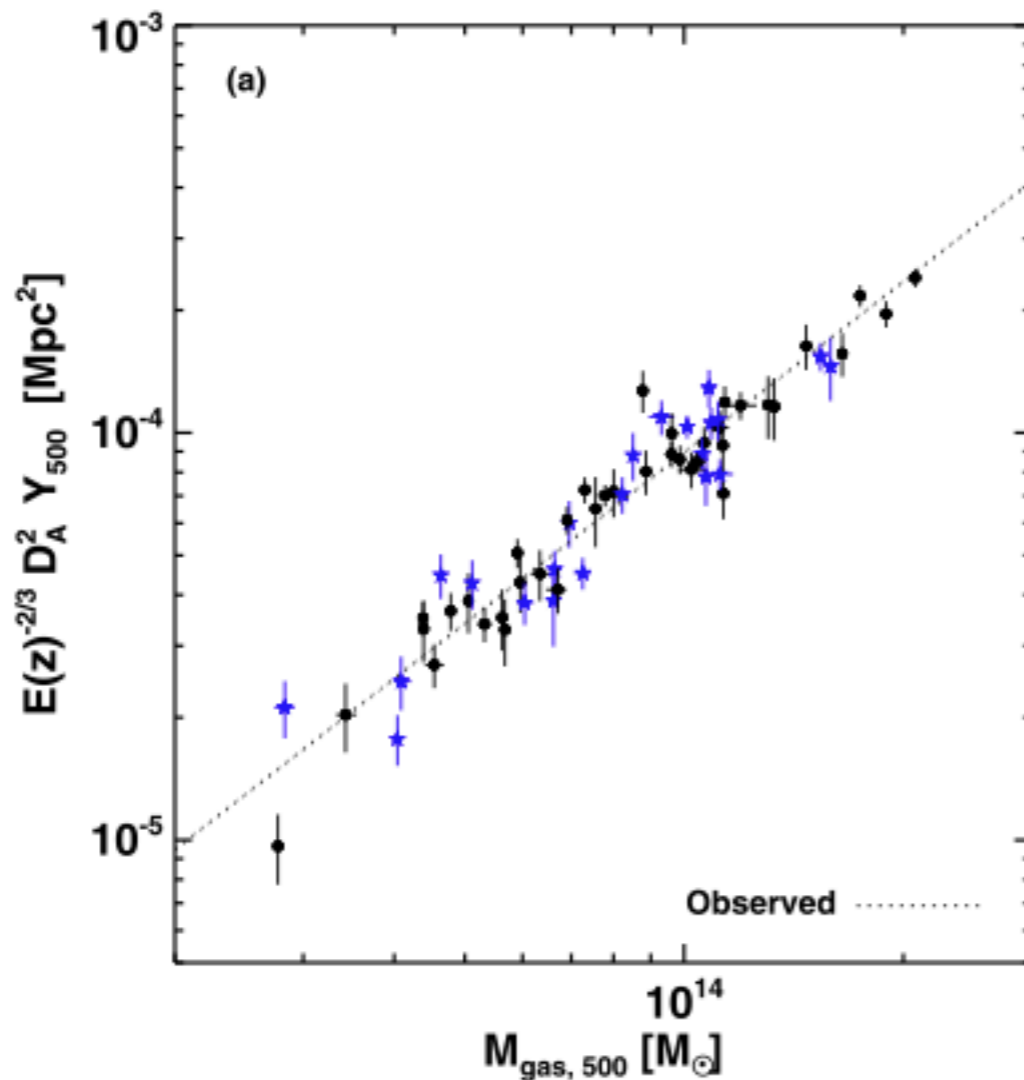


$$Y D_A^2 \propto f_{\text{gas}} T_e^{5/2}$$

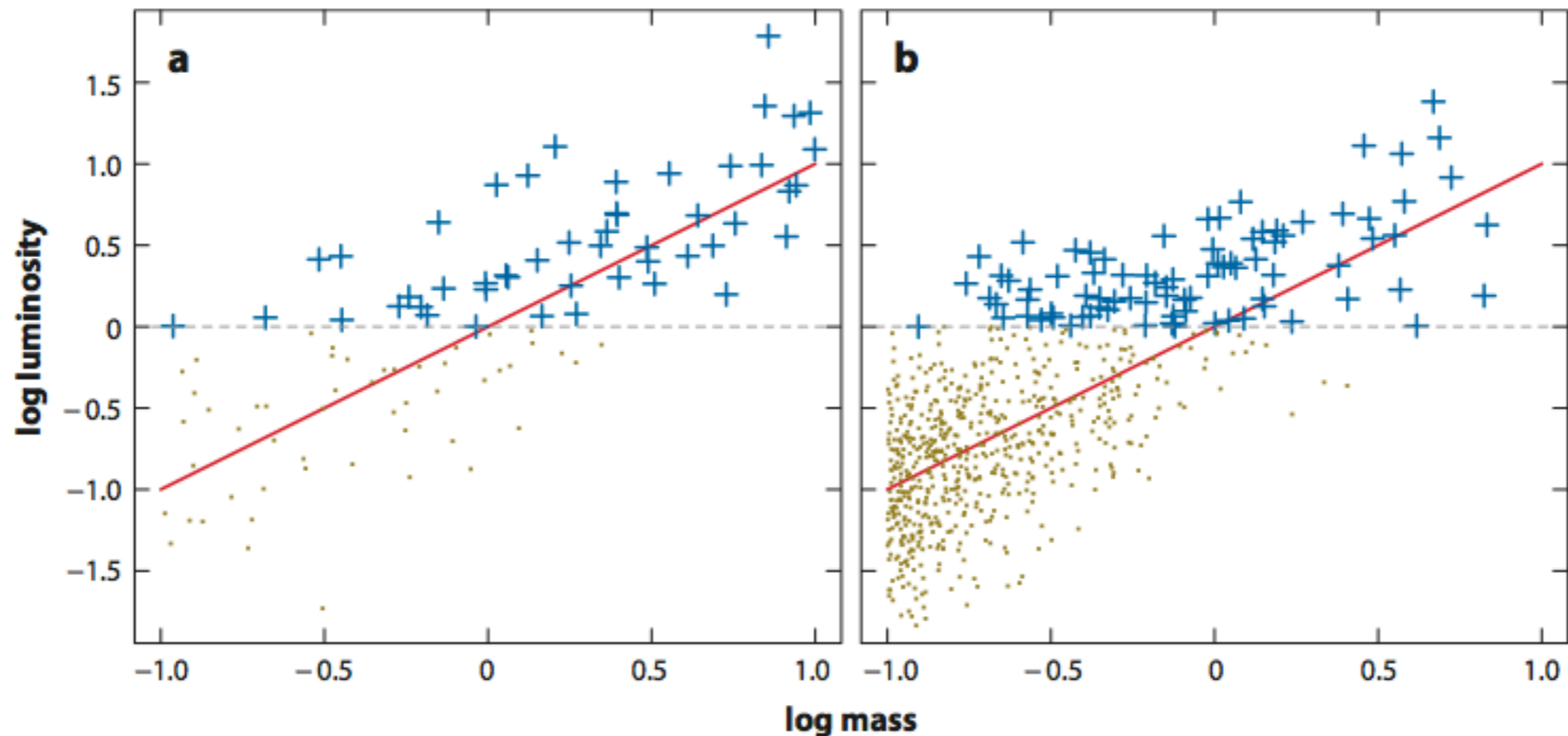
$$Y D_A^2 \propto f_{\text{gas}} M_{\text{tot}}^{5/3}$$

$$Y D_A^2 \propto f_{\text{gas}}^{-2/3} M_{\text{gas}}^{5/3}$$

Planck collaboration (2011)



# Scaling relation biases



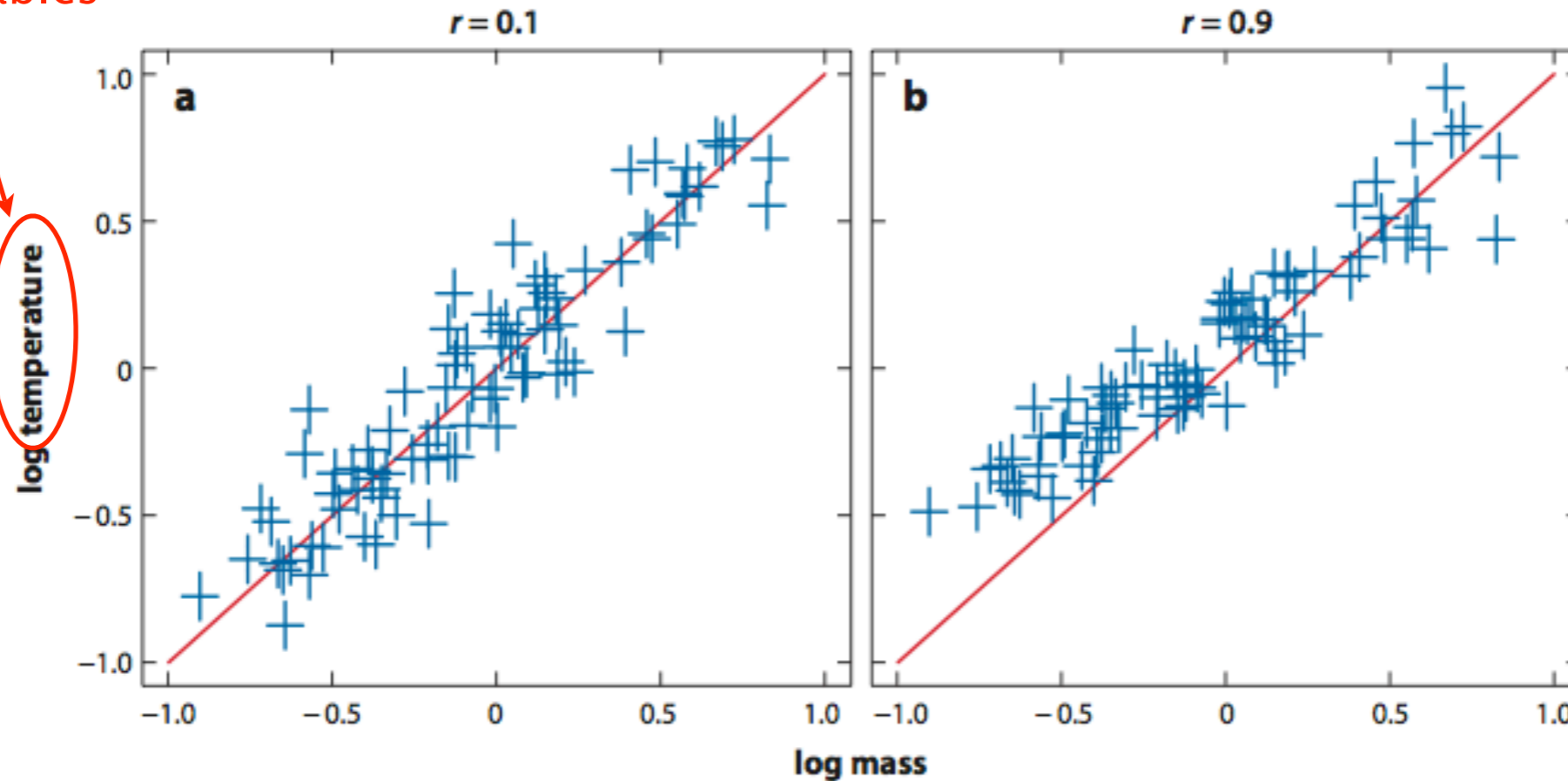
**Figure 5**

Diagrams illustrating generically how the distribution of observed scaling relation data (*blue crosses*) do not reflect the underlying scaling law (*red line*) due to selection effects (e.g., a luminosity threshold; *dashed gray line*). Dark yellow dots indicate undetected sources. (*a*) An unphysical case in which cluster log masses are uniformly distributed; (*b*) a case with a more realistic, steeper mass function than in panel *a* (normalized to produce roughly the same number at high masses). The steepness of the mass function has a clear effect on the degree of bias in the detected sample. To recover the correct scaling relation, an analysis must account for both the selection function of the data and the underlying mass function of the cluster population. Adapted from Mantz et al. (2010a).

Allen, Evrard, Mantz (2011)

# Biases in selection

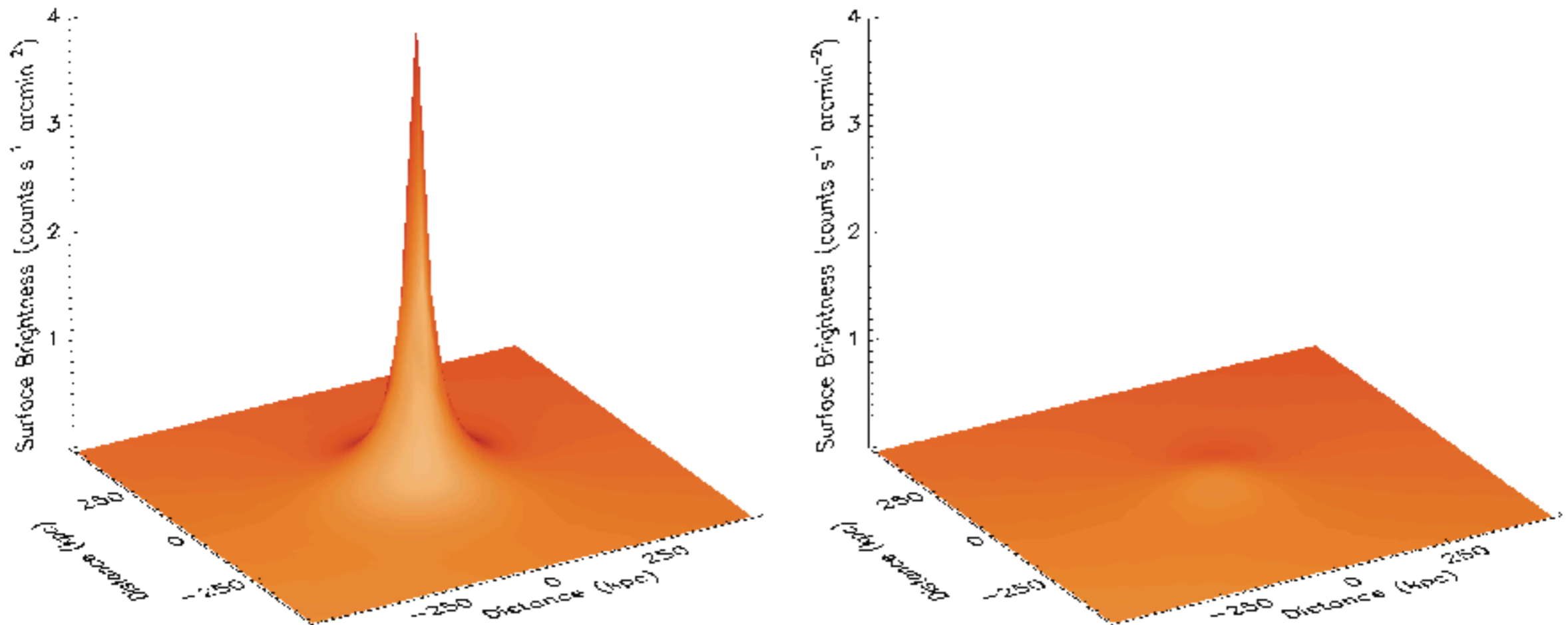
Different observable, but one still gets a bias from correlation between observables



**Figure 6**

Example scaling relations where the observable of interest is not the basis of cluster selection. In both panels, the red line indicates the true scaling relation, and the blue crosses correspond to the detected clusters in **Figure 5b**. The marginal scatter in this relation is chosen to be smaller than that in **Figure 5**, consistent with measured values of the luminosity-mass and temperature-mass intrinsic scatters (Section 3.3.4). The intrinsic temperature-luminosity correlation at fixed mass is relatively small in panel *a* ( $r = 0.1$ ) and large in panel *b* ( $r = 0.9$ ); in the latter case, the observed data are significantly influenced by selection bias despite the fact that the selection was made using a different observable.

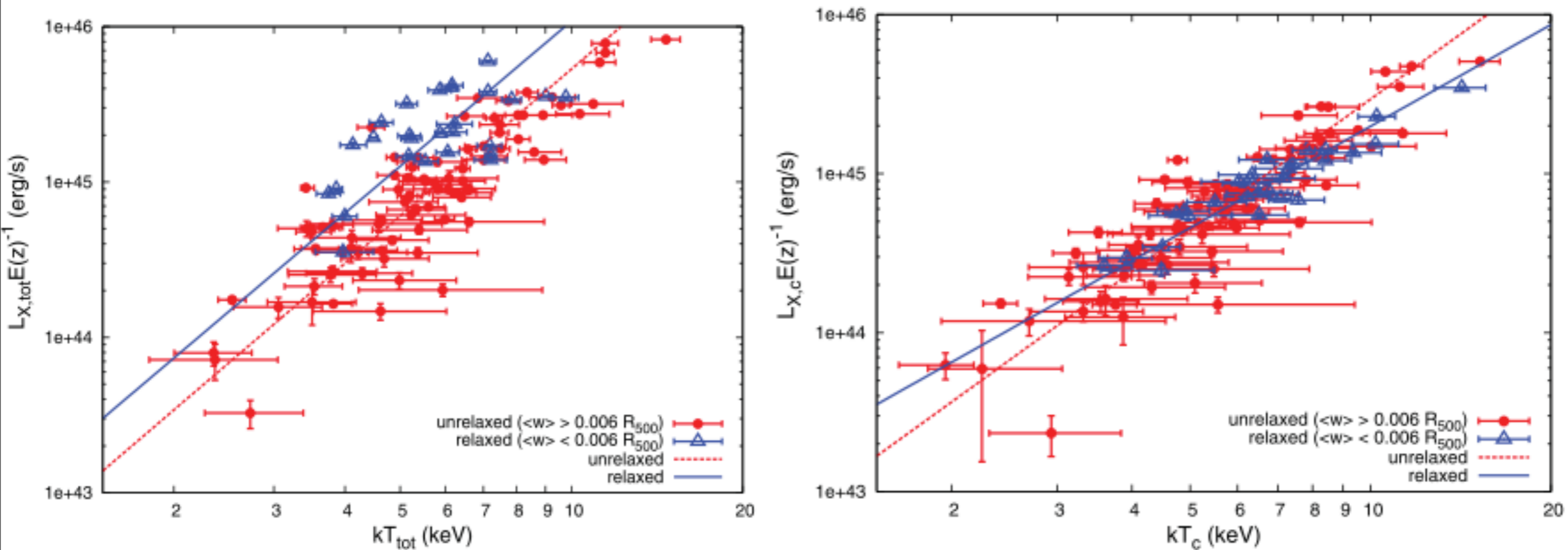
# Astrophysical biases: X-ray cool-cores



**Figure 7.** The three-dimensional representation of the projected surface brightness for the cool-core cluster Abell 2029 (left-hand panel) and the radio halo cluster Abell 2319 (right-hand panel) scaled to appear as they would if observed at the same redshift. The flat surface brightness core of Abell 2319 with respect to that of Abell 2029 (core radius of 120 versus 20 kpc, respectively) is the most obvious morphological distinction and impacts on the relative importance of projection effects in the two systems. The X- and Y-axes span 1 Mpc on a side. The Z-axis shows the surface brightness in units of counts s<sup>-1</sup> arcmin<sup>-2</sup>.

From Million & Allen (2009)

# Cool-core bias in L-T scaling

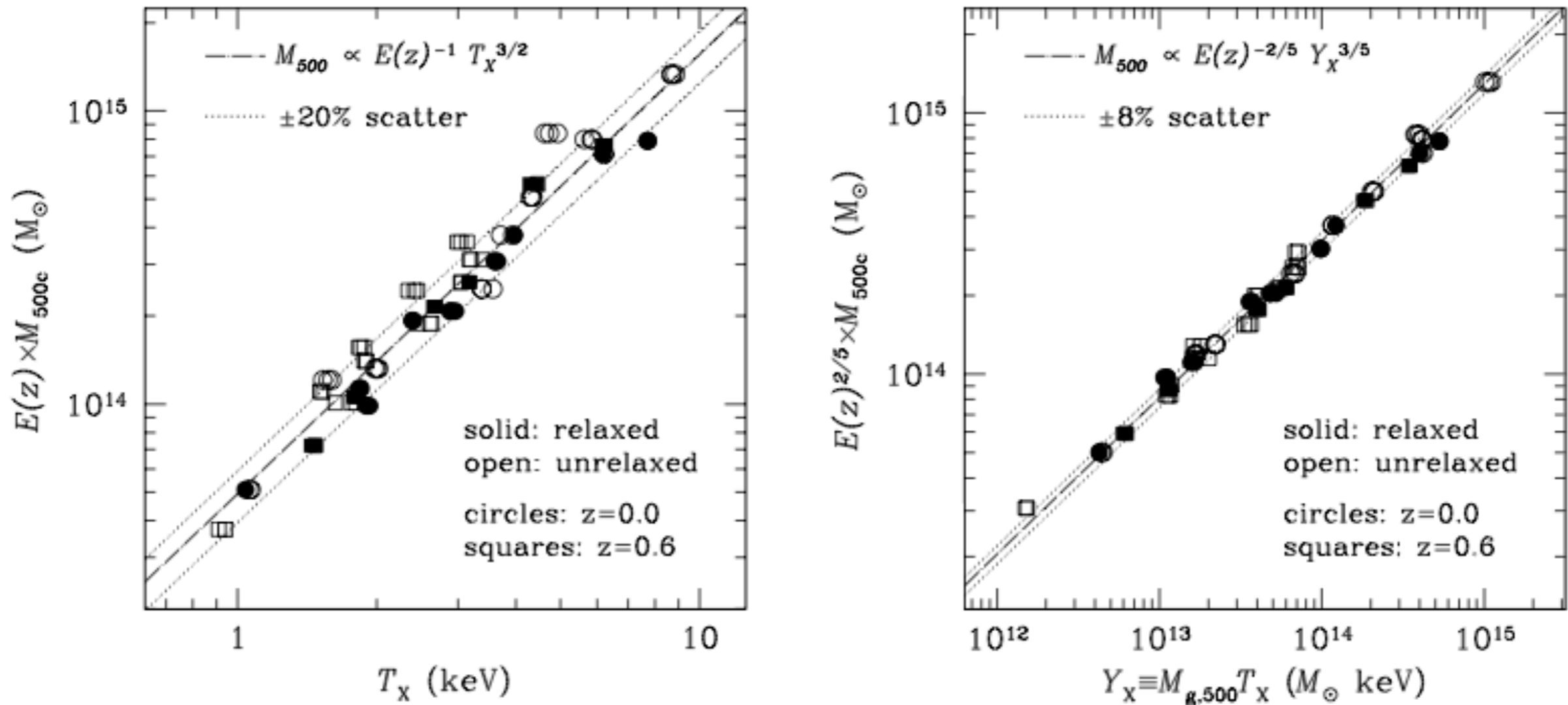


L-T relation for relaxed and non-relaxed clusters, before and after removing the core component (from Maughan et al. 2012)



**Example of violation of self-similar scaling!**

# $Y_x$ : a low-scatter X-ray mass proxy



$M_{\text{gas}}$  is also good mass proxy, but relatively larger scatter ( $\sim 15\%$ )

Figure from Kravtsov, Vikhlinin & Nagai (2006)

# $Y_X$ : a low-scatter mass proxy

$$Y_X \equiv M_{g,500} T_X$$

$Y_X$  is defined analogous to SZ integrated Y parameter: it is the X-ray analogue of total thermal pressure

We expect  $Y_X$  to be proportional to  $Y_{SZ}$ :

$$Y d_A^2 \propto Y_X,$$

but this relation is not exactly 1:1 because the two signals weigh the gas temperature differently.

Observationally,  $Y d_A^2$  is proportional to  $Y_X^{0.85 - 0.9}$

# $Y_x$ and $Y_{sz}$ comparison

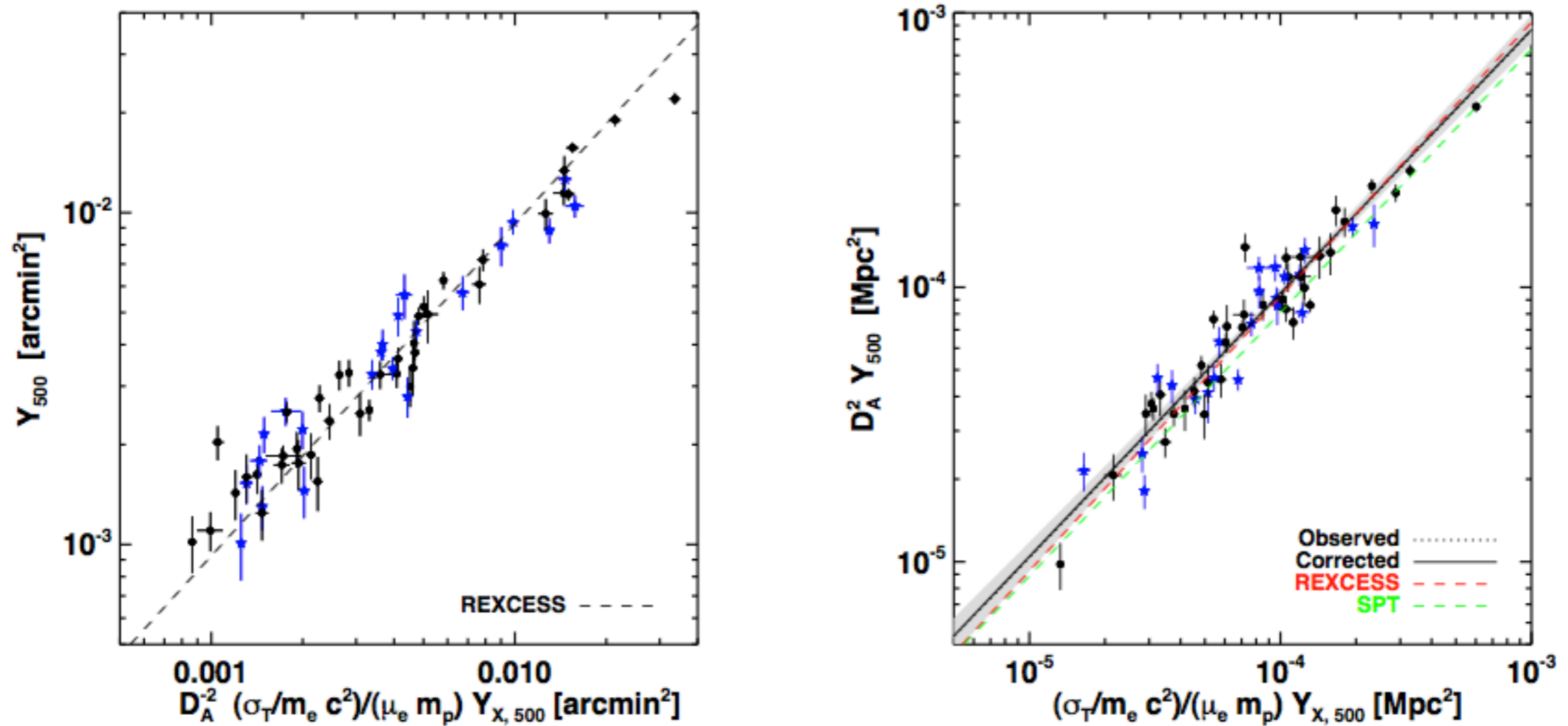


Fig. 4: SZ flux vs X-ray prediction. Blue stars indicate cool core systems. *Left panel:* Relation plotted in units of  $\text{arcmin}^2$ . The dashed line is the prediction from REXCESS X-ray observations (Arnaud et al. 2010). *Right panel:* Relation plotted in units of  $\text{Mpc}^2$ . The SPT results are taken from Andersson et al. (2010).

From Planck collaboration (2011)



# Questions?

